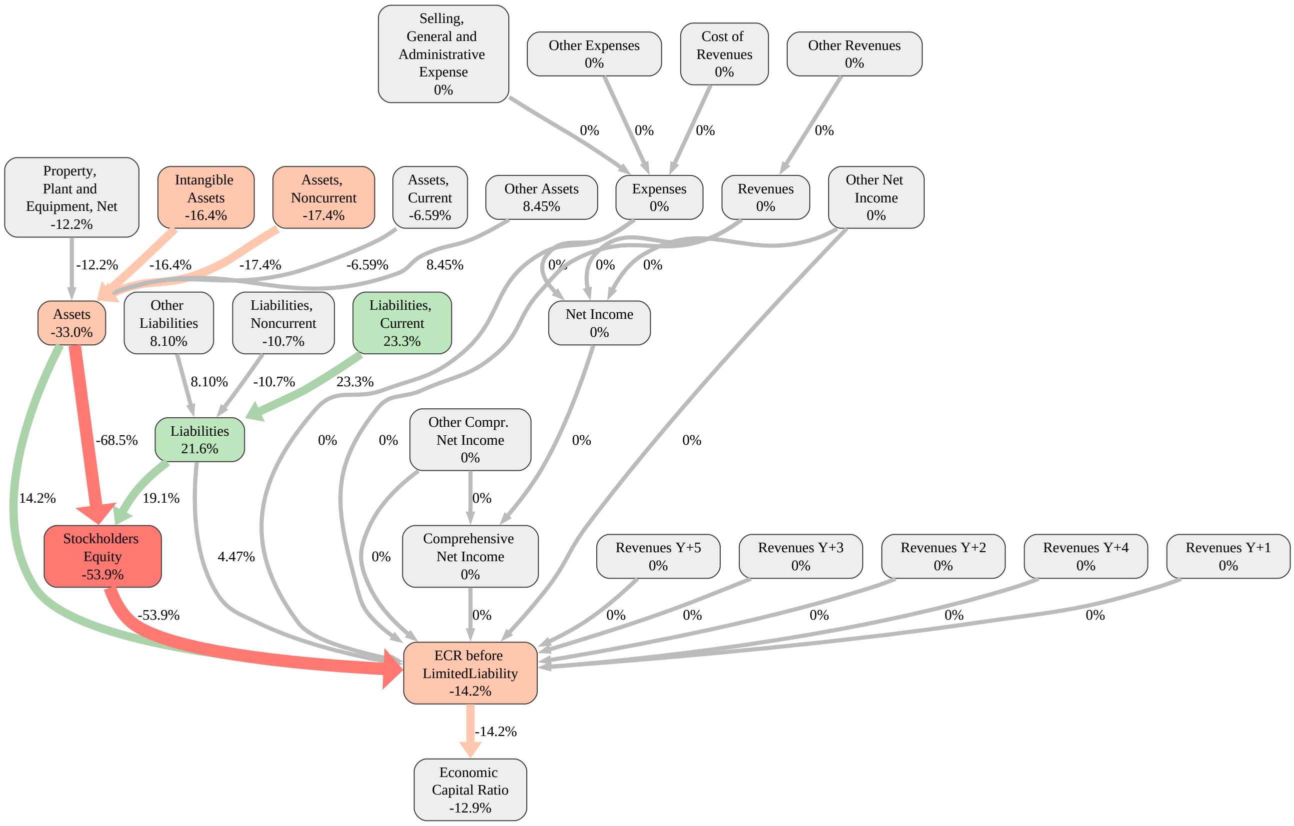
PLASTIC & CHEMICALS 2022

Kronos Worldwide INC
Rank 29 of 46



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The relative strengths and weaknesses of Kronos Worldwide INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Kronos Worldwide INC compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 23% points.The greatest weakness of Kronos Worldwide INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 54% points.

The company's Economic Capital Ratio, given in the ranking table, is 114%, being 13% points below the market average of 127%.

Input Variable	Value in 1000 USD
Assets, Current	1,258,000
Assets, Noncurrent	34,000
Cost of Revenues	1,493,200
Intangible Assets	0
Liabilities, Current	316,900
Liabilities, Noncurrent	853,800
Other Assets	217,400
Other Compr. Net Income	44,100
Other Expenses	91,600
Other Liabilities	-28,100
Other Net Income	7,200
Other Revenues	1,939,400
Property, Plant and Equipment, Net	503,400
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	248,900

Output Variable	Value in 1000 USD
Liabilities	1,142,600
Assets	2,012,800
Expenses	1,833,700
Revenues	1,939,400
Stockholders Equity	870,200
Net Income	112,900
Comprehensive Net Income	157,000
BaseVar	131,659,333
ECR before LimitedLiability	45%
Economic Capital Ratio	114%

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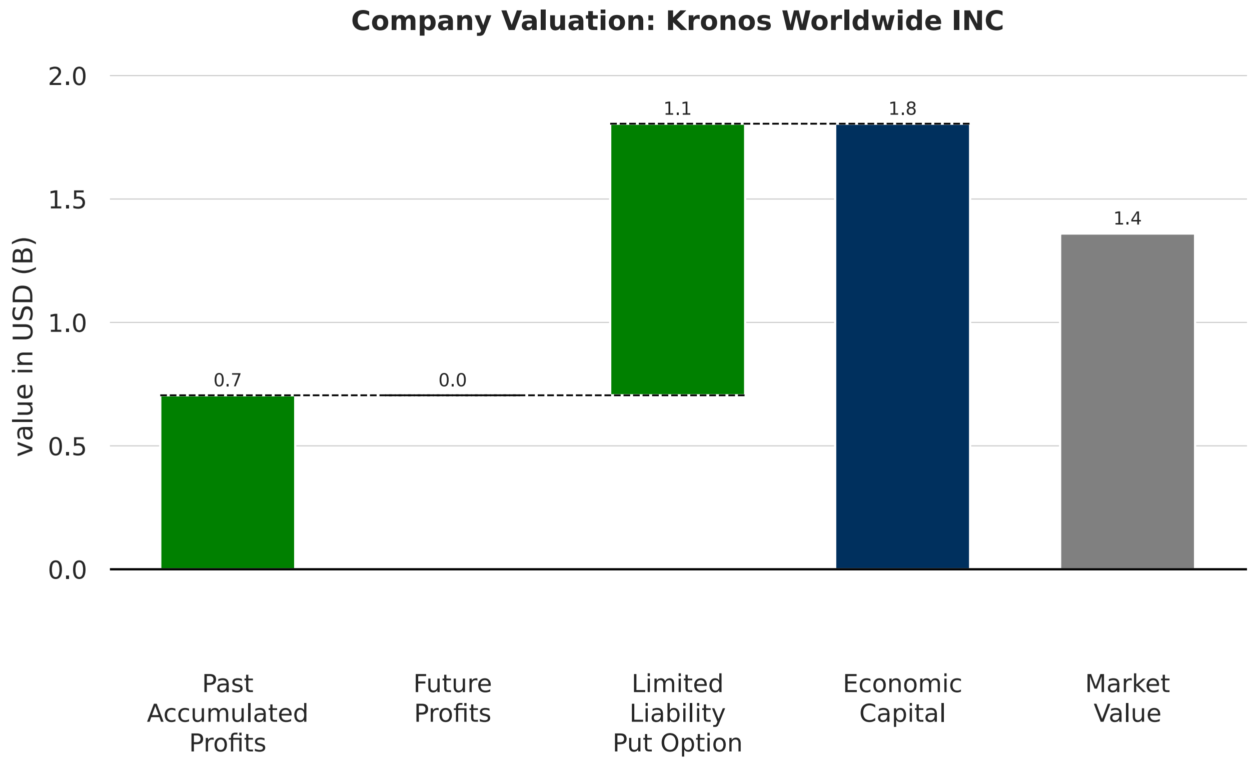

The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.