

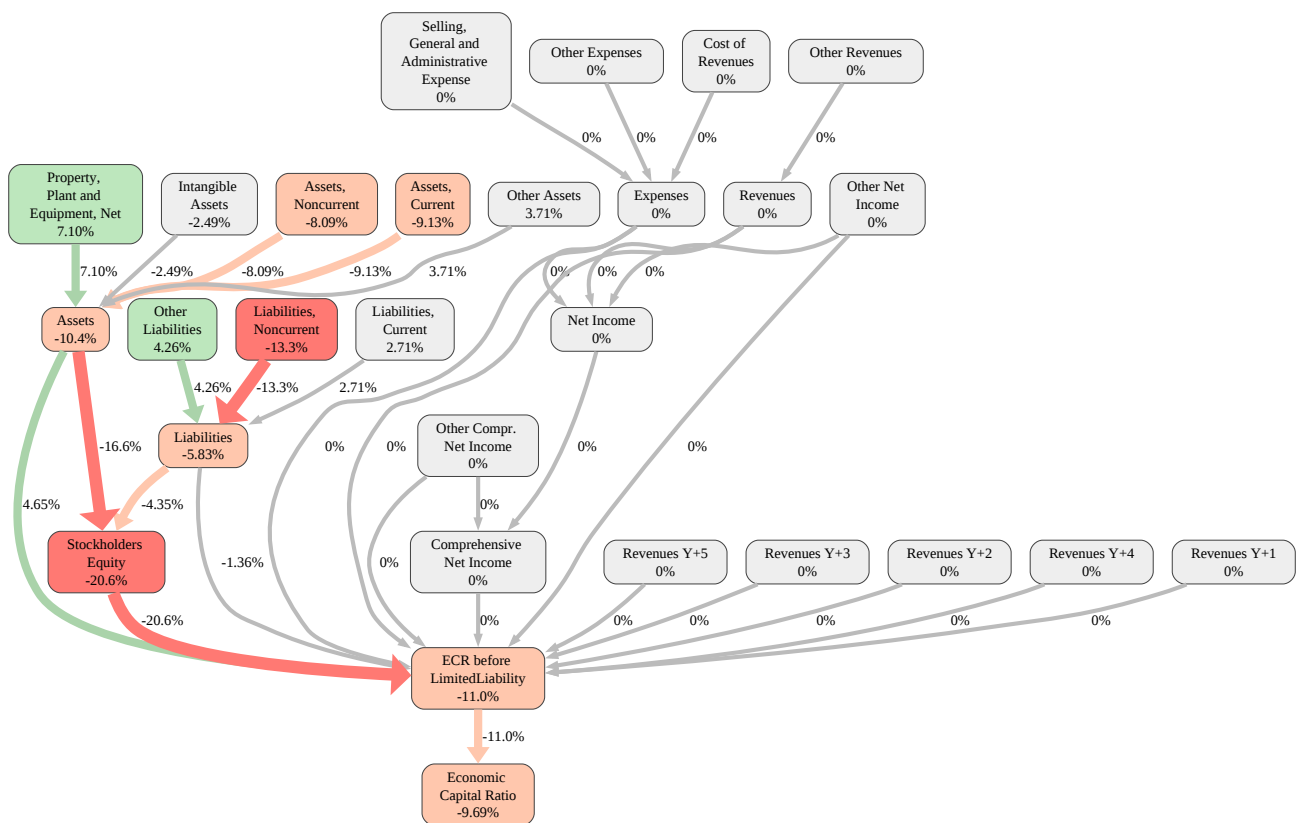


RealRate

PLASTIC & CHEMICALS 2022

Westlake CORP
Rank 26 of 46

Westlake



RealRate

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The relative strengths and weaknesses of Westlake CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

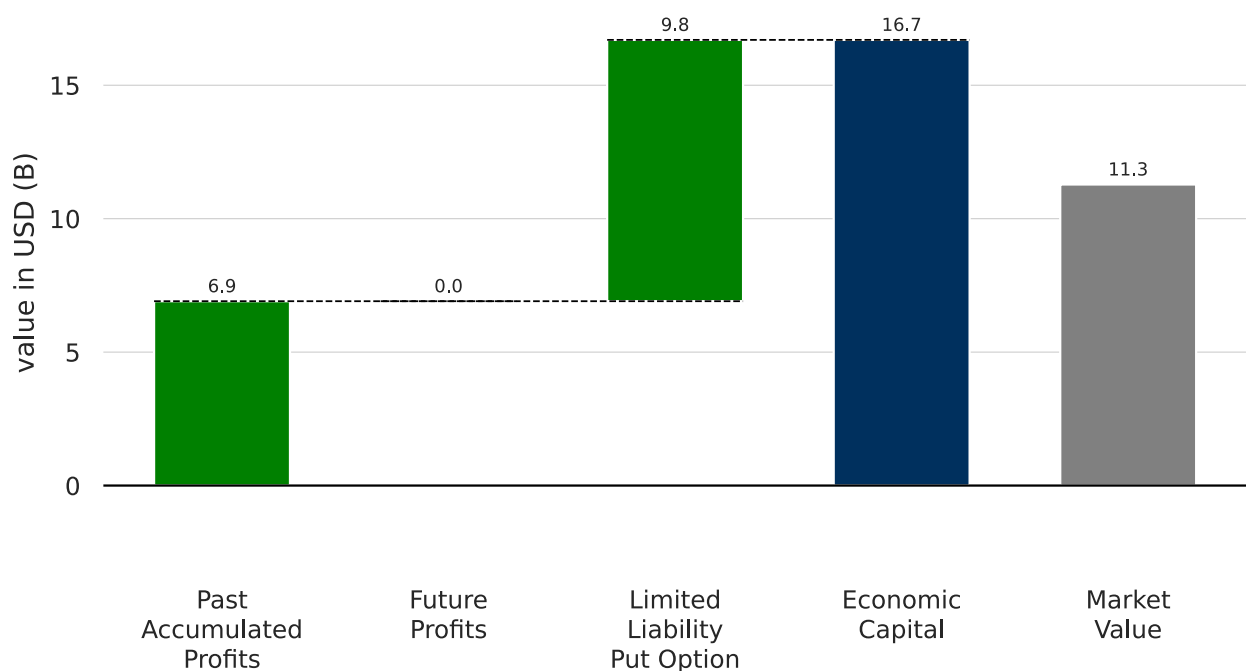
The greatest strength of Westlake CORP compared to the market average is the variable Property, Plant and Equipment, Net, increasing the Economic Capital Ratio by 7.1% points. The greatest weakness of Westlake CORP is the variable Stockholders Equity, reducing the Economic Capital Ratio by 21% points.

The company's Economic Capital Ratio, given in the ranking table, is 118%, being 9.7% points below the market average of 127%.

Input Variable	Value in 1000 USD
Assets, Current	5,263,000
Assets, Noncurrent	1,569,000
Cost of Revenues	8,283,000
Intangible Assets	3,107,000
Liabilities, Current	4,025,000
Liabilities, Noncurrent	5,906,000
Other Assets	914,000
Other Compr. Net Income	-27,000
Other Expenses	927,000
Other Liabilities	0
Other Net Income	53,000
Other Revenues	11,778,000
Property, Plant and Equipment, Net	7,606,000
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	551,000

Output Variable	Value in 1000 USD
Liabilities	9,931,000
Assets	18,459,000
Expenses	9,761,000
Revenues	11,778,000
Stockholders Equity	8,528,000
Net Income	2,070,000
Comprehensive Net Income	2,043,000
BaseVar	749,535,136
ECR before Limited Liability	49%
Economic Capital Ratio	118%

Company Valuation: Westlake CORP



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.