

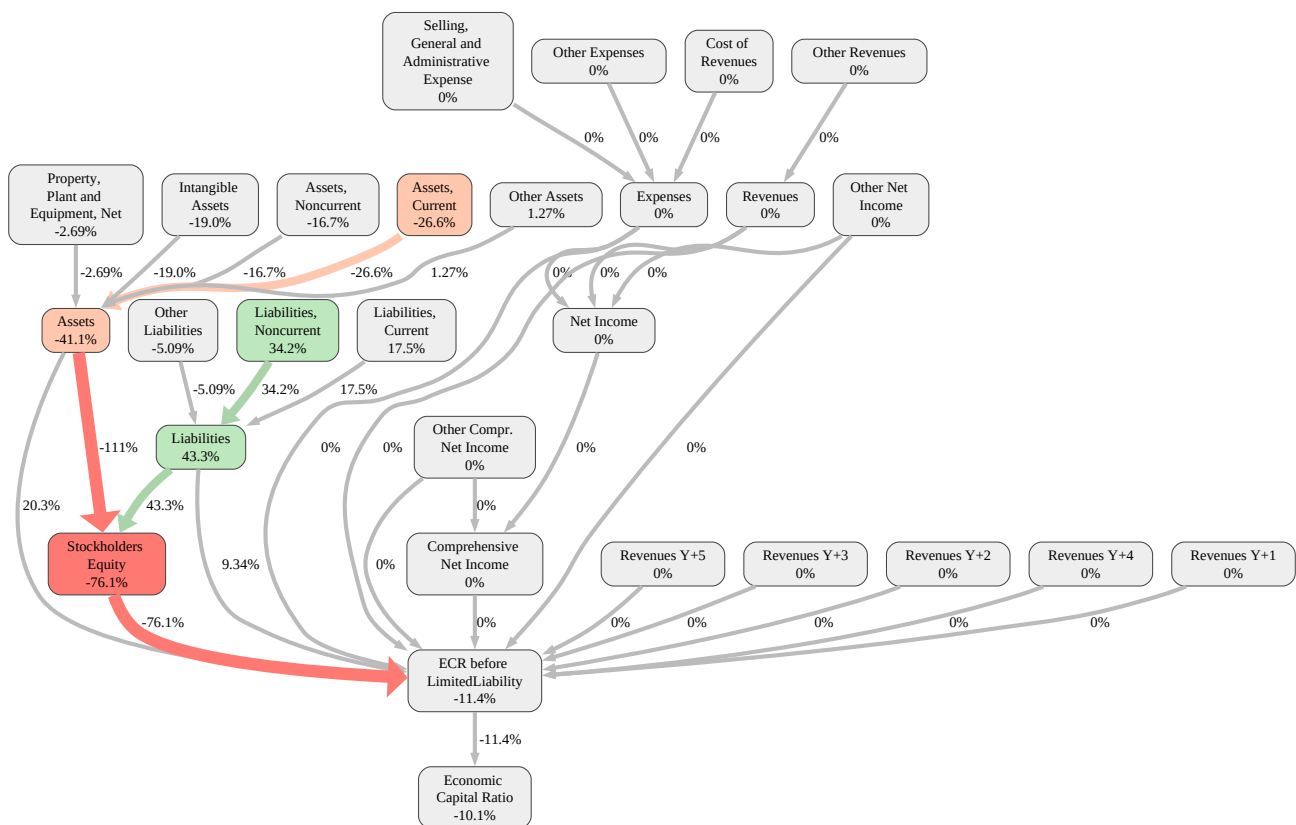


RealRate

PLASTIC & CHEMICALS 2022

Advansix Inc
Rank 27 of 46

ADVANSIX
Good chemistry.



RealRate

The First AI Rating Agency

www.realrate.ai

The relative strengths and weaknesses of Advansix Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

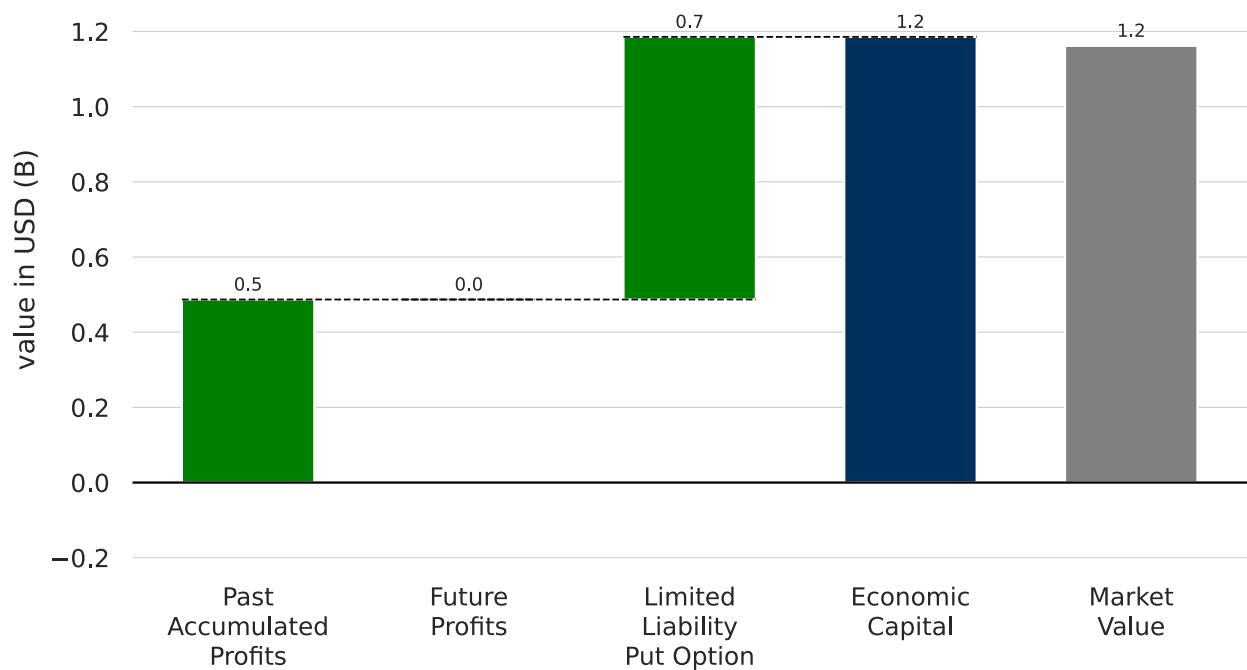
The greatest strength of Advansix Inc compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 43% points. The greatest weakness of Advansix Inc is the variable Stockholders Equity, reducing the Economic Capital Ratio by 76% points.

The company's Economic Capital Ratio, given in the ranking table, is 117%, being 10% points below the market average of 127%.

Input Variable	Value in 1000 USD
Assets, Current	349,854
Assets, Noncurrent	176,589
Cost of Revenues	1,410,503
Intangible Assets	17,592
Liabilities, Current	443,152
Liabilities, Noncurrent	100,580
Other Assets	0
Other Compr. Net Income	9,593
Other Expenses	51,346
Other Liabilities	167,077
Other Net Income	0
Other Revenues	1,684,625
Property, Plant and Equipment, Net	767,964
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	82,985

Output Variable	Value in 1000 USD
Liabilities	710,809
Assets	1,311,999
Expenses	1,544,834
Revenues	1,684,625
Stockholders Equity	601,190
Net Income	139,791
Comprehensive Net Income	149,384
BaseVar	111,183,241
ECR before Limited Liability	48%
Economic Capital Ratio	117%

Company Valuation: Advansix Inc



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.