

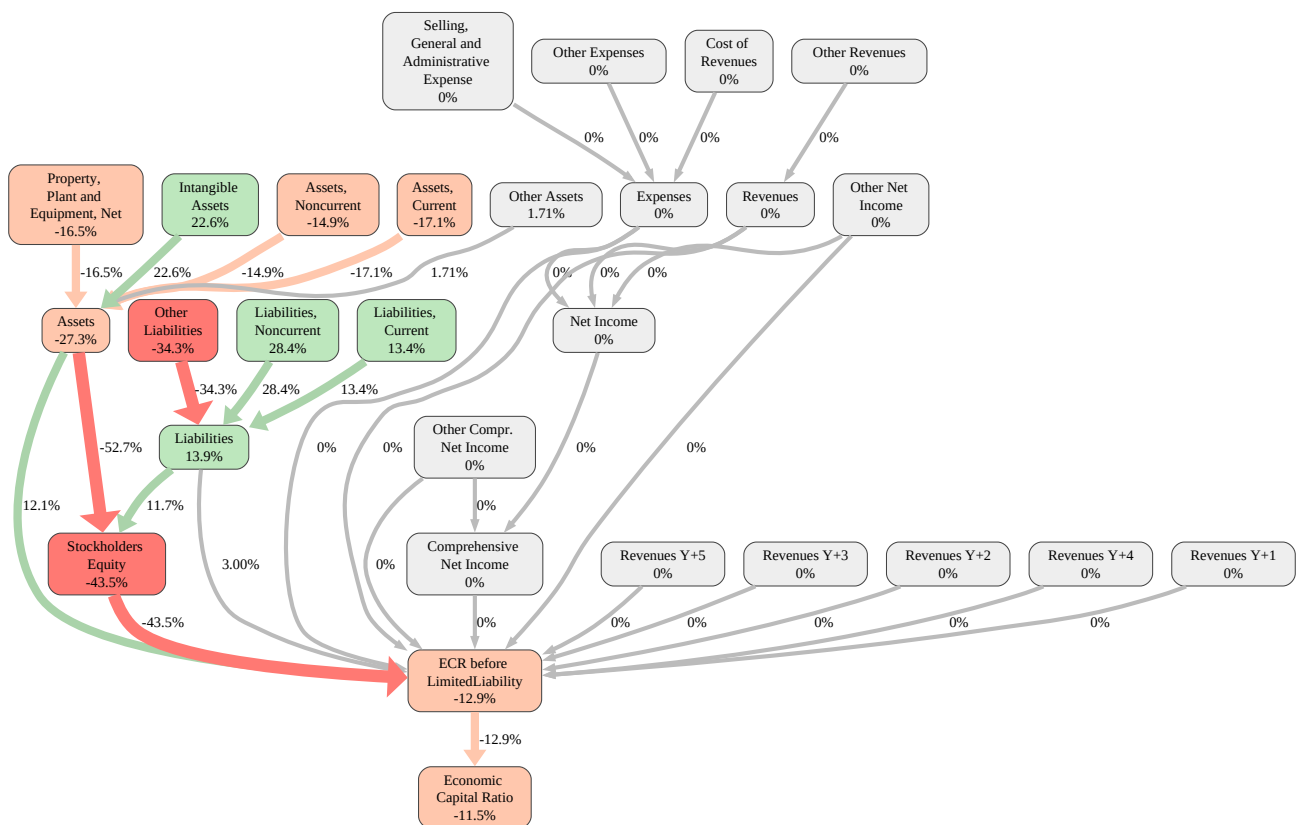


RealRate

PLASTIC & CHEMICALS 2022

Latham Group Inc
Rank 28 of 46

latham



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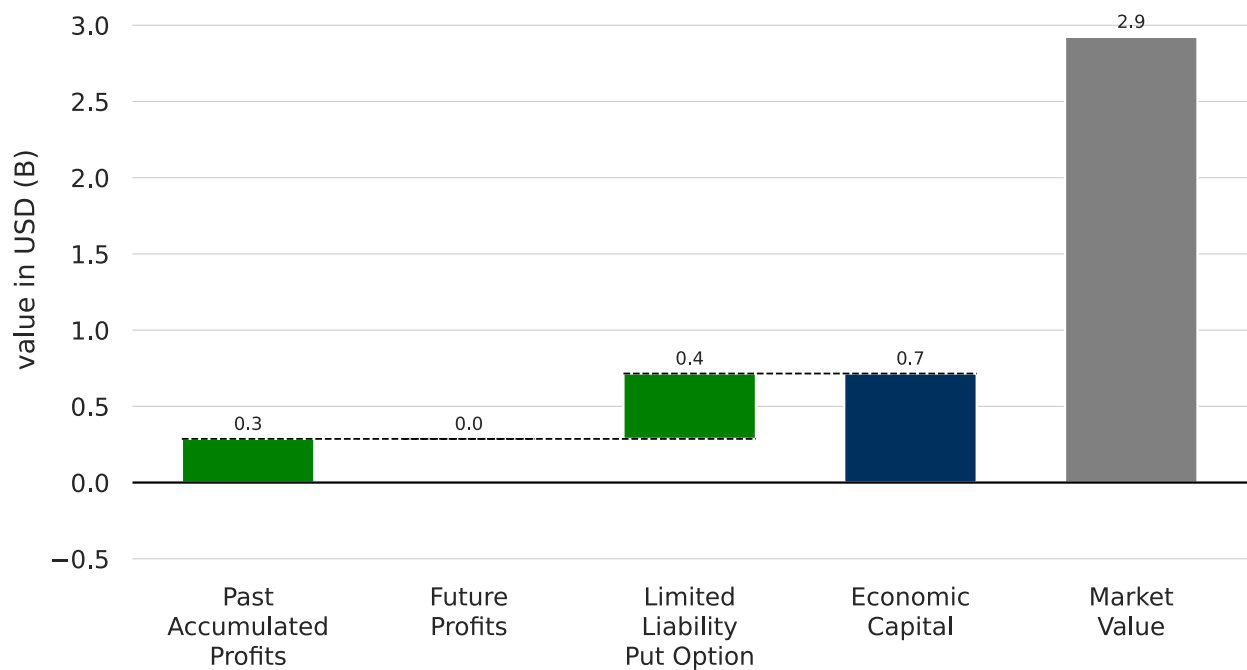
The relative strengths and weaknesses of Latham Group Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Latham Group Inc compared to the market average is the variable Liabilities, Noncurrent, increasing the Economic Capital Ratio by 28% points. The greatest weakness of Latham Group Inc is the variable Stockholders Equity, reducing the Economic Capital Ratio by 43% points.

The company's Economic Capital Ratio, given in the ranking table, is 116%, being 12% points below the market average of 127%.

Input Variable	Value in 1000 USD
Assets, Current	229,066
Assets, Noncurrent	24,127
Cost of Revenues	426,294
Intangible Assets	467,181
Liabilities, Current	171,508
Liabilities, Noncurrent	1,303
Other Assets	10,603
Other Compr. Net Income	-1,984
Other Expenses	31,384
Other Liabilities	268,027
Other Net Income	-17,351
Other Revenues	630,456
Property, Plant and Equipment, Net	63,506
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	217,775

Output Variable	Value in 1000 USD
Liabilities	440,838
Assets	794,483
Expenses	675,453
Revenues	630,456
Stockholders Equity	353,645
Net Income	-62,348
Comprehensive Net Income	-64,332
BaseVar	45,693,987
ECR before Limited Liability	46%
Economic Capital Ratio	116%

Company Valuation: Latham Group Inc

The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.