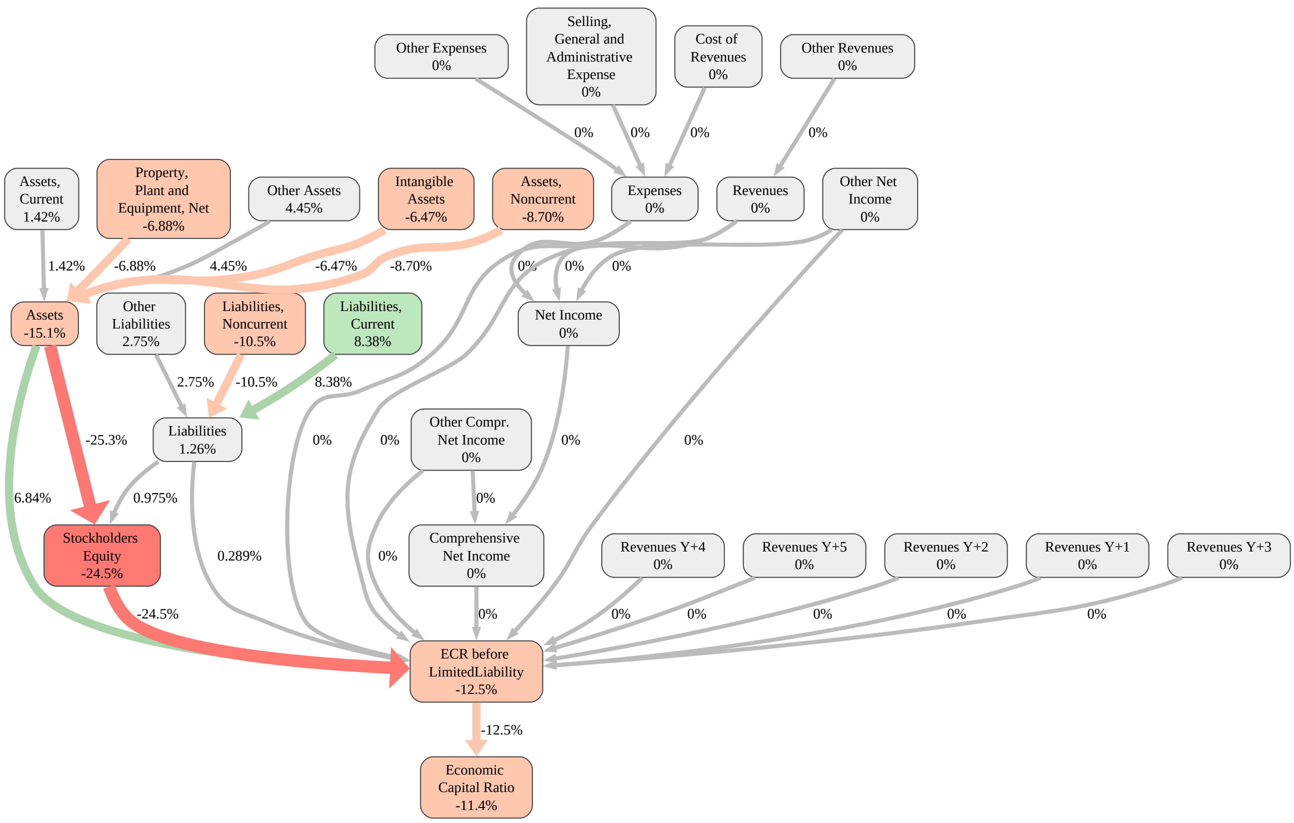
PLASTIC & CHEMICALS 2023

Valhi INC DE
Rank 33 of 50



Valhi INC DE
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The relative strengths and weaknesses of Valhi INC DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Valhi INC DE compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 8.4% points.The greatest weakness of Valhi INC DE is the variable Stockholders Equity, reducing the Economic Capital Ratio by 24% points.

The company's Economic Capital Ratio, given in the ranking table, is 118%, being 11% points below the market average of 129%.

Input Variable	Value in 1000 USD
Assets, Current	1,589,500
Assets, Noncurrent	178,800
Cost of Revenues	1,732,100
Intangible Assets	379,700
Liabilities, Current	492,800
Liabilities, Noncurrent	1,036,100
Other Assets	163,900
Other Compr. Net Income	1,500
Other Expenses	94,000
Other Liabilities	0
Other Net Income	0
Other Revenues	2,266,200
Property, Plant and Equipment, Net	523,800
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	304,000

Output Variable	Value in 1000 USD
Liabilities	1,528,900
Assets	2,835,700
Expenses	2,130,100
Revenues	2,266,200
Stockholders Equity	1,306,800
Net Income	136,100
Comprehensive Net Income	137,600
BaseVar	62,925,394
ECR before LimitedLiability	49%
Economic Capital Ratio	118%

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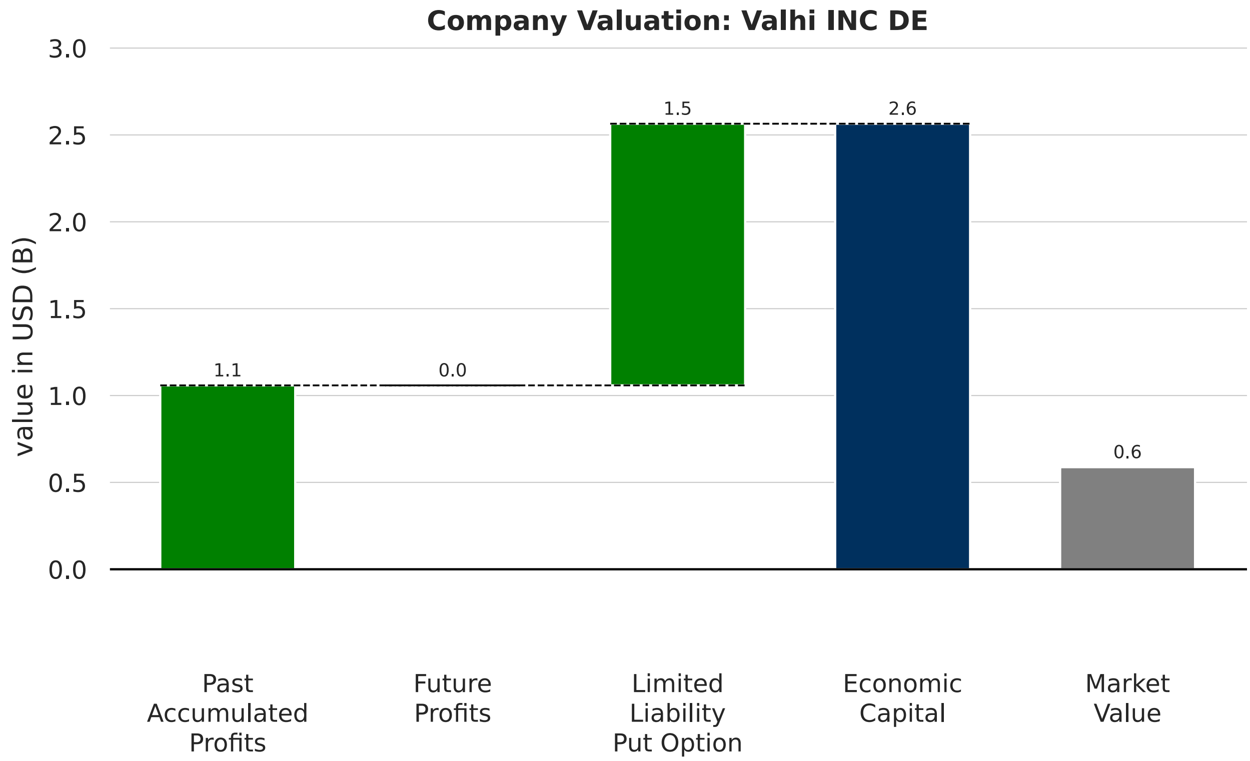

The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.