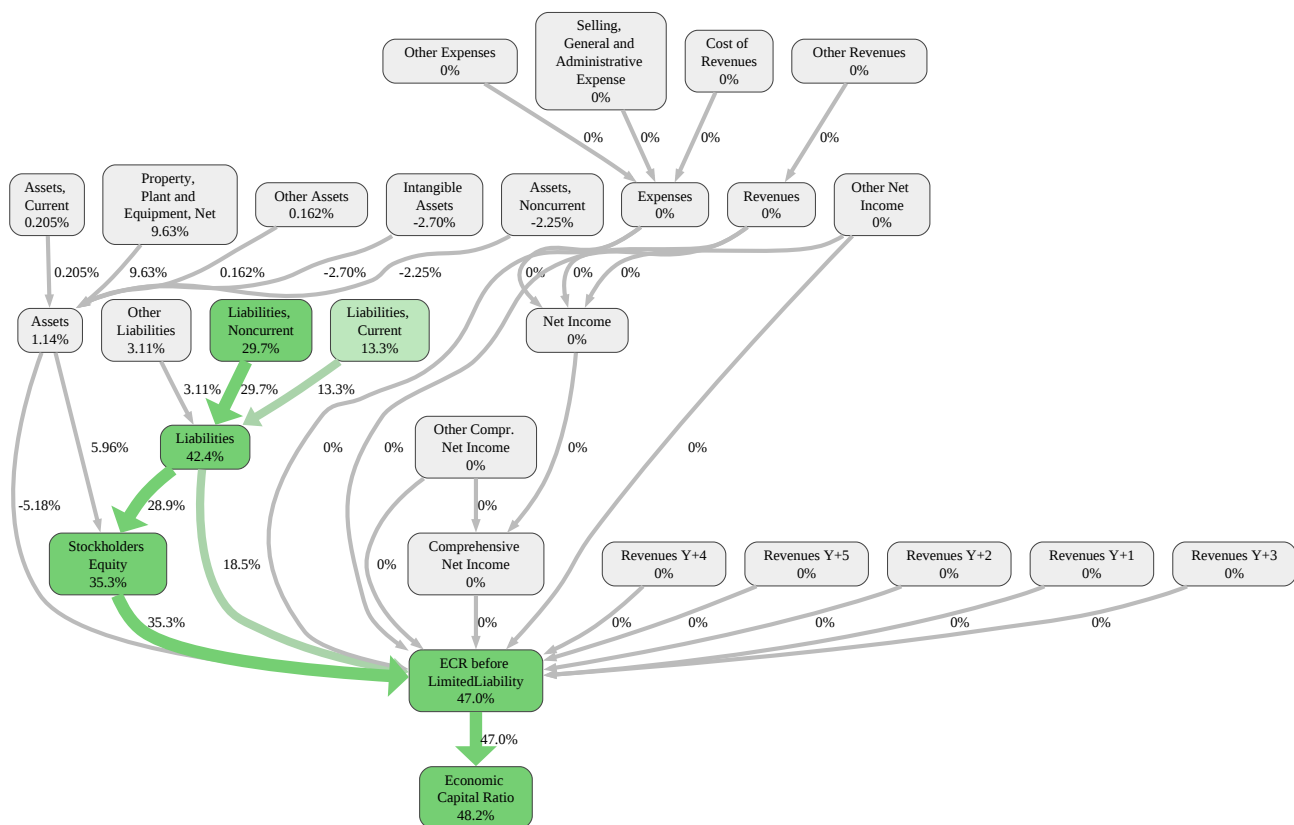




The relative strengths and weaknesses of LSB Industries INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

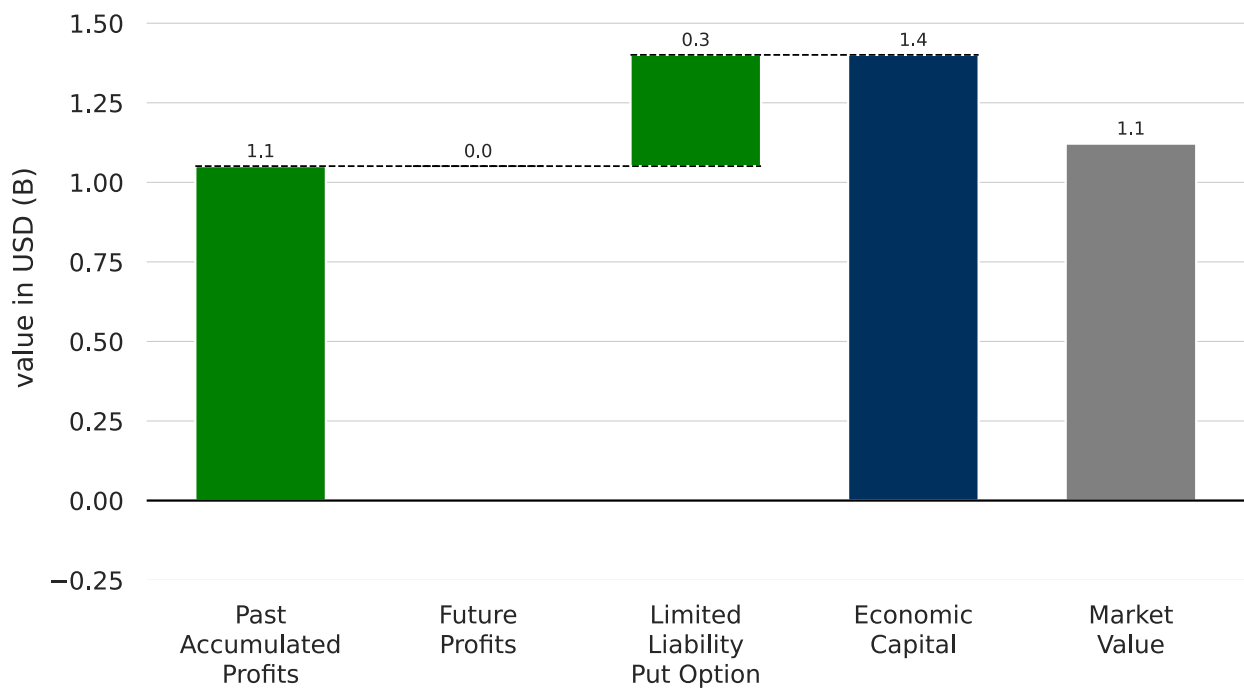
The greatest strength of LSB Industries INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 42% points. The greatest weakness of LSB Industries INC is the variable Intangible Assets, reducing the Economic Capital Ratio by 2.7% points.

The company's Economic Capital Ratio, given in the ranking table, is 177%, being 48% points above the market average of 129%.

Input Variable	Value in 1000 USD
Assets, Current	566,599
Assets, Noncurrent	24,559
Cost of Revenues	553,344
Intangible Assets	0
Liabilities, Current	142,308
Liabilities, Noncurrent	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	86,001
Other Liabilities	0
Other Net Income	7,409
Other Revenues	901,711
Property, Plant and Equipment, Net	848,661
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	39,428

Output Variable	Value in 1000 USD
Liabilities	142,308
Assets	1,439,819
Expenses	678,773
Revenues	901,711
Stockholders Equity	1,297,511
Net Income	230,347
Comprehensive Net Income	230,347
BaseVar	22,723,287
ECR before LimitedLiability	133%
Economic Capital Ratio	177%

Company Valuation: LSB Industries INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.