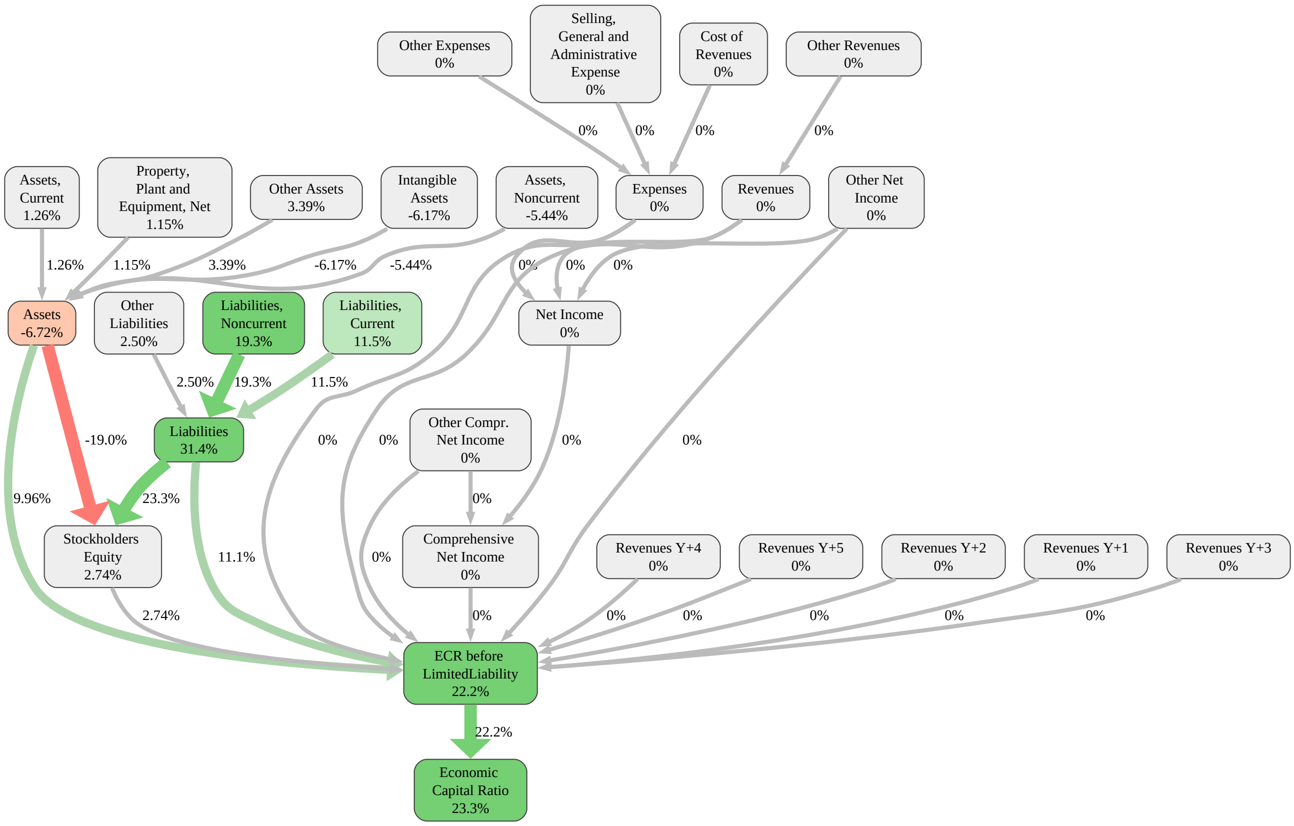
PLASTIC & CHEMICALS 2023

WEST Pharmaceutical Services INC
Rank 12 of 50



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The relative strengths and weaknesses of WEST Pharmaceutical Services INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of WEST Pharmaceutical Services INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 31% points.The greatest weakness of WEST Pharmaceutical Services INC is the variable Assets, reducing the Economic Capital Ratio by 6.7% points.

The company's Economic Capital Ratio, given in the ranking table, is 152%, being 23% points above the market average of 129%.

Input Variable	Value in 1000 USD
Assets, Current	1,919,500
Assets, Noncurrent	142,500
Cost of Revenues	1,750,700
Intangible Assets	125,700
Liabilities, Current	533,300
Liabilities, Noncurrent	379,500
Other Assets	270,800
Other Compr. Net Income	-23,400
Other Expenses	122,600
Other Liabilities	19,100
Other Net Income	-52,300
Other Revenues	2,886,900
Property, Plant and Equipment, Net	1,158,300
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	375,400

Output Variable	Value in 1000 USD
Liabilities	931,900
Assets	3,616,800
Expenses	2,248,700
Revenues	2,886,900
Stockholders Equity	2,684,900
Net Income	585,900
Comprehensive Net Income	562,500
BaseVar	74,253,632
ECR before LimitedLiability	96%
Economic Capital Ratio	152%

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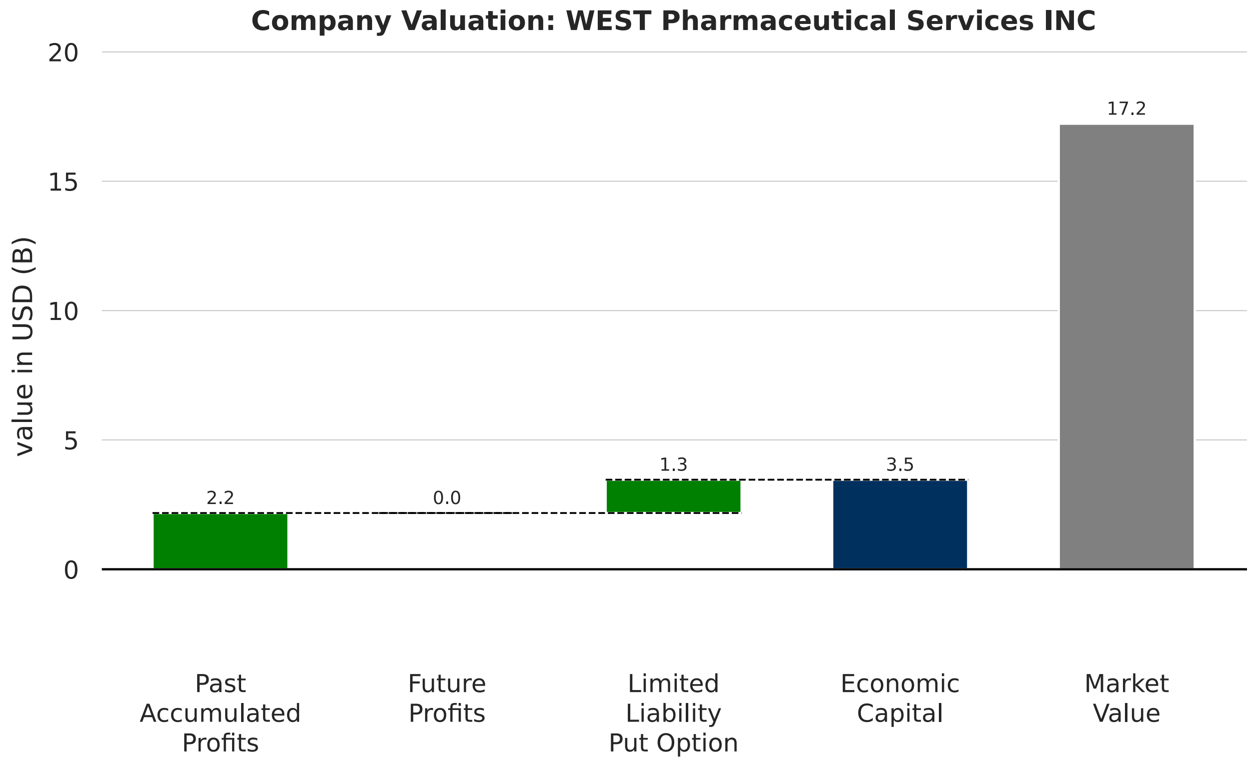

The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.