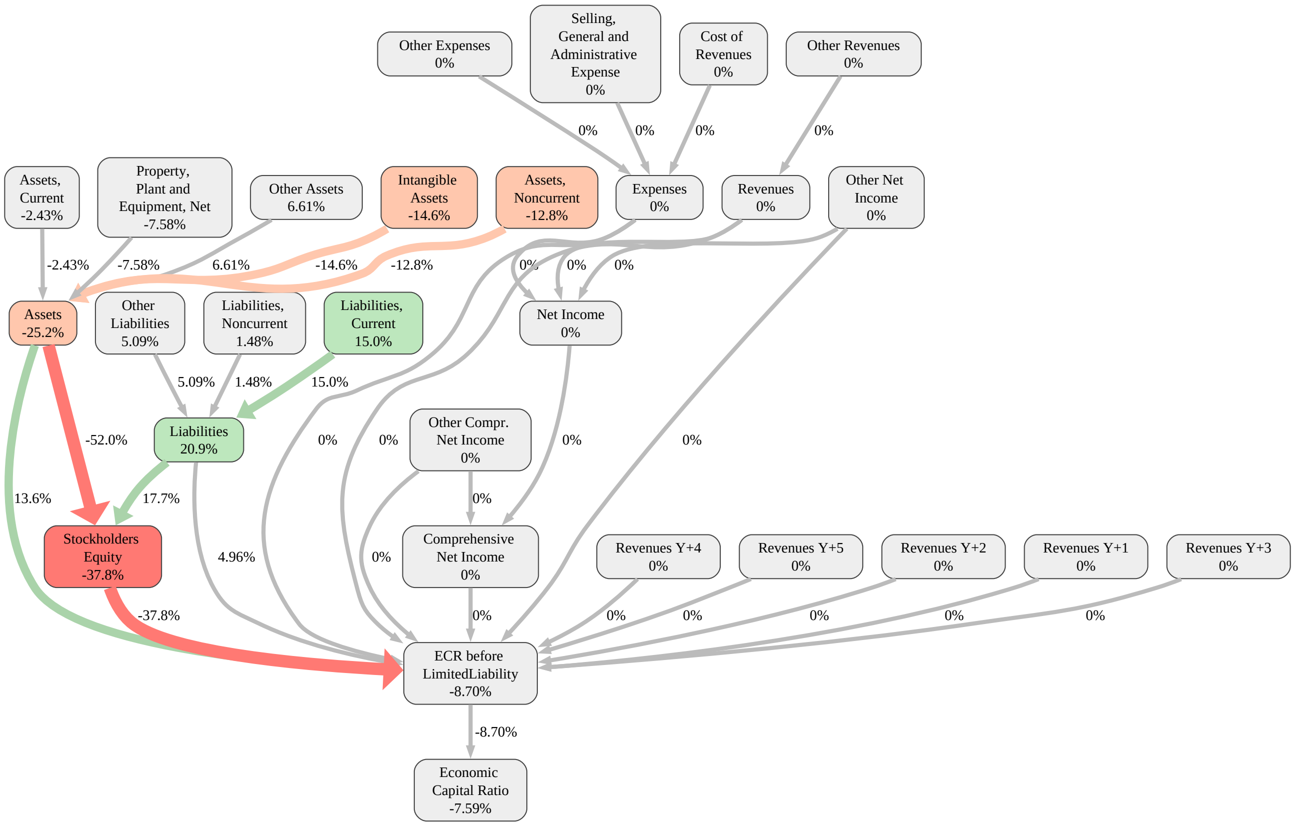
PLASTIC & CHEMICALS 2023

Kronos Worldwide INC
Rank 29 of 50



RealRate

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KRONOS™

The relative strengths and weaknesses of Kronos Worldwide INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Kronos Worldwide INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 21% points.The greatest weakness of Kronos Worldwide INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 38% points.

The company's Economic Capital Ratio, given in the ranking table, is 121%, being 7.6% points below the market average of 129%.

Input Variable	Value in 1000 USD
Assets, Current	1,242,200
Assets, Noncurrent	34,800
Cost of Revenues	1,539,100
Intangible Assets	0
Liabilities, Current	353,100
Liabilities, Noncurrent	650,500
Other Assets	172,900
Other Compr. Net Income	72,600
Other Expenses	74,300
Other Liabilities	-26,400
Other Net Income	19,000
Other Revenues	1,930,200
Property, Plant and Equipment, Net	484,500
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	231,300

Output Variable	Value in 1000 USD
Liabilities	977,200
Assets	1,934,400
Expenses	1,844,700
Revenues	1,930,200
Stockholders Equity	957,200
Net Income	104,500
Comprehensive Net Income	177,100
BaseVar	54,860,496
ECR before LimitedLiability	53%
Economic Capital Ratio	121%

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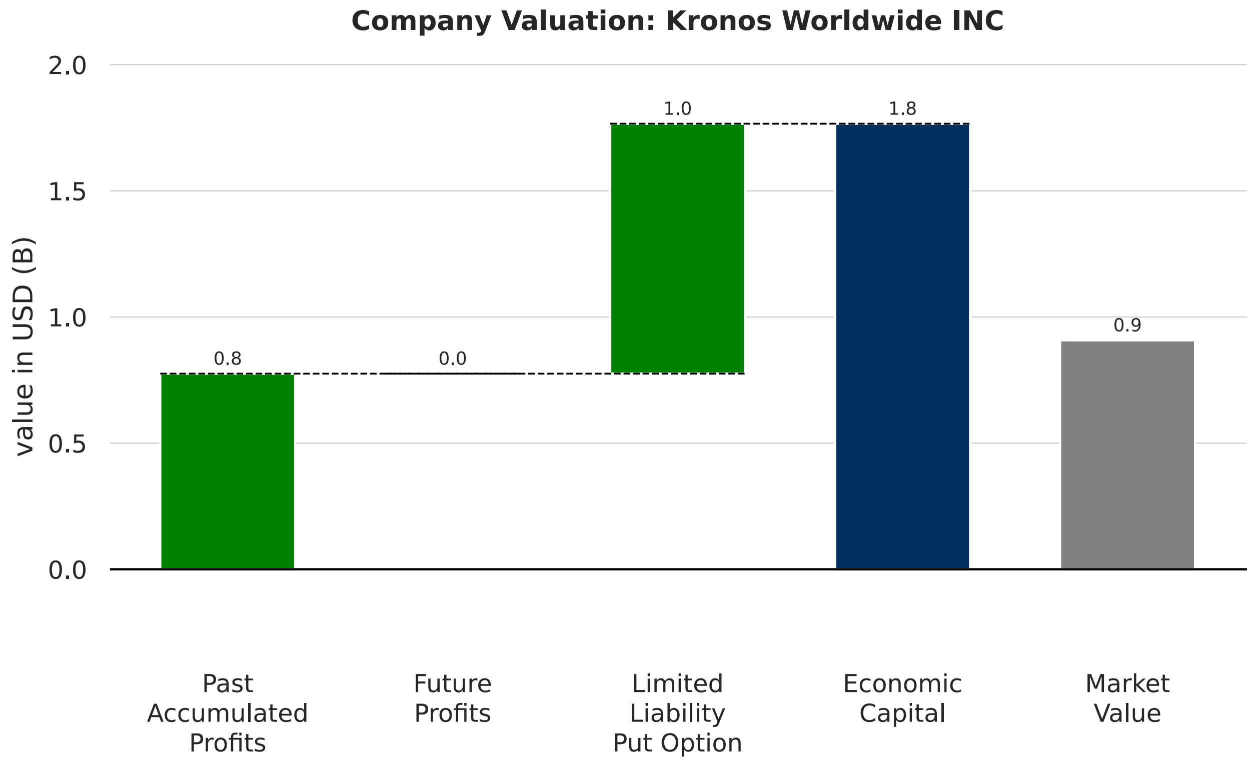

The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.