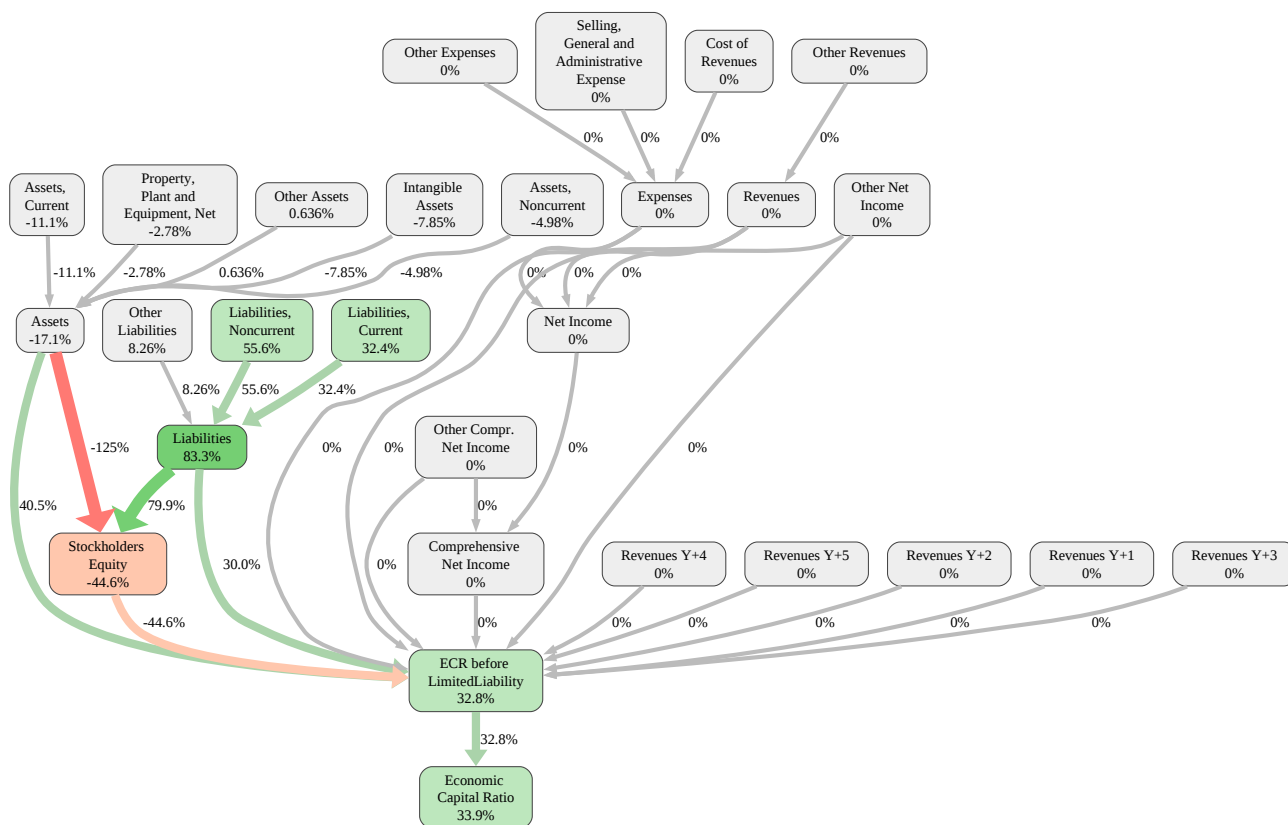


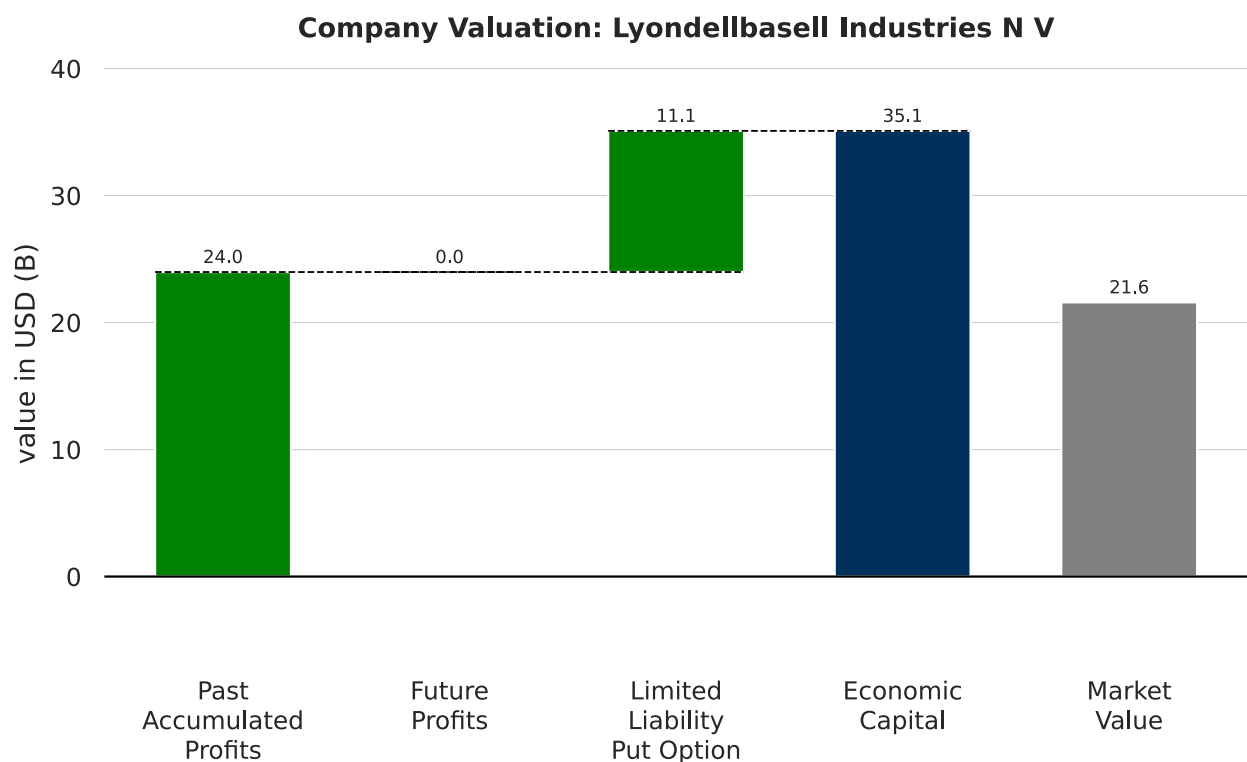


The relative strengths and weaknesses of Lyondellbasell Industries N V are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Lyondellbasell Industries N V compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 83% points. The greatest weakness of Lyondellbasell Industries N V is the variable Stockholders Equity, reducing the Economic Capital Ratio by 45% points.

The company's Economic Capital Ratio, given in the ranking table, is 163%, being 34% points above the market average of 129%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	11,845,000	Liabilities	6,760,000
Assets, Noncurrent	6,644,000	Assets	36,365,000
Cost of Revenues	43,847,000	Expenses	46,519,000
Intangible Assets	2,489,000	Revenues	50,451,000
Liabilities, Current	6,760,000	Stockholders Equity	29,605,000
Liabilities, Noncurrent	477,000	Net Income	3,889,000
Other Assets	0	Comprehensive Net Income	4,313,000
Other Compr. Net Income	424,000	BaseVar	1,367,377,417
Other Expenses	1,238,000	ECR before LimitedLiability	111%
Other Liabilities	-477,000	Economic Capital Ratio	163%
Other Net Income	-43,000		
Other Revenues	50,451,000		
Property, Plant and Equipment, Net	15,387,000		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		
Selling, General and Administrative Expense	1,434,000		



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.