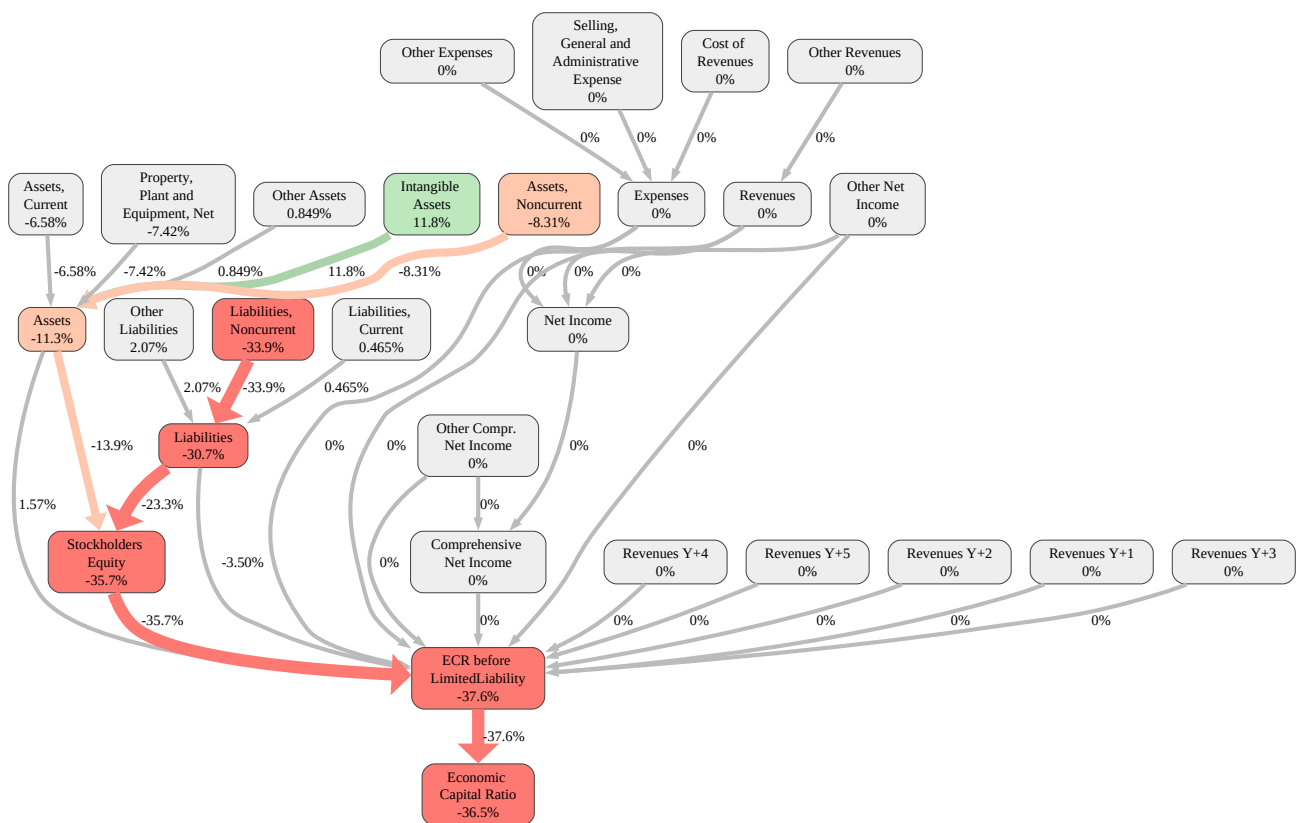




RealRate

PLASTIC & CHEMICALS 2023

Axalta Coating Systems Ltd
Rank 46 of 50



The relative strengths and weaknesses of Axalta Coating Systems Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

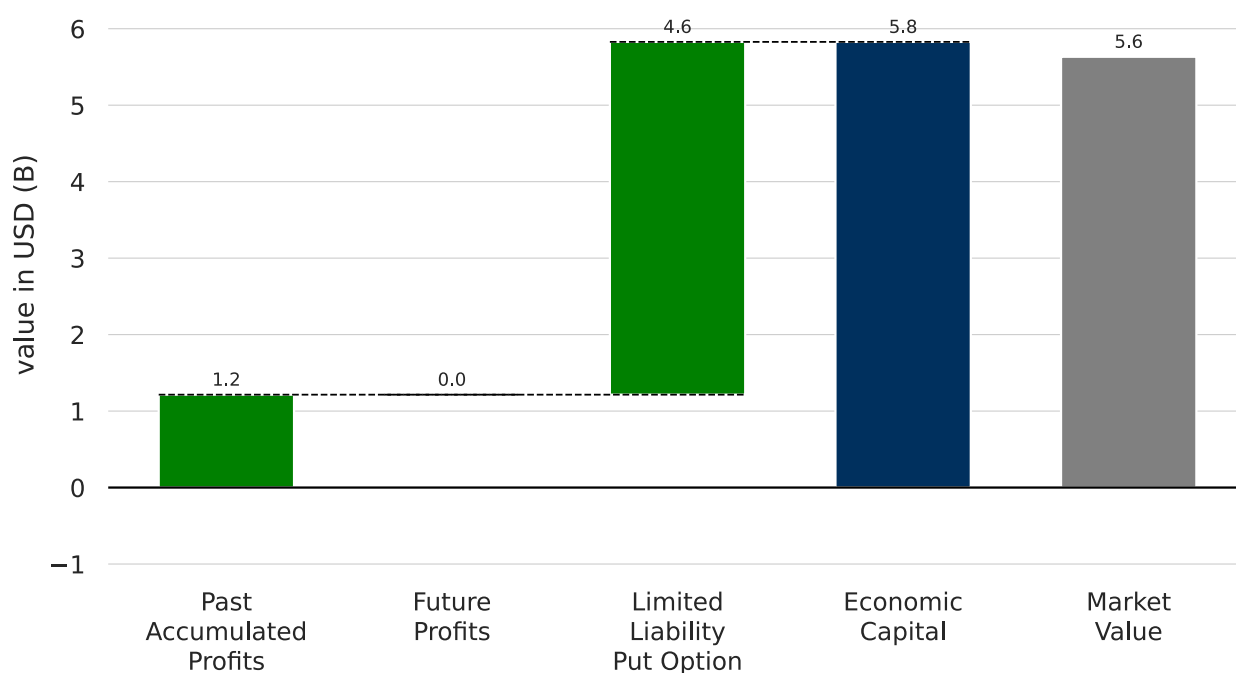
The greatest strength of Axalta Coating Systems Ltd compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 12% points. The greatest weakness of Axalta Coating Systems Ltd is the variable Stockholders Equity, reducing the Economic Capital Ratio by 36% points.

The company's Economic Capital Ratio, given in the ranking table, is 92%, being 37% points below the market average of 129%.

Input Variable	Value in 1000 USD
Assets, Current	2,692,700
Assets, Noncurrent	566,000
Cost of Revenues	3,465,600
Intangible Assets	2,610,300
Liabilities, Current	1,546,800
Liabilities, Noncurrent	4,012,900
Other Assets	0
Other Compr. Net Income	-53,100
Other Expenses	330,200
Other Liabilities	0
Other Net Income	-57,600
Other Revenues	4,884,400
Property, Plant and Equipment, Net	1,190,200
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	838,800

Output Variable	Value in 1000 USD
Liabilities	5,559,700
Assets	7,059,200
Expenses	4,634,600
Revenues	4,884,400
Stockholders Equity	1,499,500
Net Income	192,200
Comprehensive Net Income	139,100
BaseVar	139,316,356
ECR before Limited Liability	19%
Economic Capital Ratio	92%

Company Valuation: Axalta Coating Systems Ltd



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.