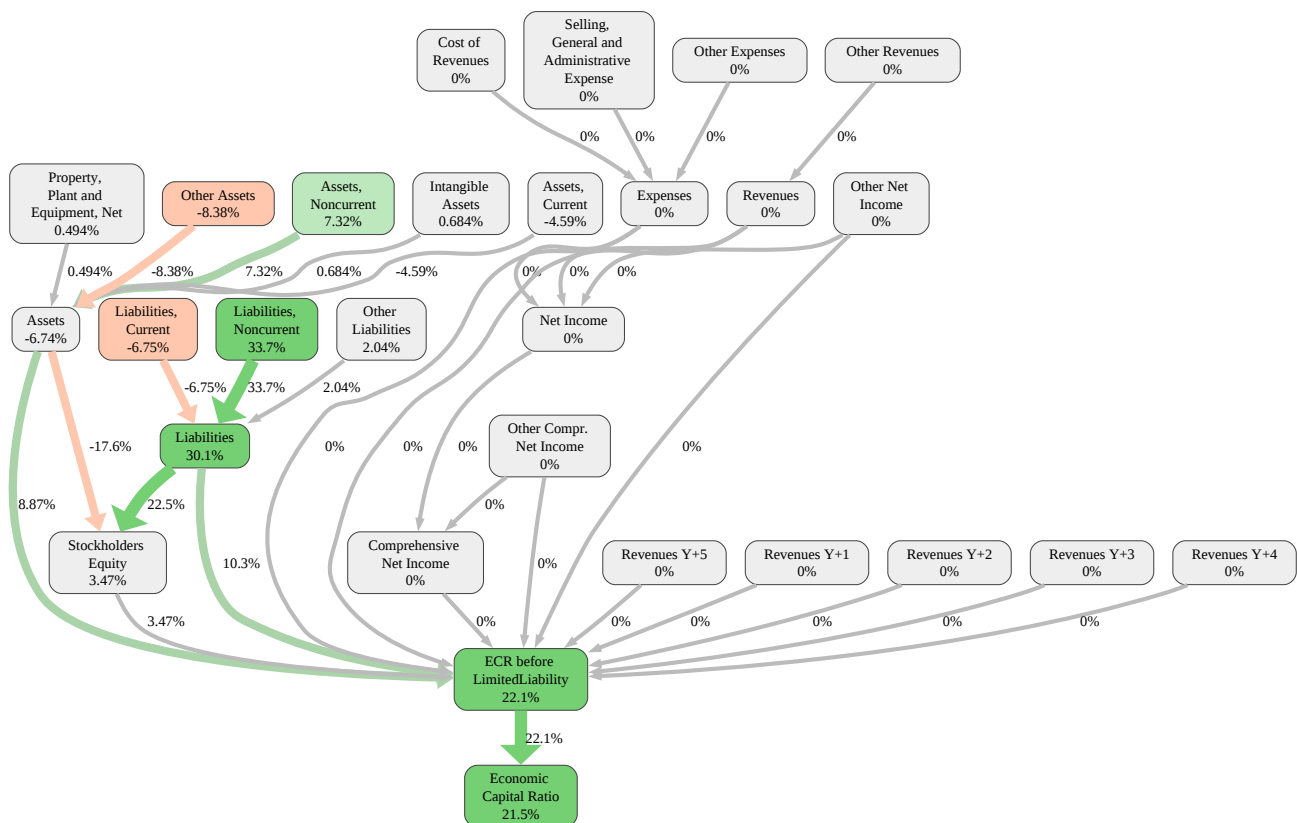




The relative strengths and weaknesses of Aptargroup INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

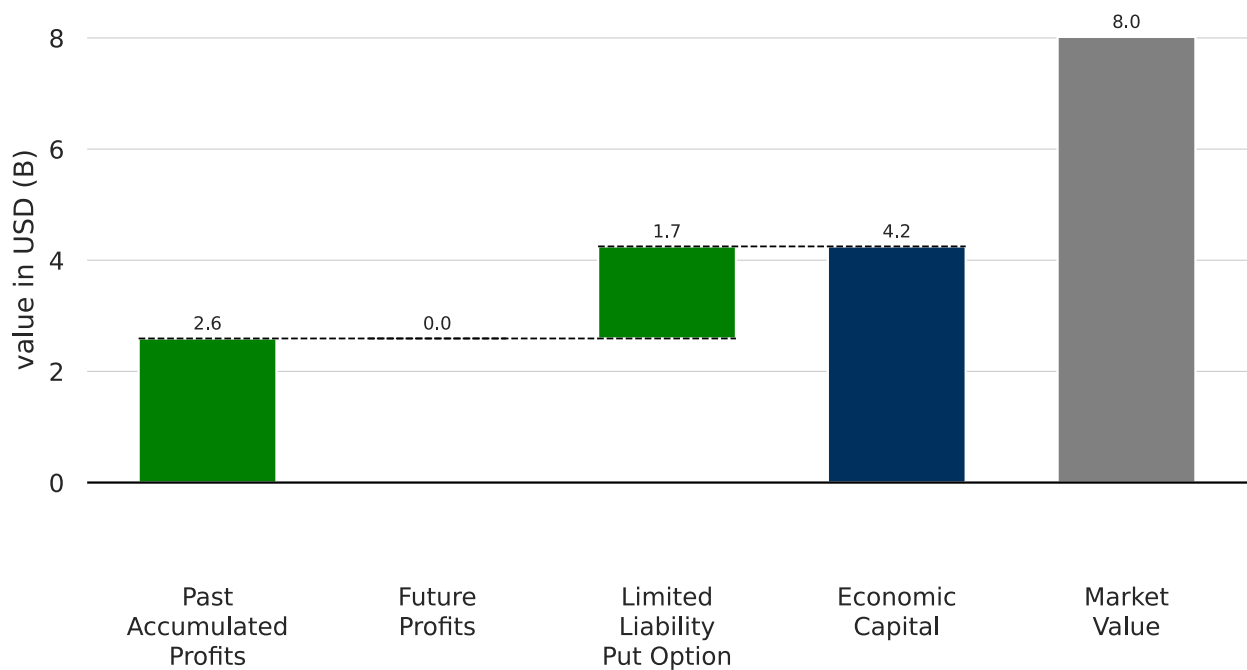
The greatest strength of Aptargroup INC compared to the market average is the variable Liabilities, Noncurrent, increasing the Economic Capital Ratio by 34% points. The greatest weakness of Aptargroup INC is the variable Other Assets, reducing the Economic Capital Ratio by 8.4% points.

The company's Economic Capital Ratio, given in the ranking table, is 149%, being 21% points above the market average of 128%.

Input Variable	Value in 1000 USD
Assets, Current	1,549,279
Assets, Noncurrent	1,424,548
Cost of Revenues	2,224,051
Intangible Assets	1,246,629
Liabilities, Current	1,251,309
Liabilities, Noncurrent	0
Other Assets	-1,246,629
Other Compr. Net Income	32,715
Other Expenses	384,246
Other Liabilities	0
Other Net Income	-29,194
Other Revenues	3,487,450
Property, Plant and Equipment, Net	1,478,063
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	565,783

Output Variable	Value in 1000 USD
Liabilities	1,251,309
Assets	4,451,890
Expenses	3,174,080
Revenues	3,487,450
Stockholders Equity	3,200,581
Net Income	284,176
Comprehensive Net Income	316,891
BaseVar	86,476,463
ECR before Limited Liability	91%
Economic Capital Ratio	149%

Company Valuation: Aptargroup INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.