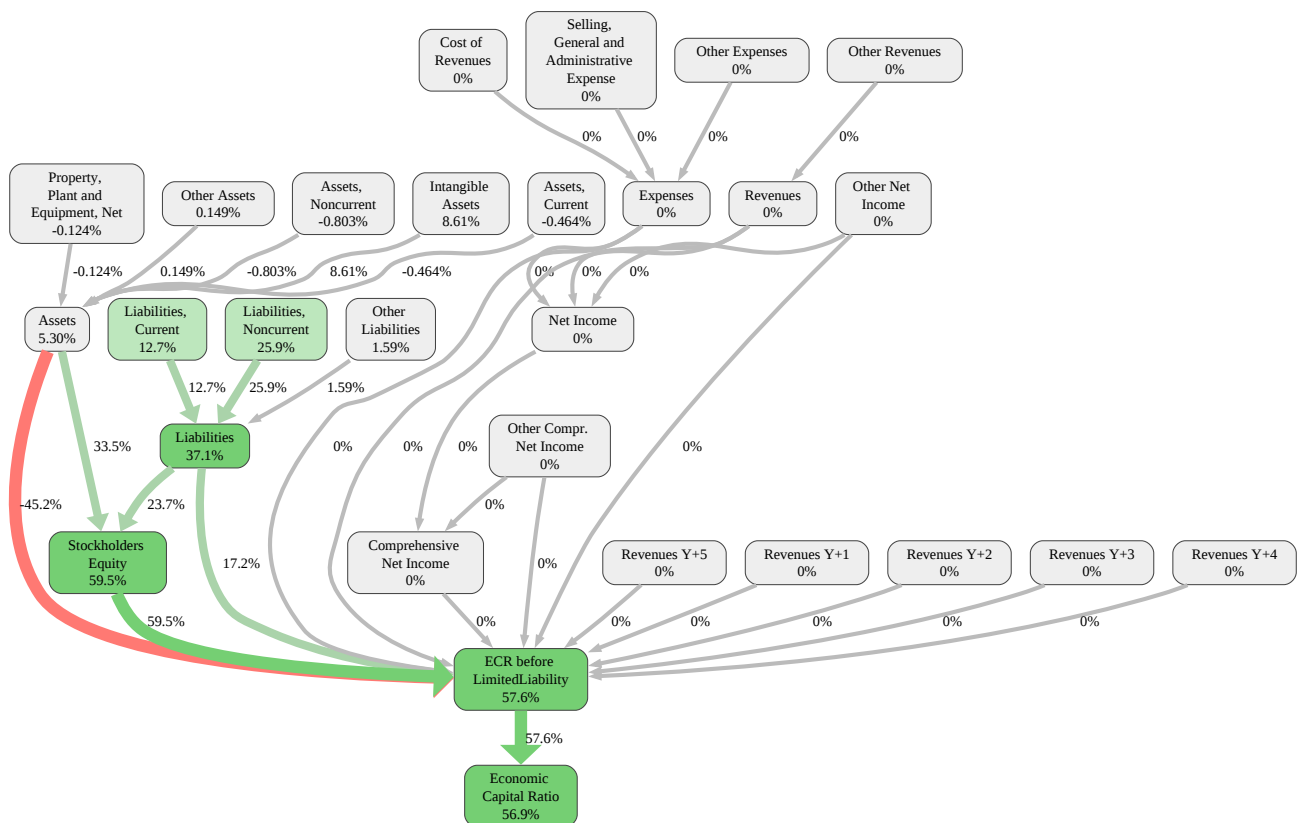




The relative strengths and weaknesses of Entegris INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

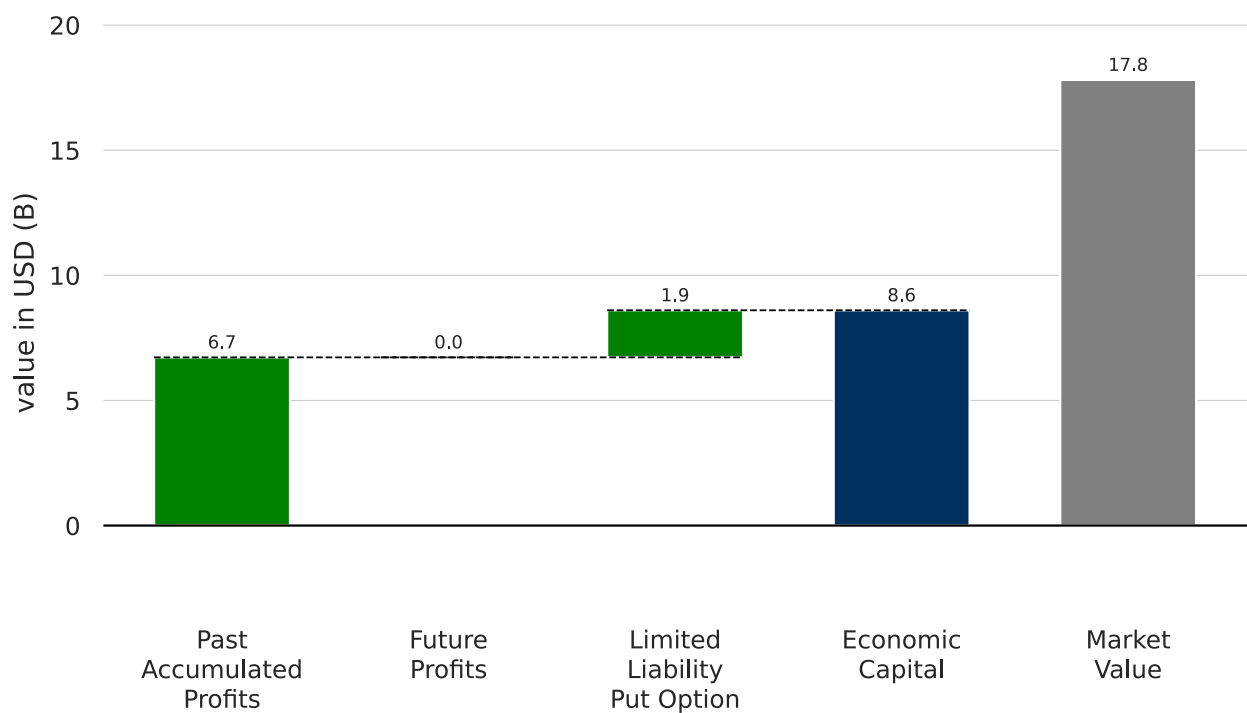
The greatest strength of Entegris INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 60% points. The greatest weakness of Entegris INC is the variable Assets, Noncurrent, reducing the Economic Capital Ratio by 0.80% points.

The company's Economic Capital Ratio, given in the ranking table, is 184%, being 57% points above the market average of 128%.

Input Variable	Value in 1000 USD
Assets, Current	1,977,327
Assets, Noncurrent	85,551
Cost of Revenues	2,026,321
Intangible Assets	5,227,829
Liabilities, Current	513,995
Liabilities, Noncurrent	0
Other Assets	53,841
Other Compr. Net Income	-29,835
Other Expenses	659,026
Other Liabilities	0
Other Net Income	195,597
Other Revenues	3,523,926
Property, Plant and Equipment, Net	1,468,043
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	853,507

Output Variable	Value in 1000 USD
Liabilities	513,995
Assets	8,812,591
Expenses	3,538,854
Revenues	3,523,926
Stockholders Equity	8,298,596
Net Income	180,669
Comprehensive Net Income	150,834
BaseVar	95,312,696
ECR before LimitedLiability	144%
Economic Capital Ratio	184%

Company Valuation: Entegris INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.