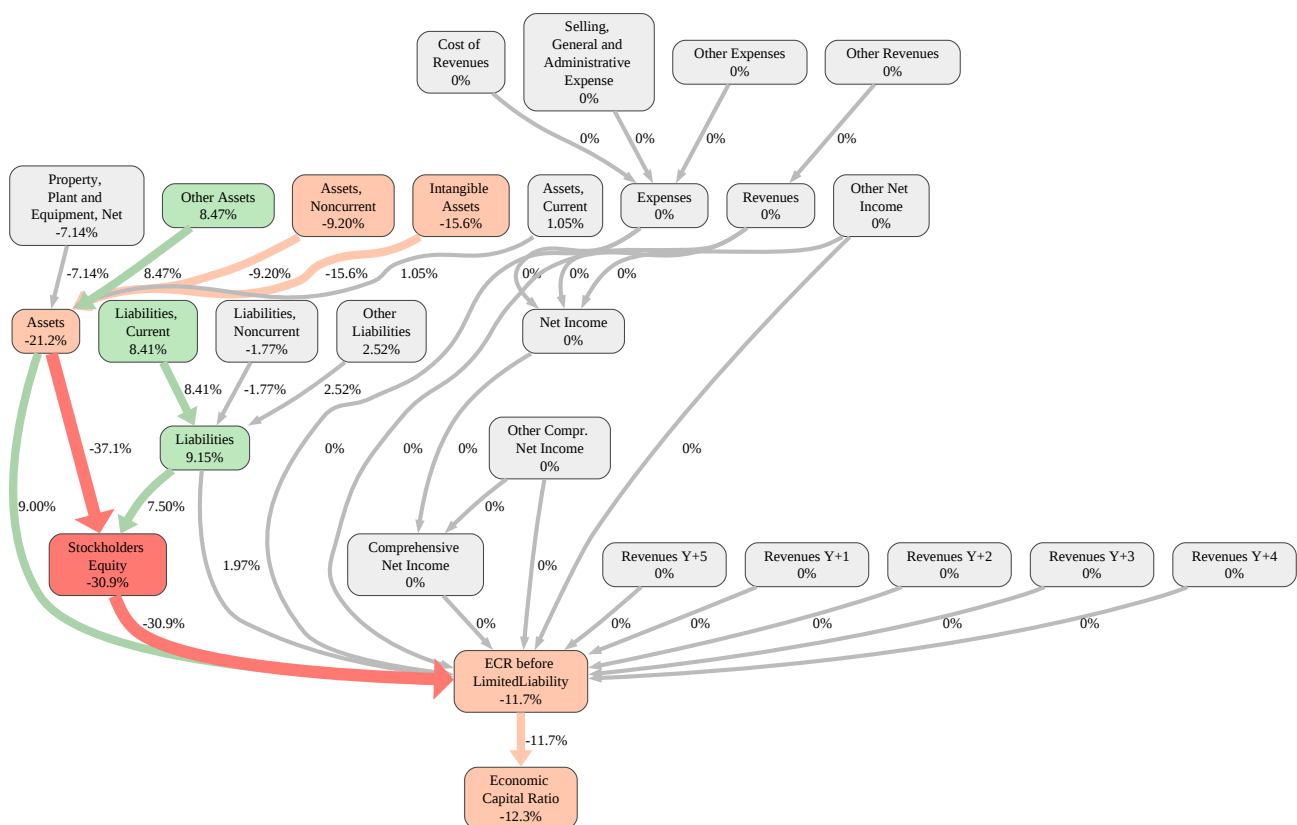




RealRate

PLASTIC & CHEMICALS 2024

Kronos Worldwide INC
Rank 31 of 44



The relative strengths and weaknesses of Kronos Worldwide INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

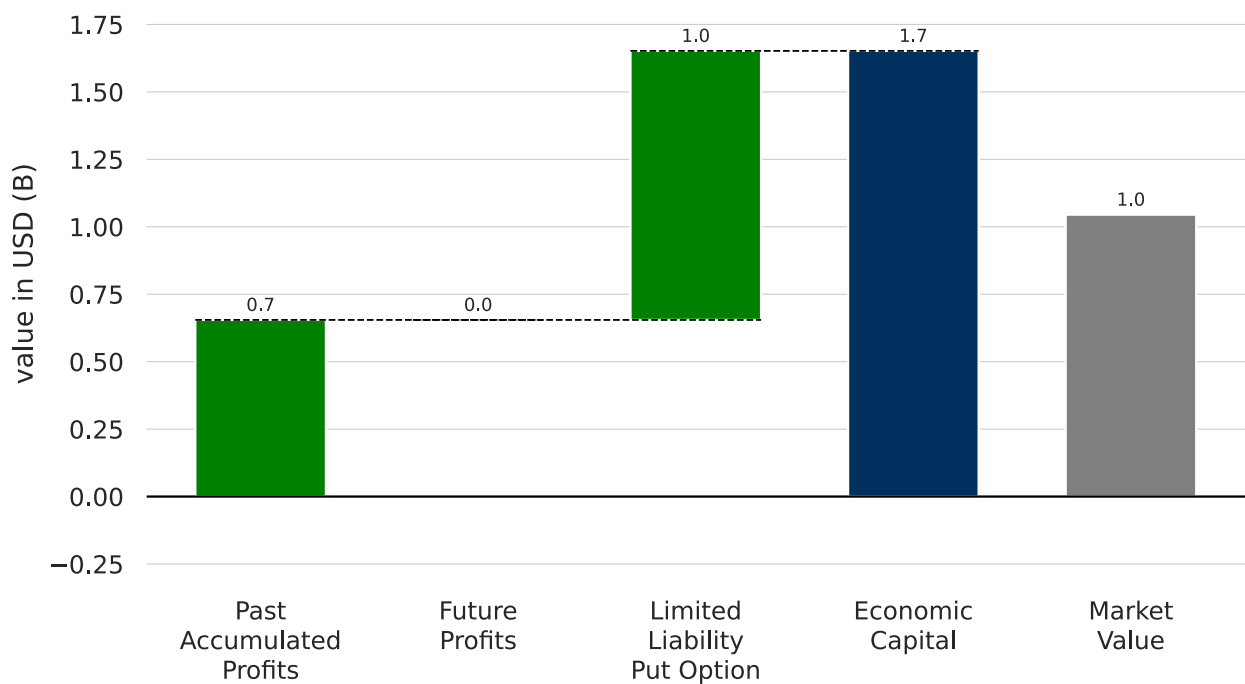
The greatest strength of Kronos Worldwide INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 9.1% points. The greatest weakness of Kronos Worldwide INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 31% points.

The company's Economic Capital Ratio, given in the ranking table, is 115%, being 12% points below the market average of 128%.

Input Variable	Value in 1000 USD
Assets, Current	1,117,400
Assets, Noncurrent	36,000
Cost of Revenues	1,501,600
Intangible Assets	0
Liabilities, Current	379,800
Liabilities, Noncurrent	658,900
Other Assets	201,700
Other Compr. Net Income	-9,600
Other Expenses	13,400
Other Liabilities	-9,000
Other Net Income	10,600
Other Revenues	1,666,500
Property, Plant and Equipment, Net	482,900
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	211,200

Output Variable	Value in 1000 USD
Liabilities	1,029,700
Assets	1,838,000
Expenses	1,726,200
Revenues	1,666,500
Stockholders Equity	808,300
Net Income	-49,100
Comprehensive Net Income	-58,700
BaseVar	43,882,855
ECR before LimitedLiability	46%
Economic Capital Ratio	115%

Company Valuation: Kronos Worldwide INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.