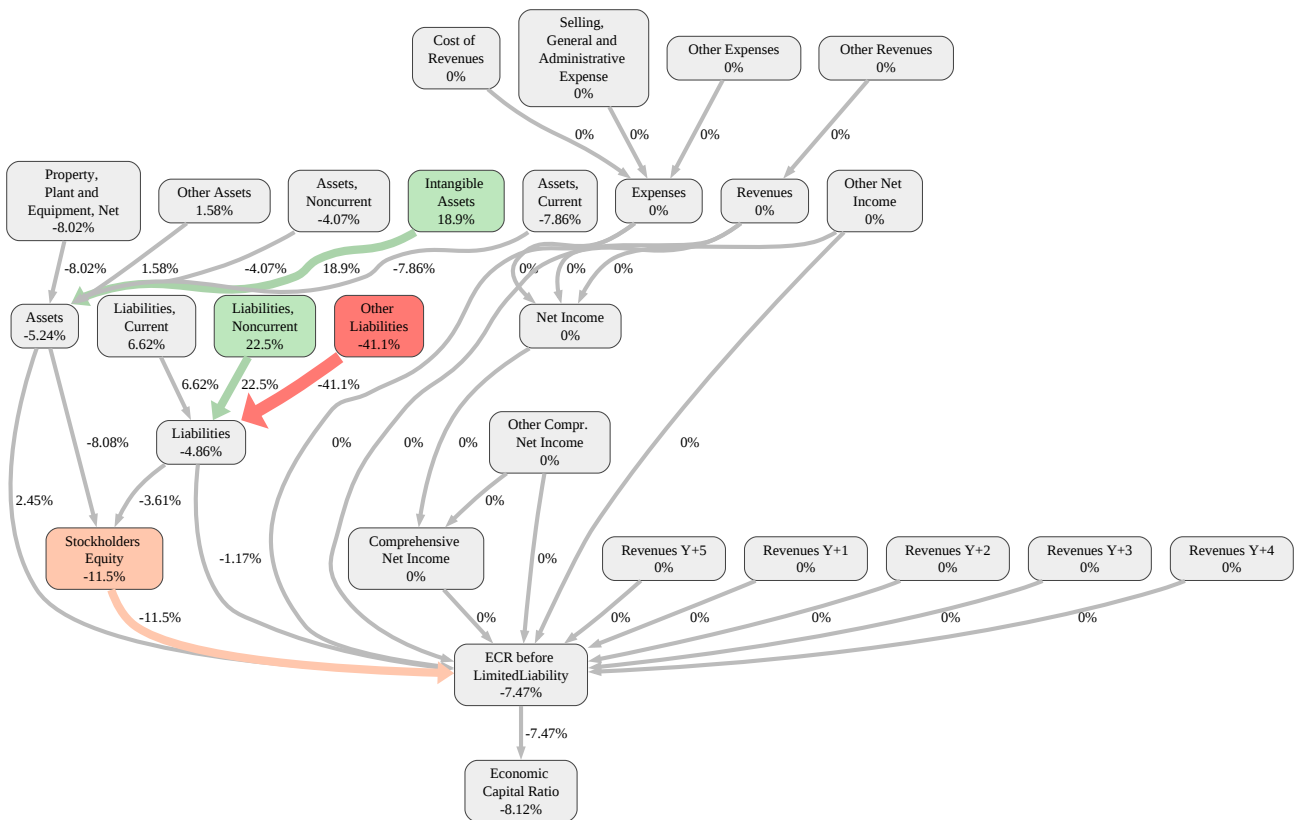




The relative strengths and weaknesses of Latham Group Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

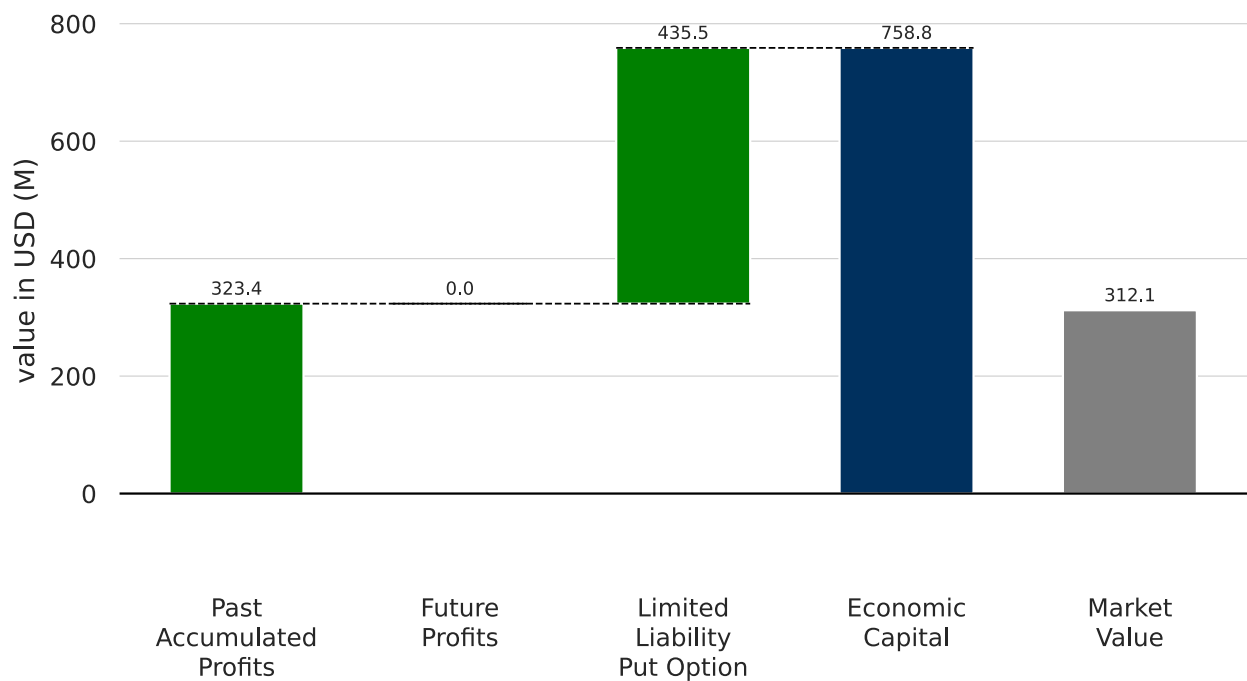
The greatest strength of Latham Group Inc compared to the market average is the variable Liabilities, Noncurrent, increasing the Economic Capital Ratio by 23% points. The greatest weakness of Latham Group Inc is the variable Other Liabilities, reducing the Economic Capital Ratio by 41% points.

The company's Economic Capital Ratio, given in the ranking table, is 119%, being 8.1% points below the market average of 128%.

Input Variable	Value in 1000 USD
Assets, Current	238,617
Assets, Noncurrent	56,728
Cost of Revenues	413,548
Intangible Assets	414,156
Liabilities, Current	126,294
Liabilities, Noncurrent	29,558
Other Assets	12,488
Other Compr. Net Income	-6.0
Other Expenses	18,847
Other Liabilities	279,951
Other Net Income	-26,189
Other Revenues	566,492
Property, Plant and Equipment, Net	113,014
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	110,296

Output Variable	Value in 1000 USD
Liabilities	435,803
Assets	835,003
Expenses	542,691
Revenues	566,492
Stockholders Equity	399,200
Net Income	-2,388
Comprehensive Net Income	-2,394
BaseVar	14,757,020
ECR before Limited Liability	51%
Economic Capital Ratio	119%

Company Valuation: Latham Group Inc



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.