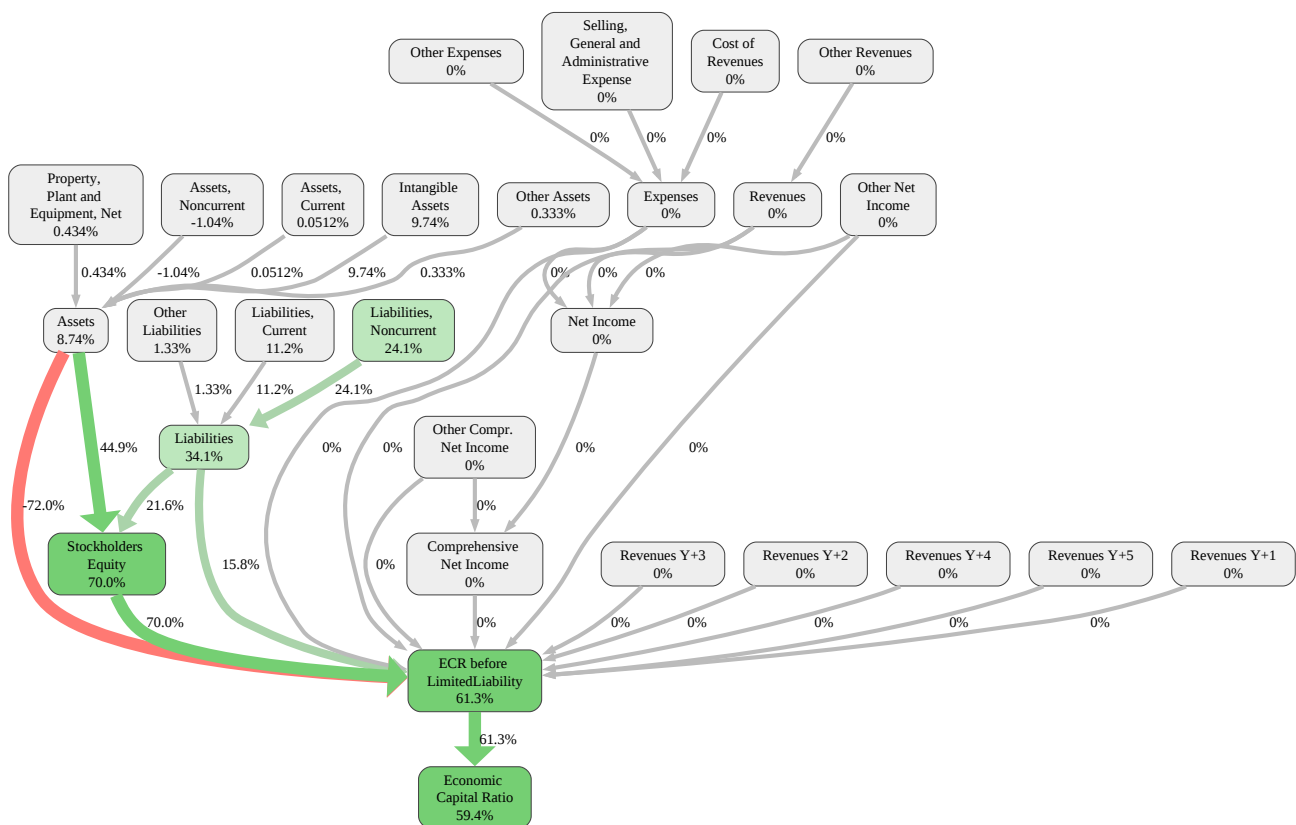




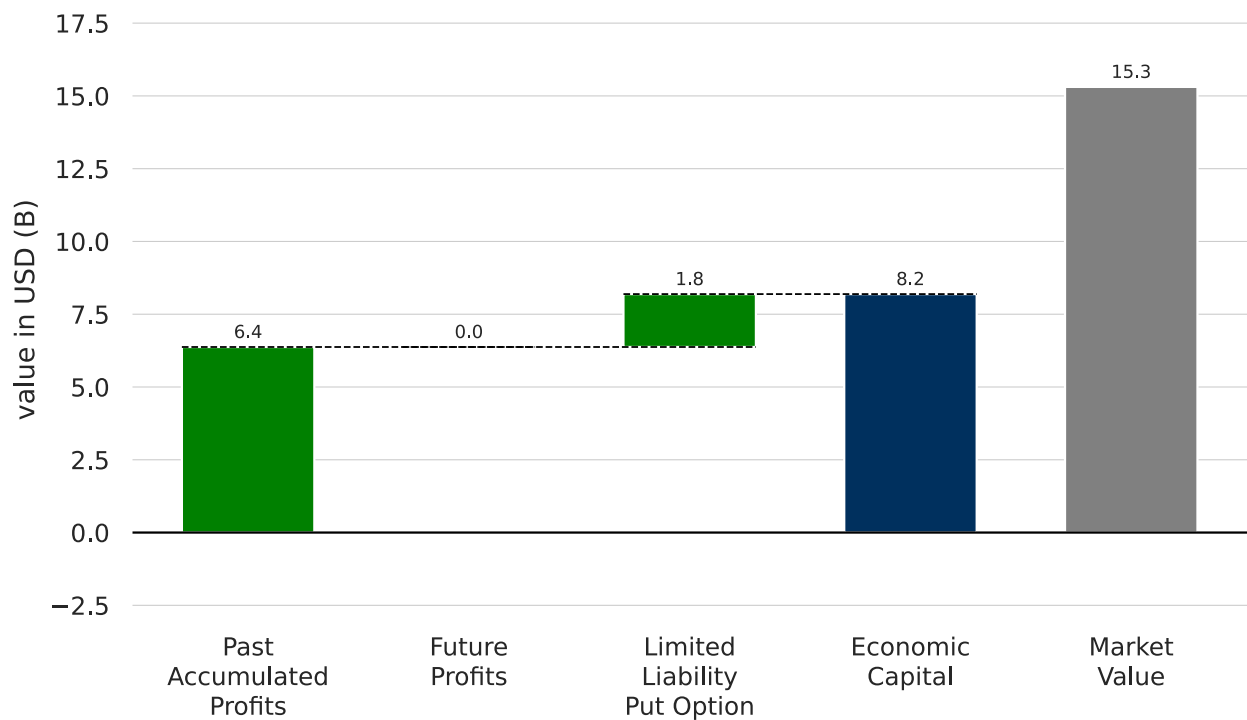
The relative strengths and weaknesses of Entegris INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Entegris INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 70% points. The greatest weakness of Entegris INC is the variable Assets, Noncurrent, reducing the Economic Capital Ratio by 1.0% points.

The company's Economic Capital Ratio, given in the ranking table, is 184%, being 59% points above the market average of 124%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	1,616,304	Liabilities	525,178
Assets, Noncurrent	86,683	Assets	8,394,620
Cost of Revenues	1,754,489	Expenses	2,954,856
Intangible Assets	5,035,317	Revenues	3,241,208
Liabilities, Current	525,178	Stockholders Equity	7,869,442
Liabilities, Noncurrent	0	Net Income	292,787
Other Assets	33,390	Comprehensive Net Income	263,602
Other Compr. Net Income	-29,185	BaseVar	75,435,799
Other Expenses	437,689	ECR before LimitedLiability	143%
Other Liabilities	0	Economic Capital Ratio	184%
Other Net Income	6,435		
Other Revenues	3,241,208		
Property, Plant and Equipment, Net	1,622,926		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		
Selling, General and Administrative Expense	762,678		

Company Valuation: Entegris INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.