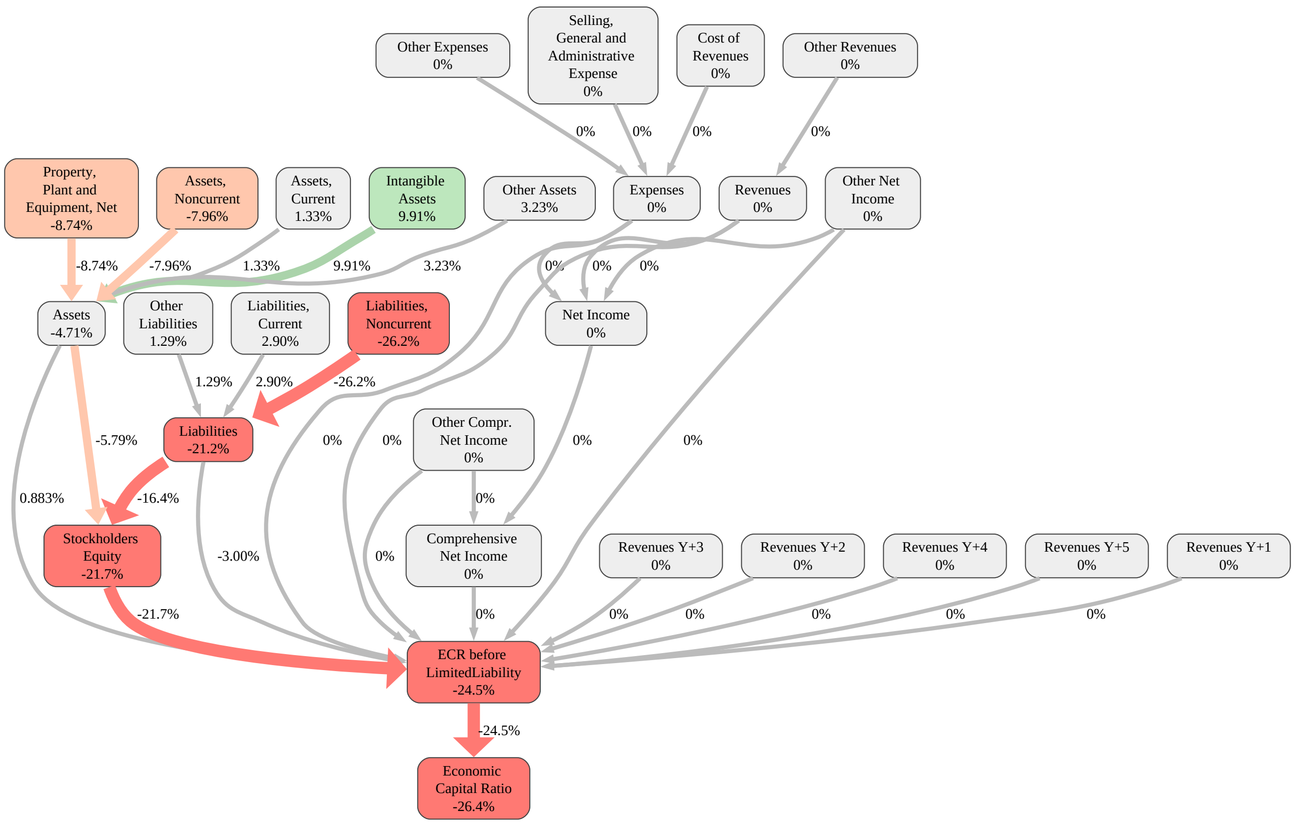
PLASTIC & CHEMICALS 2025

Axalta Coating Systems Ltd
Rank 32 of 38



PLASTIC & CHEMICALS 2025

Axalta Coating Systems Ltd
Rank 32 of 38

The relative strengths and weaknesses of Axalta Coating Systems Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Axalta Coating Systems Ltd compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 9.9% points.The greatest weakness of Axalta Coating Systems Ltd is the variable Liabilities, Noncurrent, reducing the Economic Capital Ratio by 26% points.

The company's Economic Capital Ratio, given in the ranking table, is 98%, being 26% points below the market average of 124%.

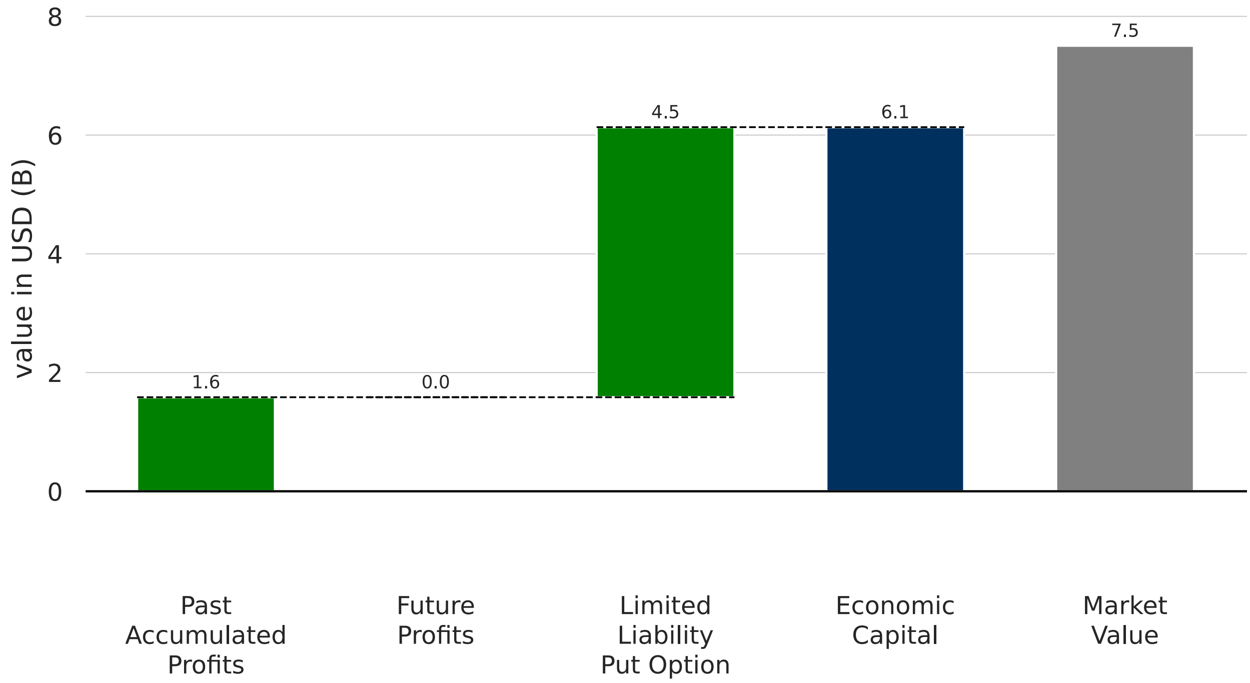
Input Variable	Value in 1000 USD
Assets, Current	2,723,000
Assets, Noncurrent	556,000
Cost of Revenues	3,478,000
Intangible Assets	2,789,000
Liabilities, Current	1,505,000
Liabilities, Noncurrent	3,788,000
Other Assets	0
Other Compr. Net Income	-138,000
Other Expenses	402,000
Other Liabilities	0
Other Net Income	-84,000
Other Revenues	5,276,000
Property, Plant and Equipment, Net	1,181,000
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	921,000

Output Variable	Value in 1000 USD
Liabilities	5,293,000
Assets	7,249,000
Expenses	4,801,000
Revenues	5,276,000
Stockholders Equity	1,956,000
Net Income	391,000
Comprehensive Net Income	253,000
BaseVar	123,571,683
ECR before LimitedLiability	25%
Economic Capital Ratio	98%

Axalta Coating Systems Ltd
Rank 32 of 38

AXALTA

Company Valuation: Axalta Coating Systems Ltd



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.