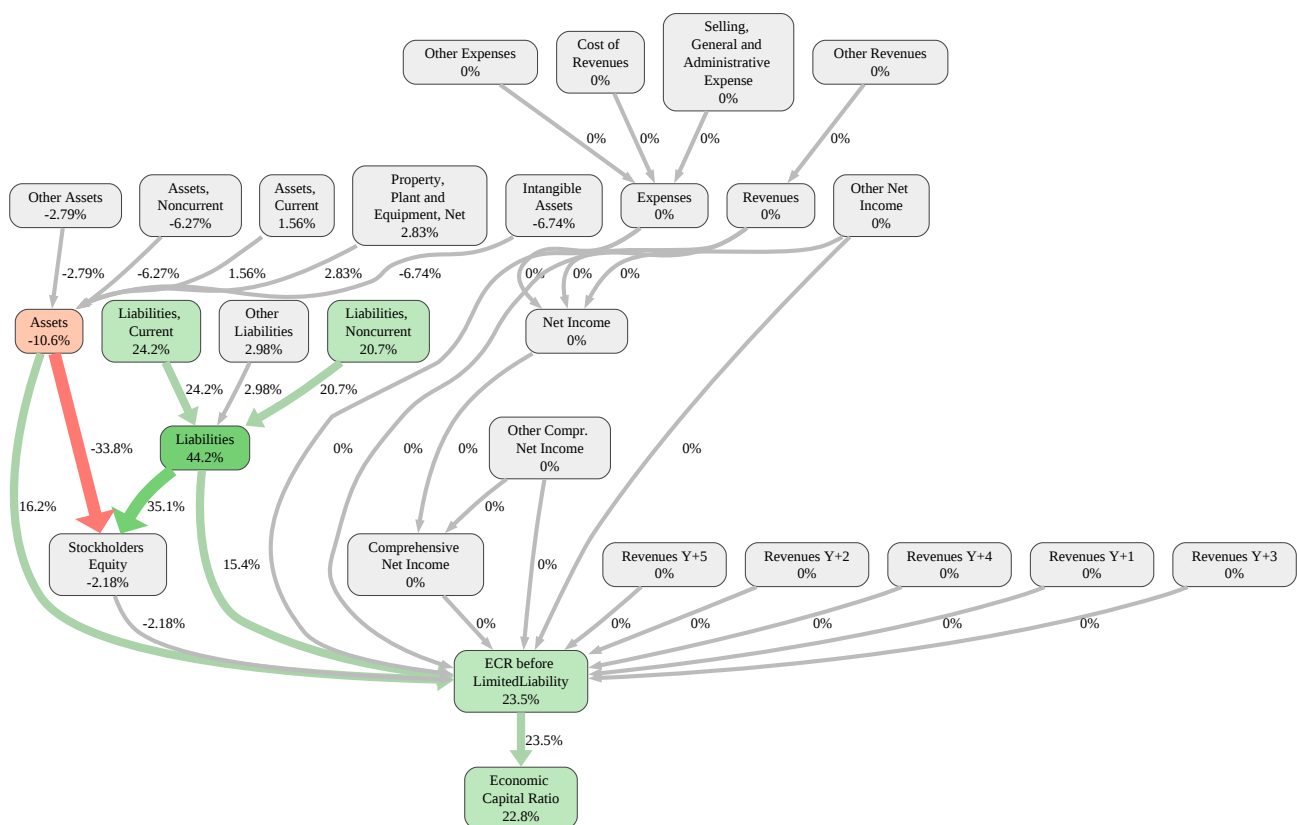




RealRate

PLASTIC & CHEMICALS 2026

WEST Pharmaceutical Services INC
Rank 11 of 37



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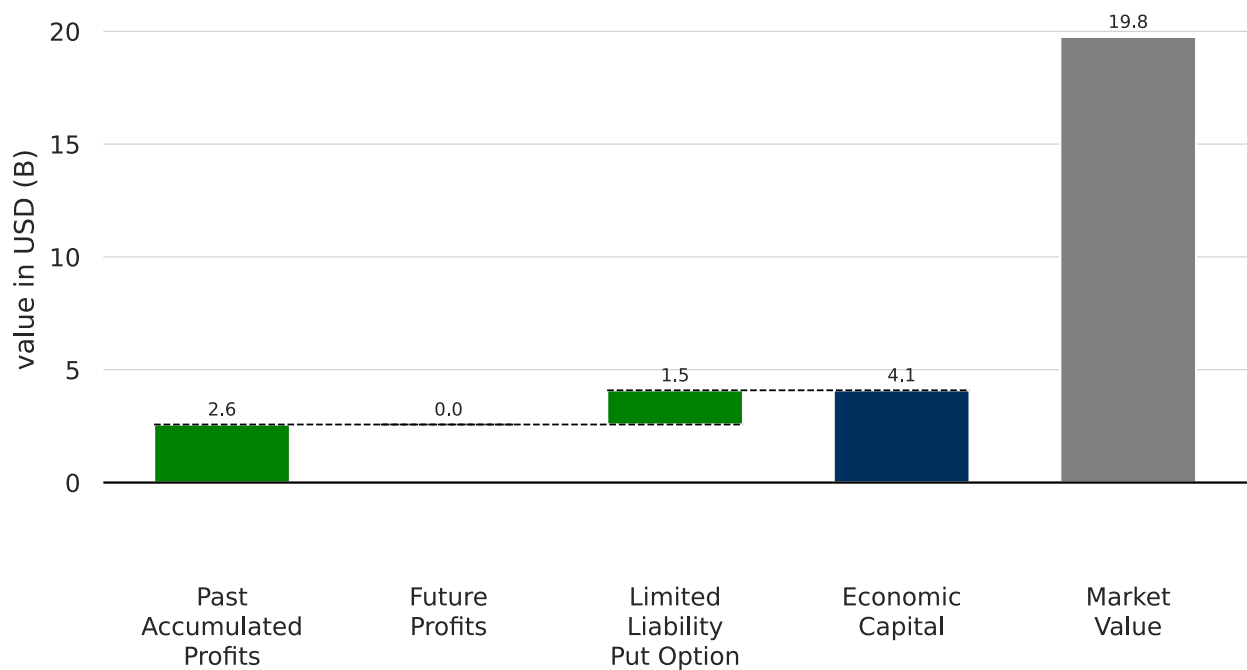
The relative strengths and weaknesses of WEST Pharmaceutical Services INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of WEST Pharmaceutical Services INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 44% points. The greatest weakness of WEST Pharmaceutical Services INC is the variable Assets, reducing the Economic Capital Ratio by 11% points.

The company's Economic Capital Ratio, given in the ranking table, is 152%, being 23% points above the market average of 130%.

Input Variable	Value in 1000 USD
Assets, Current	1,978,200
Assets, Noncurrent	197,100
Cost of Revenues	1,970,100
Intangible Assets	117,600
Liabilities, Current	677,900
Liabilities, Noncurrent	402,600
Other Assets	250,700
Other Compr. Net Income	152,600
Other Expenses	122,100
Other Liabilities	13,500
Other Net Income	-20,300
Other Revenues	3,074,100
Property, Plant and Equipment, Net	1,726,400
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	467,900

Output Variable	Value in 1000 USD
Liabilities	1,094,000
Assets	4,270,000
Expenses	2,560,100
Revenues	3,074,100
Stockholders Equity	3,176,000
Net Income	493,700
Comprehensive Net Income	646,300
BaseVar	72,816,058
ECR before Limited Liability	96%
Economic Capital Ratio	152%

Company Valuation: WEST Pharmaceutical Services INC

The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.