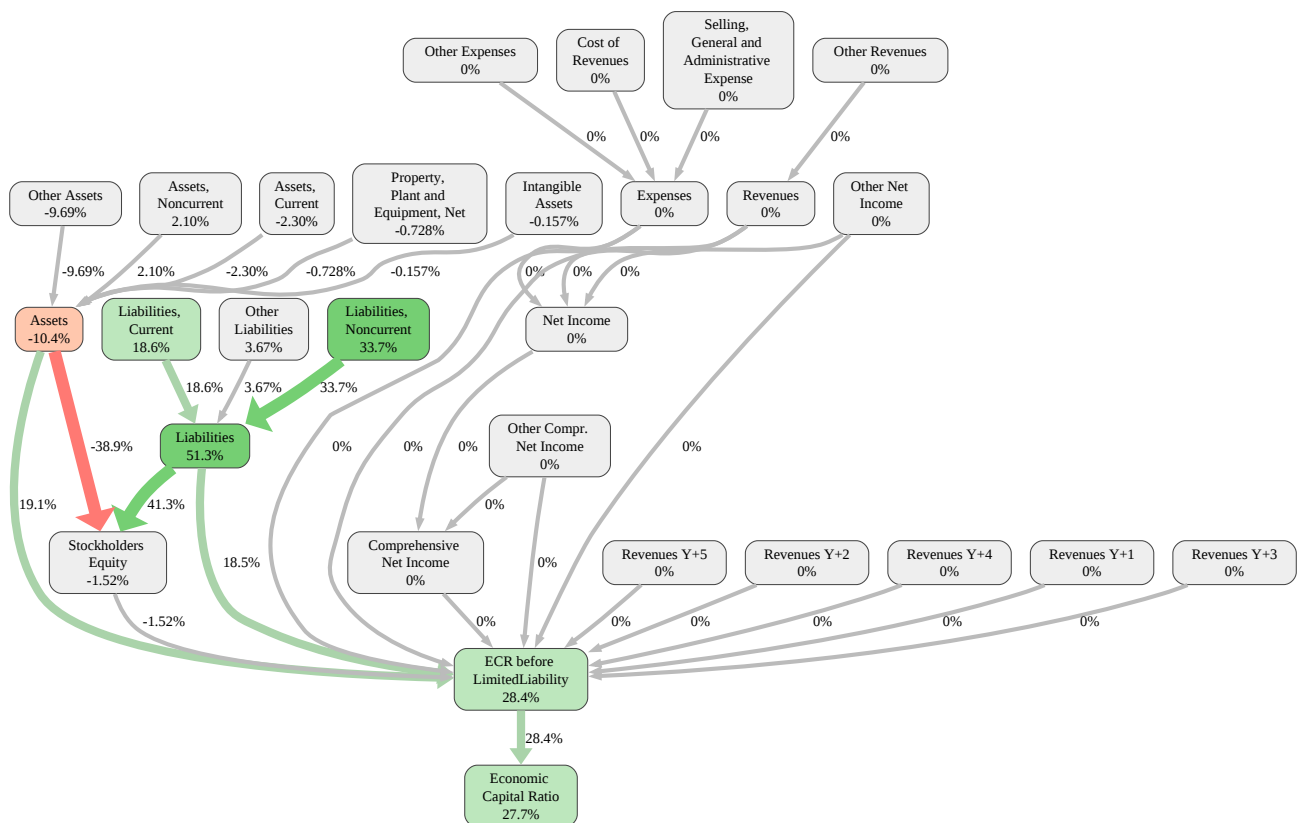




The relative strengths and weaknesses of Aptargroup INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

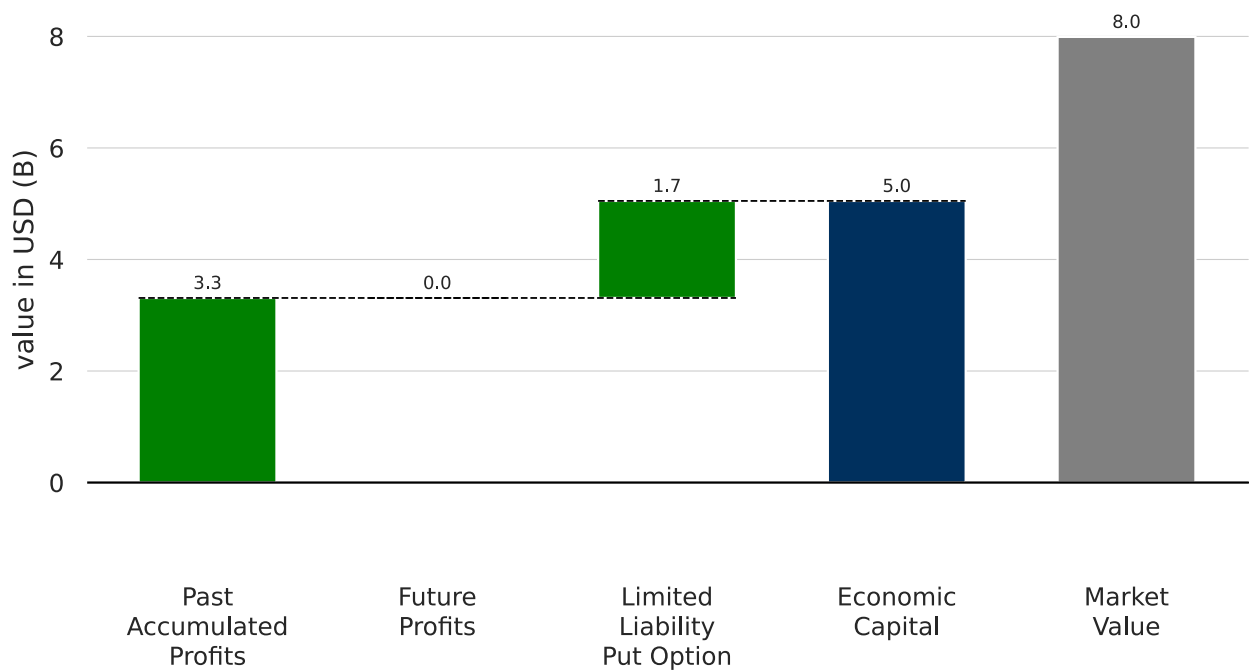
The greatest strength of Aptargroup INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 51% points. The greatest weakness of Aptargroup INC is the variable Assets, reducing the Economic Capital Ratio by 10% points.

The company's Economic Capital Ratio, given in the ranking table, is 157%, being 28% points above the market average of 130%.

Input Variable	Value in 1000 USD
Assets, Current	1,893,562
Assets, Noncurrent	1,682,678
Cost of Revenues	2,372,446
Intangible Assets	1,333,237
Liabilities, Current	1,166,444
Liabilities, Noncurrent	0
Other Assets	-1,333,237
Other Compr. Net Income	243,395
Other Expenses	396,081
Other Liabilities	0
Other Net Income	-9,660
Other Revenues	3,777,181
Property, Plant and Equipment, Net	1,676,479
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	606,497

Output Variable	Value in 1000 USD
Liabilities	1,166,444
Assets	5,252,719
Expenses	3,375,024
Revenues	3,777,181
Stockholders Equity	4,086,275
Net Income	392,497
Comprehensive Net Income	635,892
BaseVar	92,645,089
ECR before LimitedLiability	103%
Economic Capital Ratio	157%

Company Valuation: Aptargroup INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.