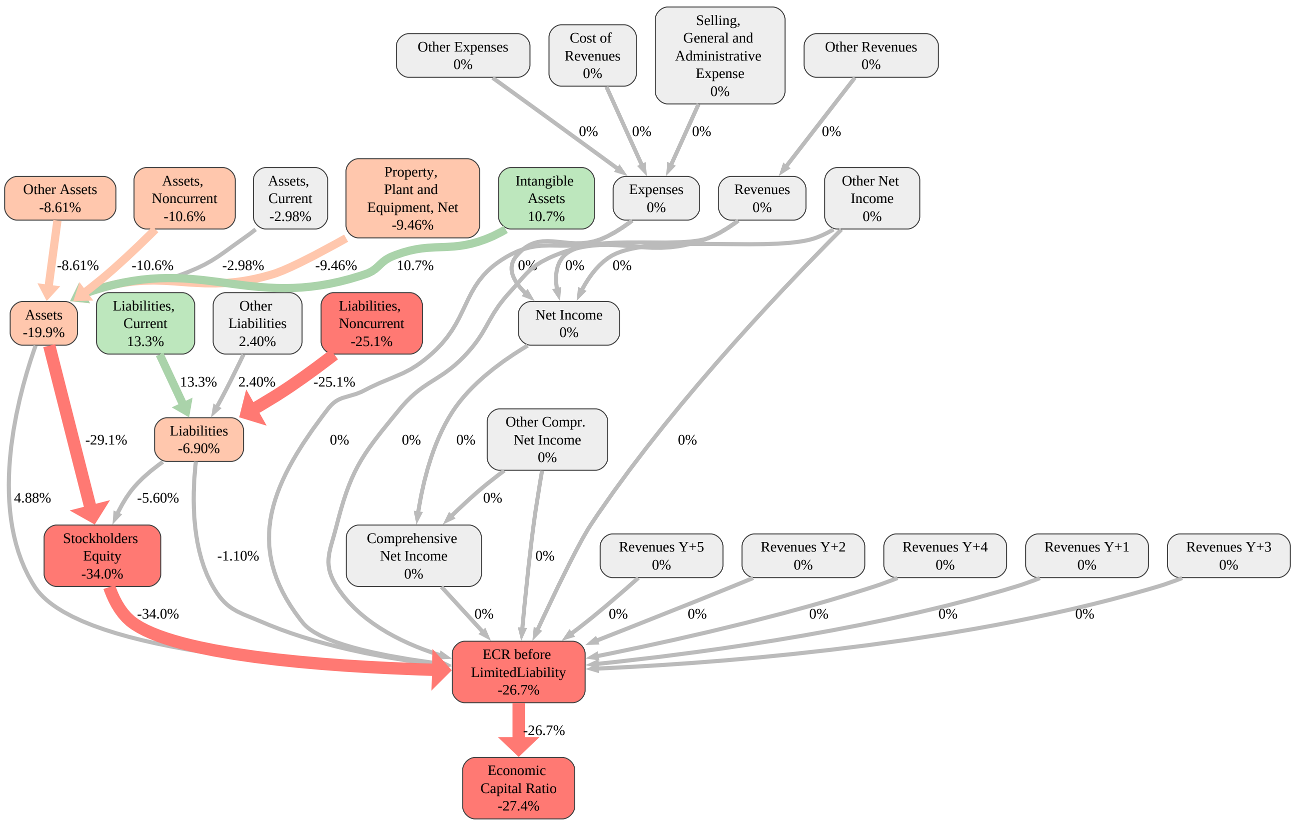
PLASTIC & CHEMICALS 2026

Axalta Coating Systems Ltd
Rank 31 of 37



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The relative strengths and weaknesses of Axalta Coating Systems Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Axalta Coating Systems Ltd compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 13% points.The greatest weakness of Axalta Coating Systems Ltd is the variable Stockholders Equity, reducing the Economic Capital Ratio by 34% points.

The company's Economic Capital Ratio, given in the ranking table, is 102%, being 27% points below the market average of 130%.

Input Variable	Value in 1000 USD
Assets, Current	2,815,000
Assets, Noncurrent	543,000
Cost of Revenues	3,355,000
Intangible Assets	2,942,000
Liabilities, Current	1,540,000
Liabilities, Noncurrent	3,666,000
Other Assets	0
Other Compr. Net Income	198,000
Other Expenses	441,000
Other Liabilities	0
Other Net Income	-66,000
Other Revenues	5,117,000
Property, Plant and Equipment, Net	1,299,000
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	876,000

Output Variable	Value in 1000 USD
Liabilities	5,206,000
Assets	7,599,000
Expenses	4,672,000
Revenues	5,117,000
Stockholders Equity	2,393,000
Net Income	379,000
Comprehensive Net Income	577,000
BaseVar	127,815,543
ECR before LimitedLiability	30%
Economic Capital Ratio	102%

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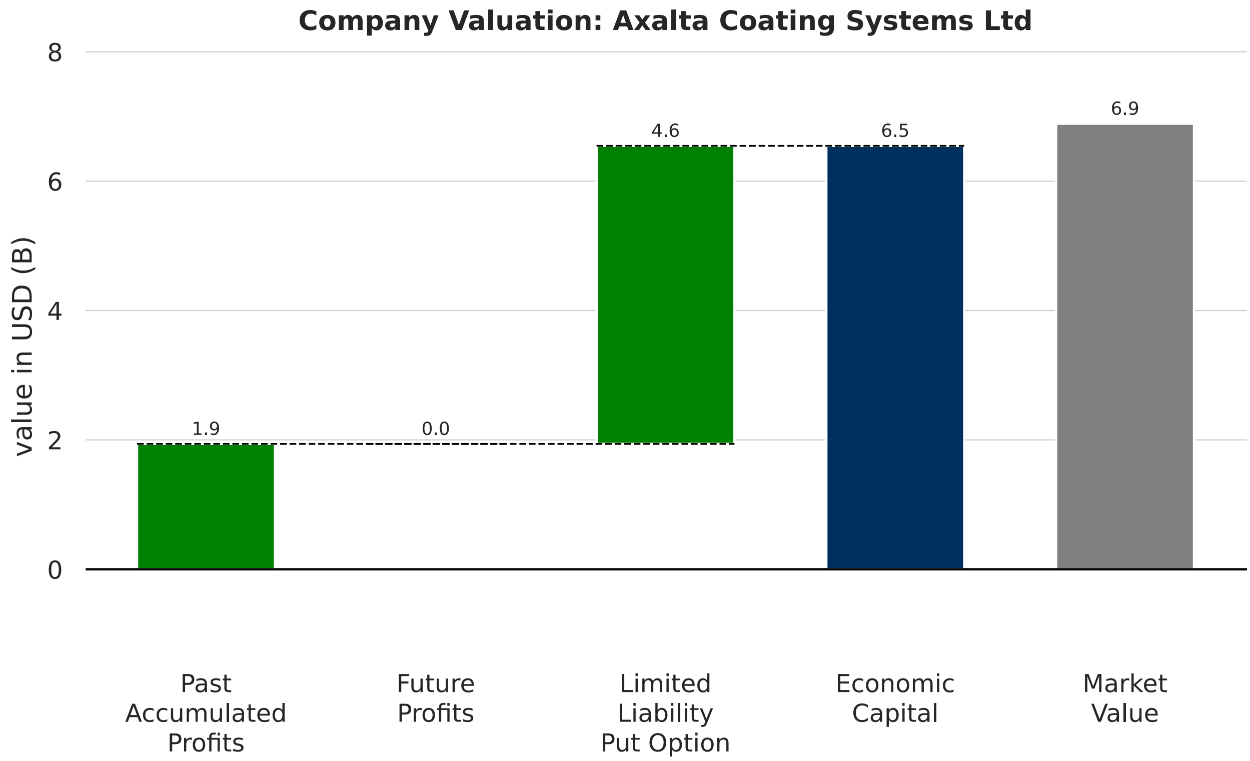

The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.