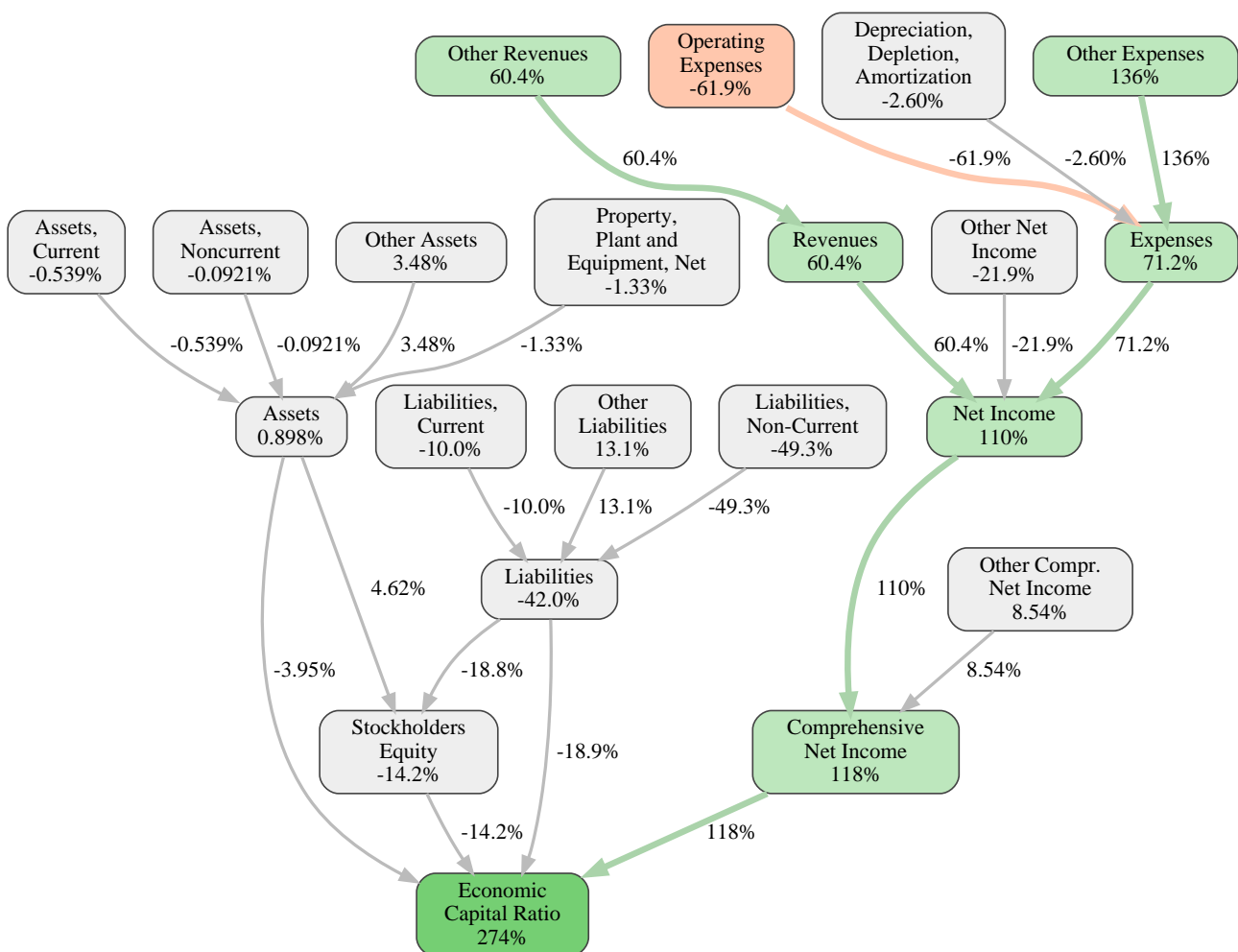




RealRate

AVIATION 2014

Delta AIR Lines INC
Rank 5 of 17



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The relative strengths and weaknesses of Delta AIR Lines INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Delta AIR Lines INC compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 136% points. The greatest weakness of Delta AIR Lines INC is the variable Operating Expenses, reducing the Economic Capital Ratio by 62% points.

The company's Economic Capital Ratio, given in the ranking table, is 81%, being 274% points above the market average of -193%.

Input Variable	Value in 1000 USD
Assets, Current	9,651,000
Assets, Noncurrent	1,303,000
Depreciation, Depletion, Amortization	1,658,000
Liabilities, Current	14,152,000
Liabilities, Non-Current	26,457,000
Operating Expenses	29,442,000
Other Assets	19,444,000
Other Compr. Net Income	3,447,000
Other Expenses	-4,740,000
Other Liabilities	0
Other Net Income	-873,000
Other Revenues	37,773,000
Property, Plant and Equipment, Net	21,854,000

Output Variable	Value in 1000 USD
Liabilities	40,609,000
Assets	52,252,000
Expenses	26,360,000
Revenues	37,773,000
Stockholders Equity	11,643,000
Net Income	10,540,000
Comprehensive Net Income	12,263,500
Economic Capital Ratio	81%