

BROKERS 2012

Jefferies Group LLC Rank 102 of 114

Interest Trading Gains Other Revenues Income and Losses -10.4% 3.62% 3.70% 3.62% 3.70% -10.4% Securities Liabilities, Other Long-term Other Expenses Revenues Repurchase Payables Current Liabilities Liabilities 11.1% -4.13% -26.3% Agreements 5.84% 6.28% -14.9% -82.2% 5.84% 11.1% 6.28% -14.9% -26.3% -82.2% Financial Assets, Expenses Liabilities Receivables Other Assets 4.13% Securities Current 12.8% -136% 4.41% -75.8% 139% -13.0% 12.8% 139% -13.0% -75.8% 4.41% Net Income Assets -81.6% 11.0% -37.7% 7.33% -48.6% 11.0% Comprehensive Stockholders Net Income 2.28% Equity -130% 11.1% 11.1% -130% Economic **Capital Ratio** -130%



Jefferies



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The relative strengths and weaknesses of Jefferies Group LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Jefferies Group LLC compared to the market average is the variable Financial Securities, increasing the Economic Capital Ratio by 139% points. The greatest weakness of Jefferies Group LLC is the variable Securities Repurchase Agreements, reducing the Economic Capital Ratio by 82% points.

The company's Economic Capital Ratio, given in the ranking table, is 13%, being 130% points below the market average of 143%.

Input Variable	Value in 1000 USD
Assets, Current	2,393,797
Brokerage and Advisory Commissions	534,726
Commissions and Advisory Fees	66,305
Financial Securities	28,086,233
General and Administrative Expense	84,951
Goodwill And Intangible Assets	365,574
Interest Income	1,248,132
Labor Expense	1,482,604
Liabilities, Current	52,721
Long-term Liabilities	4,608,926
Operating Expenses	342,253
Other Assets	1,773,443
Other Compr. Net Income	-962
Other Expenses	1,267,157

Output Variable	Value in 1000 USD
Assets	34,971,422
Liabilities	31,434,447
Expenses	3,243,270
Revenues	3,529,638
Stockholders Equity	3,536,975
Net Income	286,368
Comprehensive Net Income	285,887
Economic Capital Ratio	13%



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Input Variable	Value in 1000 USD
Other Liabilities	457,396
Other Net Income	0
Other Revenues	196,217
Payables	8,383,460
Receivables	2,352,375
Revenue from Contract with Customer	0
Securities Repurchase Agreements	17,931,944
Trading Gains and Losses	1,550,563

