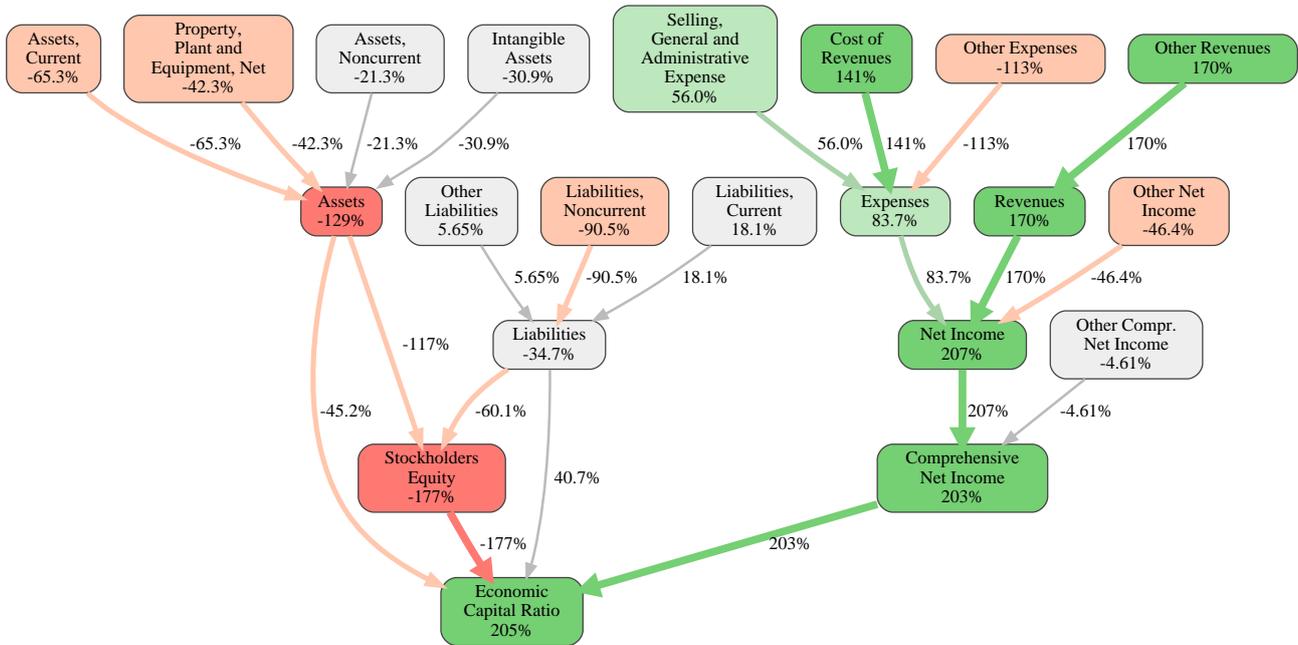




RealRate

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HEXION INC.
Rank 68 of 93





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Rank 68 of 93



The relative strengths and weaknesses of HEXION INC. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of HEXION INC. compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 207% points. The greatest weakness of HEXION INC. is the variable Other Expenses, reducing the Economic Capital Ratio by 113% points.

The company's Economic Capital Ratio, given in the ranking table, is -160%, being 205% points above the market average of -364%.

| Input Variable | Value in 1000 USD |
|---|-------------------|
| Assets, Current | 940,000 |
| Assets, Noncurrent | 49,000 |
| Cost of Revenues | 0 |
| Intangible Assets | 154,000 |
| Liabilities, Current | 805,000 |
| Liabilities, Noncurrent | 4,023,000 |
| Other Assets | 30,000 |
| Other Compr. Net Income | 31,000 |
| Other Expenses | 3,173,000 |
| Other Liabilities | 11,000 |
| Other Net Income | -345,000 |
| Other Revenues | 3,591,000 |
| Property, Plant and Equipment, Net | 924,000 |
| Selling, General and Administrative Expense | 307,000 |

| Output Variable | Value in 1000 USD |
|--------------------------|-------------------|
| Liabilities | 4,839,000 |
| Assets | 2,097,000 |
| Expenses | 3,480,000 |
| Revenues | 3,591,000 |
| Stockholders Equity | -2,742,000 |
| Net Income | -234,000 |
| Comprehensive Net Income | -203,000 |
| Economic Capital Ratio | -160% |