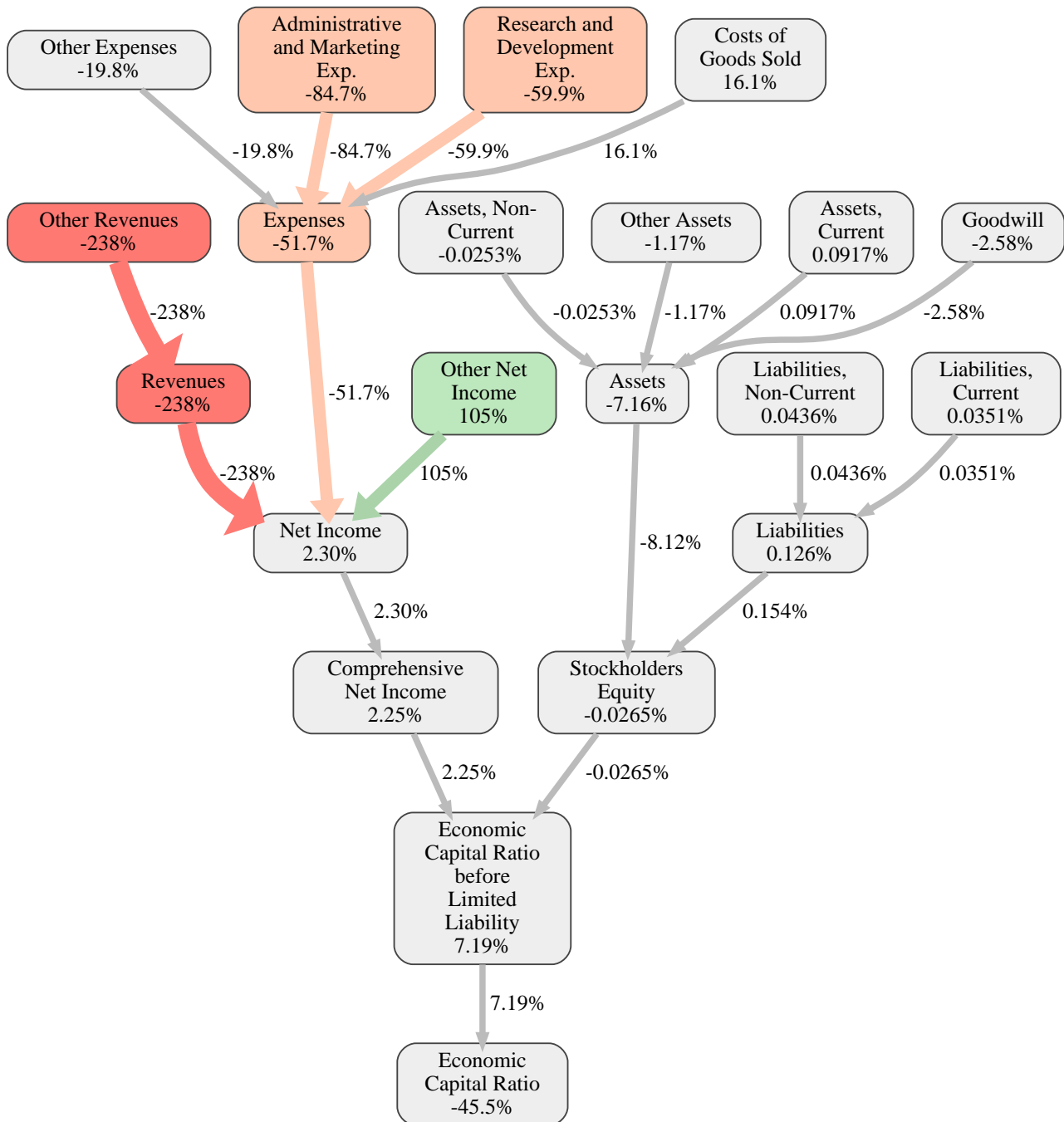




RealRate

COMPUTERS 2014

Aruba Networks INC
Rank 23 of 40



The relative strengths and weaknesses of Aruba Networks INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Aruba Networks INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 105% points. The greatest weakness of Aruba Networks INC is the variable Other Revenues, reducing the Economic Capital Ratio by 238% points.

The company's Economic Capital Ratio, given in the ranking table, is 178%, being 46% points below the market average of 224%.

| Input Variable | Value in 1000 USD |
|-----------------------------------|----------------------|
| Administrative and Marketing Exp. | 281,835 |
| Assets, Current | 598,710 |
| Assets, Non-Current | 6,530 |
| Costs of Goods Sold | 0 |
| Goodwill | 94,179 |
| Liabilities, Current | 229,950 |
| Liabilities, Non-Current | 8,990 |
| Other Assets | 47,324 |
| Other Compr. Net Income | -135 |
| Other Expenses | 35,383 |
| Other Liabilities | 31,578 |
| Other Net Income | 425,356 |
| Other Revenues | 0 |
| Research and Development Exp. | 139,746 |

| Output Variable | Value in 1000 USD |
|---|----------------------|
| Liabilities | 270,518 |
| Assets | 746,743 |
| Expenses | 456,964 |
| Revenues | 0 |
| Stockholders Equity | 476,225 |
| Net Income | -31,608 |
| Comprehensive Net Income | -31,743 |
| Economic Capital Ratio before Limited Liability | -5.5% |
| Economic Capital Ratio | 178% |