

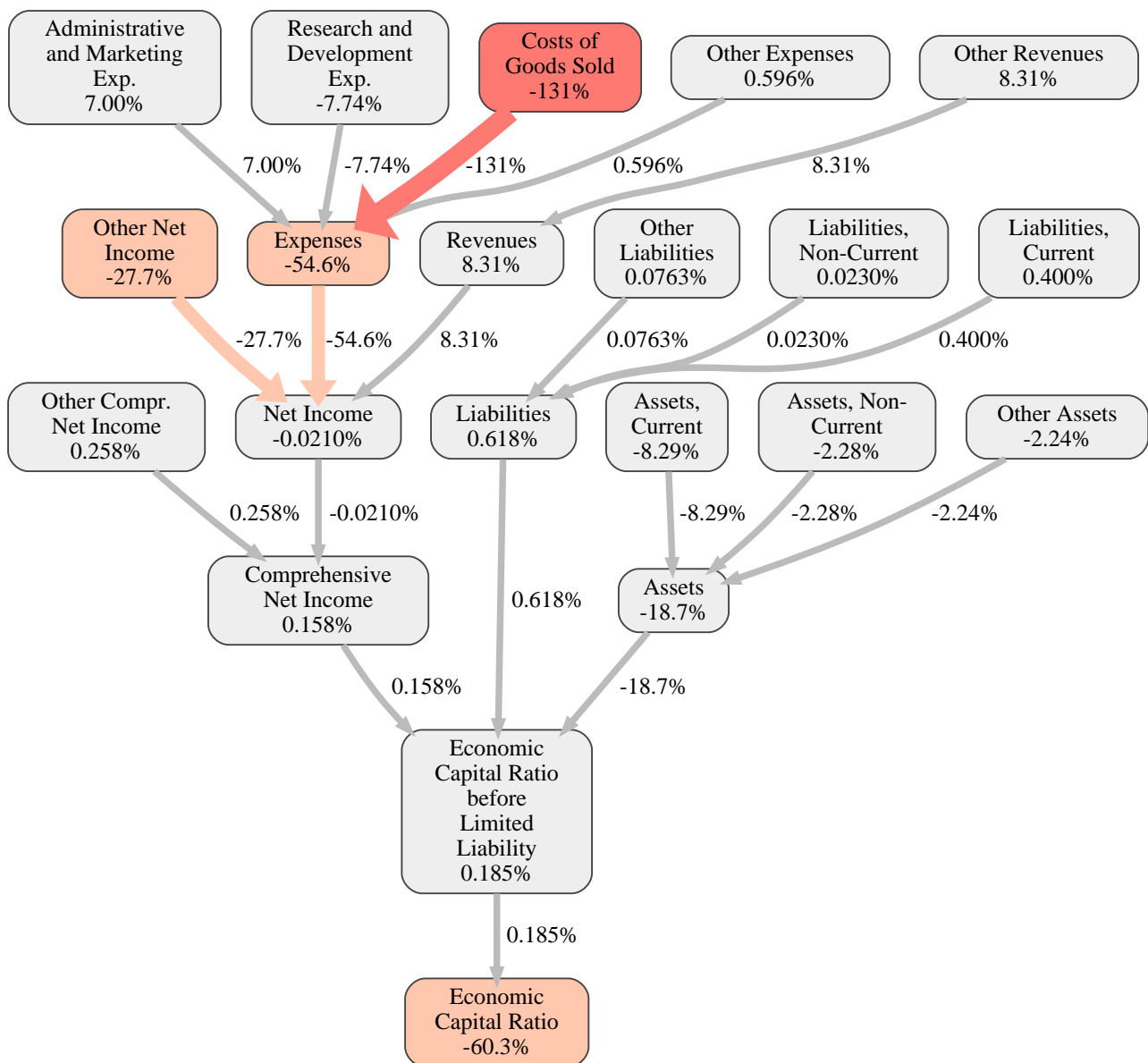


RealRate

COMPUTERS 2023

Lantronix INC
Rank 22 of 31

LANTRONIX®



RealRate

The First AI Rating Agency

www.realrate.ai

The relative strengths and weaknesses of Lantronix INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Lantronix INC compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 8.3% points. The greatest weakness of Lantronix INC is the variable Costs of Goods Sold, reducing the Economic Capital Ratio by 131% points.

The company's Economic Capital Ratio, given in the ranking table, is 178%, being 60% points below the market average of 239%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	34,529
Assets, Current	90,033
Assets, Non-Current	325
Costs of Goods Sold	74,069
Goodwill	35,327
Liabilities, Current	35,521
Liabilities, Non-Current	21,957
Other Assets	11,689
Other Compr. Net Income	0
Other Expenses	6,549
Other Liabilities	0
Other Net Income	-2,183
Other Revenues	129,655
Research and Development Exp.	17,687

Output Variable	Value in 1000 USD
Liabilities	57,478
Assets	137,374
Expenses	132,834
Revenues	129,655
Stockholders Equity	79,896
Net Income	-5,362
Comprehensive Net Income	-5,362
Economic Capital Ratio before Limited Liability	-5.1%
Economic Capital Ratio	178%