

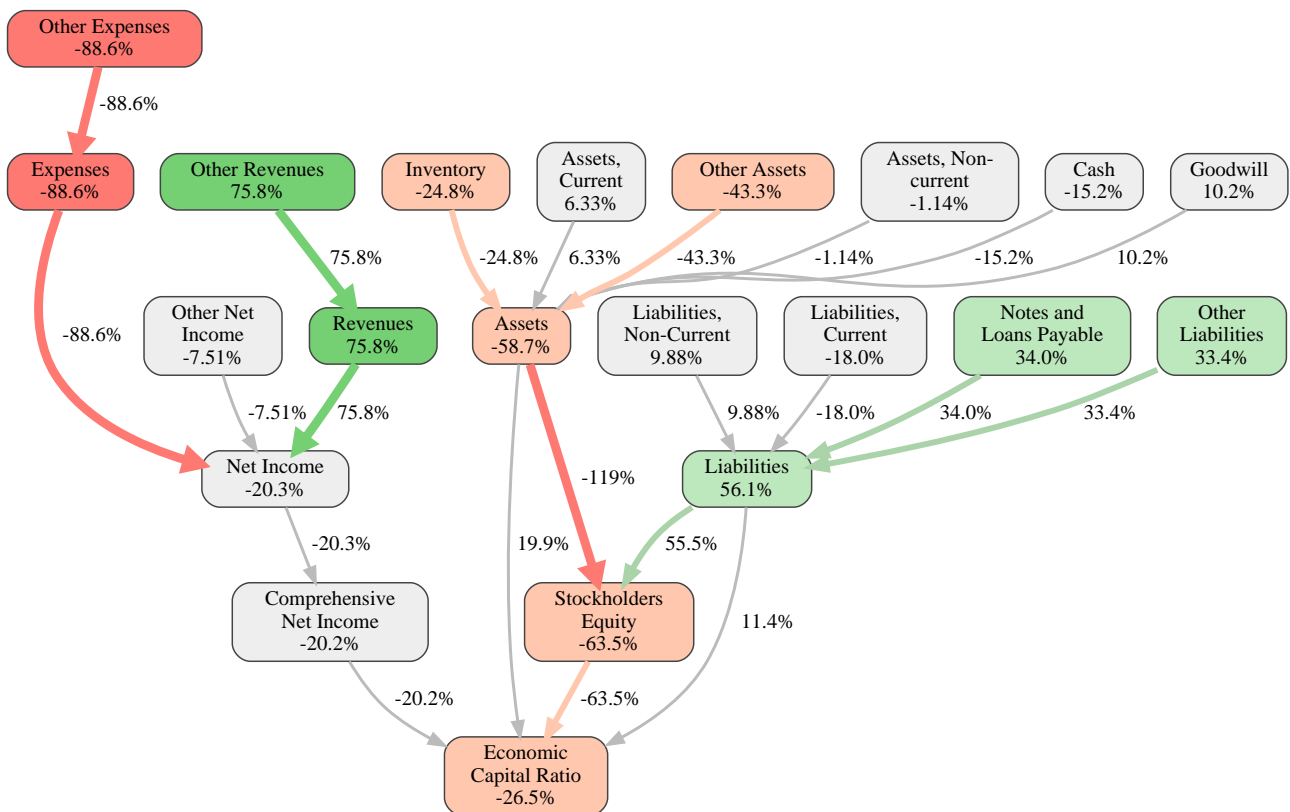


RealRate

# CONSTRUCTION 2012

Comfort Systems USA INC  
Rank 25 of 38

COMFORT  
SYSTEMS USA



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The relative strengths and weaknesses of Comfort Systems USA INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Comfort Systems USA INC compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 76% points. The greatest weakness of Comfort Systems USA INC is the variable Other Expenses, reducing the Economic Capital Ratio by 89% points.

The company's Economic Capital Ratio, given in the ranking table, is 59%, being 27% points below the market average of 85%.

| Input Variable           | Value in<br>1000 USD |
|--------------------------|----------------------|
| Assets, Current          | 387,282              |
| Assets, Non-current      | 6,329                |
| Cash                     | 51,237               |
| Goodwill                 | 155,442              |
| Inventory                | 0                    |
| Liabilities, Current     | 288,670              |
| Liabilities, Non-Current | 0                    |
| Notes and Loans Payable  | 0                    |
| Other Assets             | -9,224               |
| Other Compr. Net Income  | 0                    |
| Other Expenses           | 1,281,455            |
| Other Liabilities        | 19,290               |
| Other Net Income         | 4,943                |
| Other Revenues           | 1,240,020            |

| Output Variable          | Value in<br>1000 USD |
|--------------------------|----------------------|
| Liabilities              | 307,960              |
| Assets                   | 591,066              |
| Expenses                 | 1,281,455            |
| Revenues                 | 1,240,020            |
| Stockholders Equity      | 283,106              |
| Net Income               | -36,492              |
| Comprehensive Net Income | -36,492              |
| Economic Capital Ratio   | 59%                  |