

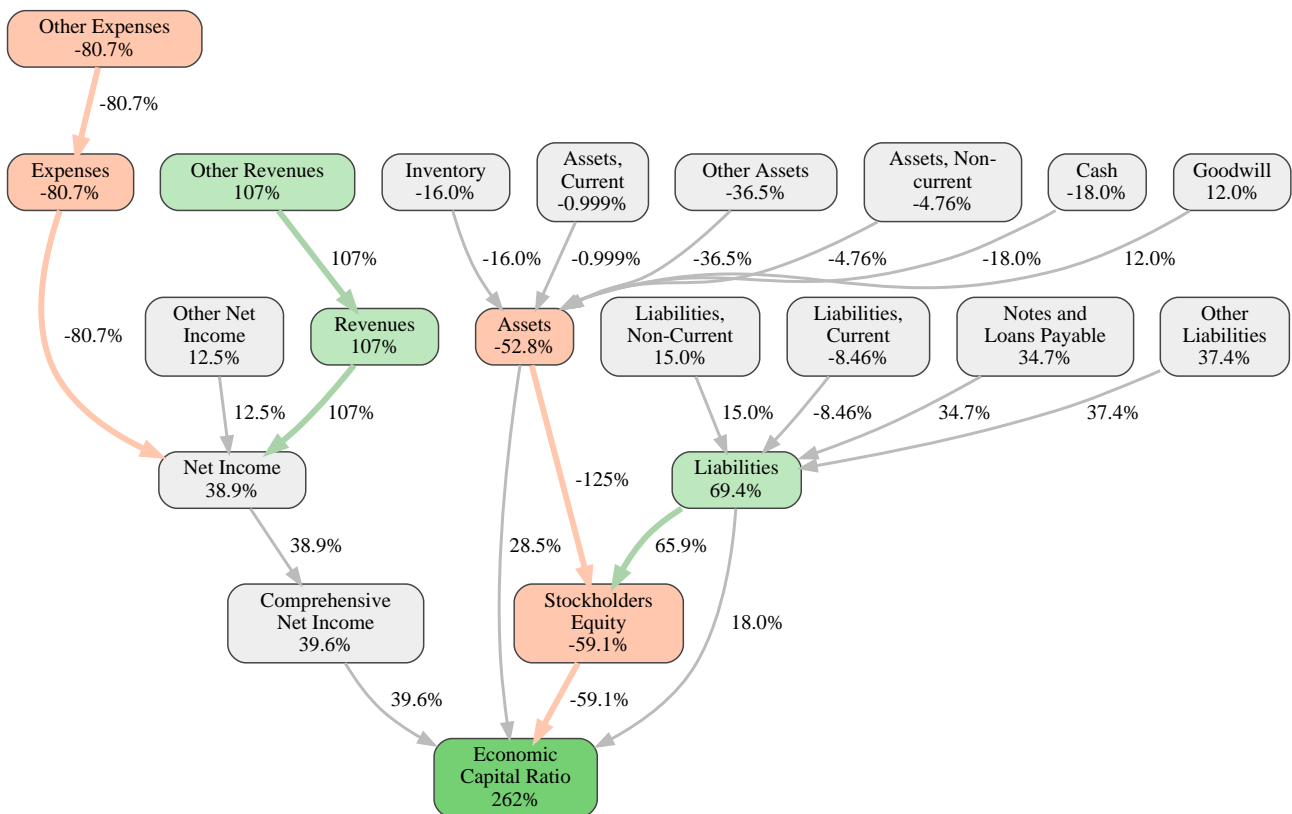


RealRate

CONSTRUCTION 2013

Comfort Systems USA INC
Rank 18 of 41

COMFORT
SYSTEMS USA



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The relative strengths and weaknesses of Comfort Systems USA INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Comfort Systems USA INC compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 107% points. The greatest weakness of Comfort Systems USA INC is the variable Other Expenses, reducing the Economic Capital Ratio by 81% points.

The company's Economic Capital Ratio, given in the ranking table, is 81%, being 262% points above the market average of -181%.

Input Variable	Value in 1000 USD
Assets, Current	372,553
Assets, Non-current	7,682
Cash	40,757
Goodwill	159,103
Inventory	0
Liabilities, Current	278,394
Liabilities, Non-Current	2,100
Notes and Loans Payable	0
Other Assets	659
Other Compr. Net Income	1,614
Other Expenses	1,319,418
Other Liabilities	12,954
Other Net Income	82
Other Revenues	1,331,185

Output Variable	Value in 1000 USD
Liabilities	293,448
Assets	580,754
Expenses	1,319,418
Revenues	1,331,185
Stockholders Equity	287,306
Net Income	11,849
Comprehensive Net Income	12,656
Economic Capital Ratio	81%