

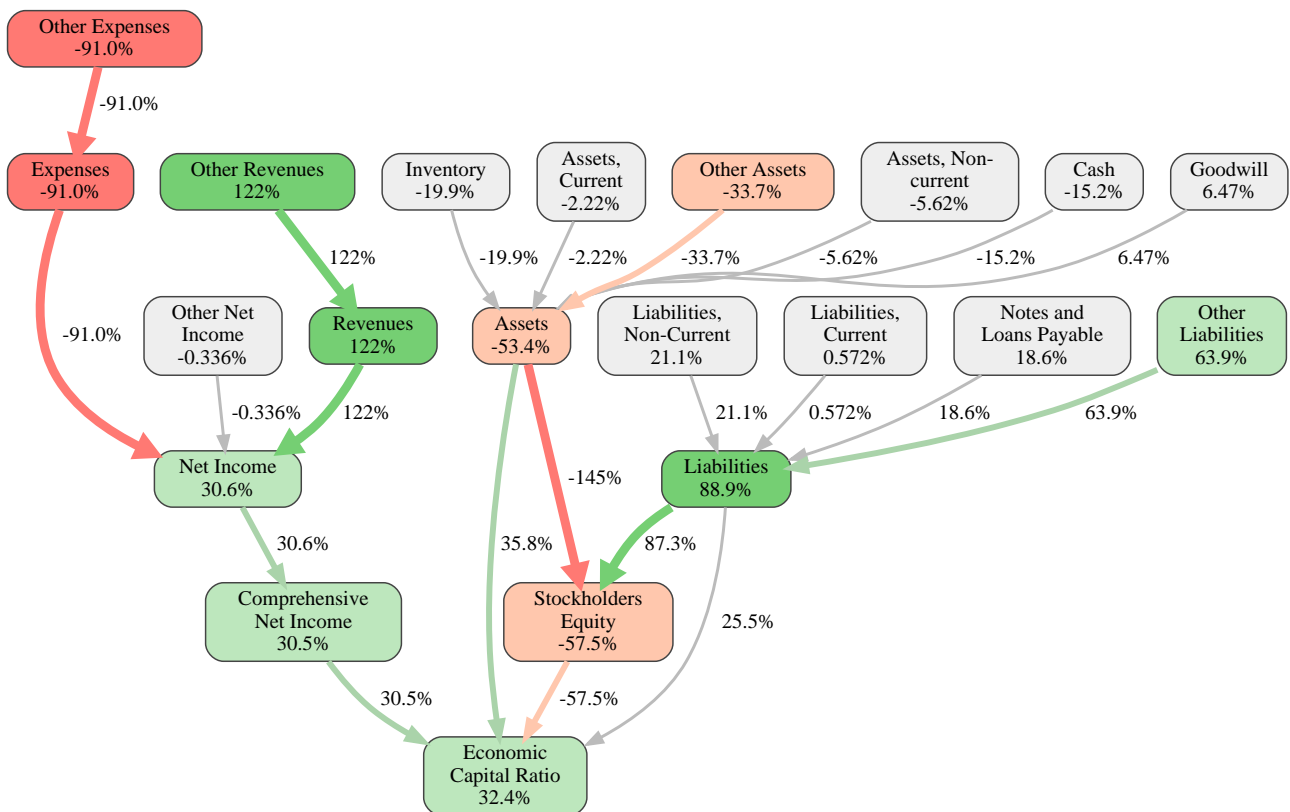


RealRate

# CONSTRUCTION 2014

Comfort Systems USA INC  
Rank 17 of 41

COMFORT  
SYSTEMS USA



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The relative strengths and weaknesses of Comfort Systems USA INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Comfort Systems USA INC compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 122% points. The greatest weakness of Comfort Systems USA INC is the variable Other Expenses, reducing the Economic Capital Ratio by 91% points.

The company's Economic Capital Ratio, given in the ranking table, is 93%, being 32% points above the market average of 61%.

Input Variable	Value in 1000 USD
Assets, Current	396,997
Assets, Non-current	5,993
Cash	52,054
Goodwill	151,971
Inventory	0
Liabilities, Current	277,859
Liabilities, Non-Current	0
Notes and Loans Payable	0
Other Assets	-5,193
Other Compr. Net Income	0
Other Expenses	1,329,751
Other Liabilities	9,941
Other Net Income	1,035
Other Revenues	1,357,272

Output Variable	Value in 1000 USD
Liabilities	287,800
Assets	601,822
Expenses	1,329,751
Revenues	1,357,272
Stockholders Equity	314,022
Net Income	28,556
Comprehensive Net Income	28,556
Economic Capital Ratio	93%