



The relative strengths and weaknesses of Aegion Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Aegion Corp compared to the market average is the variable Assets, Non-current, increasing the Economic Capital Ratio by 47% points. The greatest weakness of Aegion Corp is the variable Other Assets, reducing the Economic Capital Ratio by 47% points.

The company's Economic Capital Ratio, given in the ranking table, is 57%, being 14% points above the market average of 43%.

| Input Variable           | Value in<br>1000 USD |
|--------------------------|----------------------|
| Assets, Current          | 587,064              |
| Assets, Non-current      | 410,995              |
| Cash                     | 105,717              |
| Goodwill                 | 393,060              |
| Inventory                | 0                    |
| Liabilities, Current     | 274,592              |
| Liabilities, Non-Current | 318,240              |
| Notes and Loans Payable  | 0                    |
| Other Assets             | -389,737             |
| Other Compr. Net Income  | 17,845               |
| Other Expenses           | 1,407,197            |
| Other Liabilities        | 9,211                |
| Other Net Income         | -18,057              |
| Other Revenues           | 1,359,019            |

| Output Variable          | Value in<br>1000 USD |
|--------------------------|----------------------|
| Liabilities              | 602,043              |
| Assets                   | 1,107,099            |
| Expenses                 | 1,407,197            |
| Revenues                 | 1,359,019            |
| Stockholders Equity      | 505,056              |
| Net Income               | -66,235              |
| Comprehensive Net Income | -57,312              |
| Economic Capital Ratio   | 57%                  |