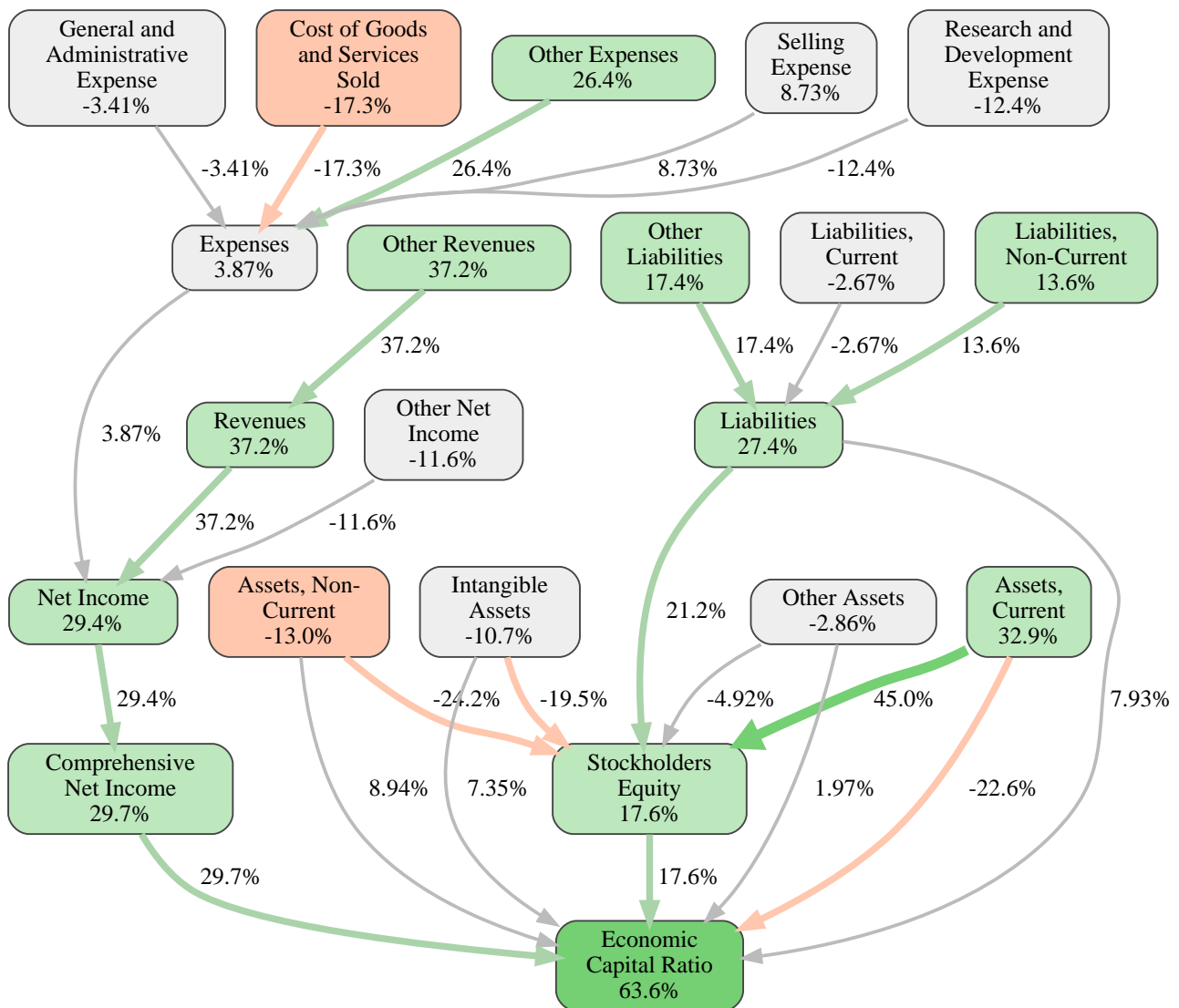




RealRate

# DATA PROCESSING 2013

Epocrates INC  
Rank 19 of 48



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The relative strengths and weaknesses of Epocrates INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Epocrates INC compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 37% points. The greatest weakness of Epocrates INC is the variable Cost of Goods and Services Sold, reducing the Economic Capital Ratio by 17% points.

The company's Economic Capital Ratio, given in the ranking table, is 97%, being 64% points above the market average of 33%.

Input Variable	Value in 1000 USD
Assets, Current	111,752
Assets, Non-Current	8,211
Cost of Goods and Services Sold	43,689
Depreciation, Depletion, Amortization	0
General and Administrative Expense	18,949
Intangible Assets	20,727
Liabilities, Current	56,887
Liabilities, Non-Current	1,330
Other Assets	2,486
Other Compr. Net Income	1.0
Other Expenses	1,699
Other Liabilities	0
Other Net Income	-1,618
Other Revenues	111,129
Research and Development Expense	20,698
Selling Expense	27,895

Output Variable	Value in 1000 USD
Assets	143,176
Liabilities	58,217
Expenses	112,930
Revenues	111,129
Stockholders Equity	84,959
Net Income	-3,419
Comprehensive Net Income	-3,418
Economic Capital Ratio	97%