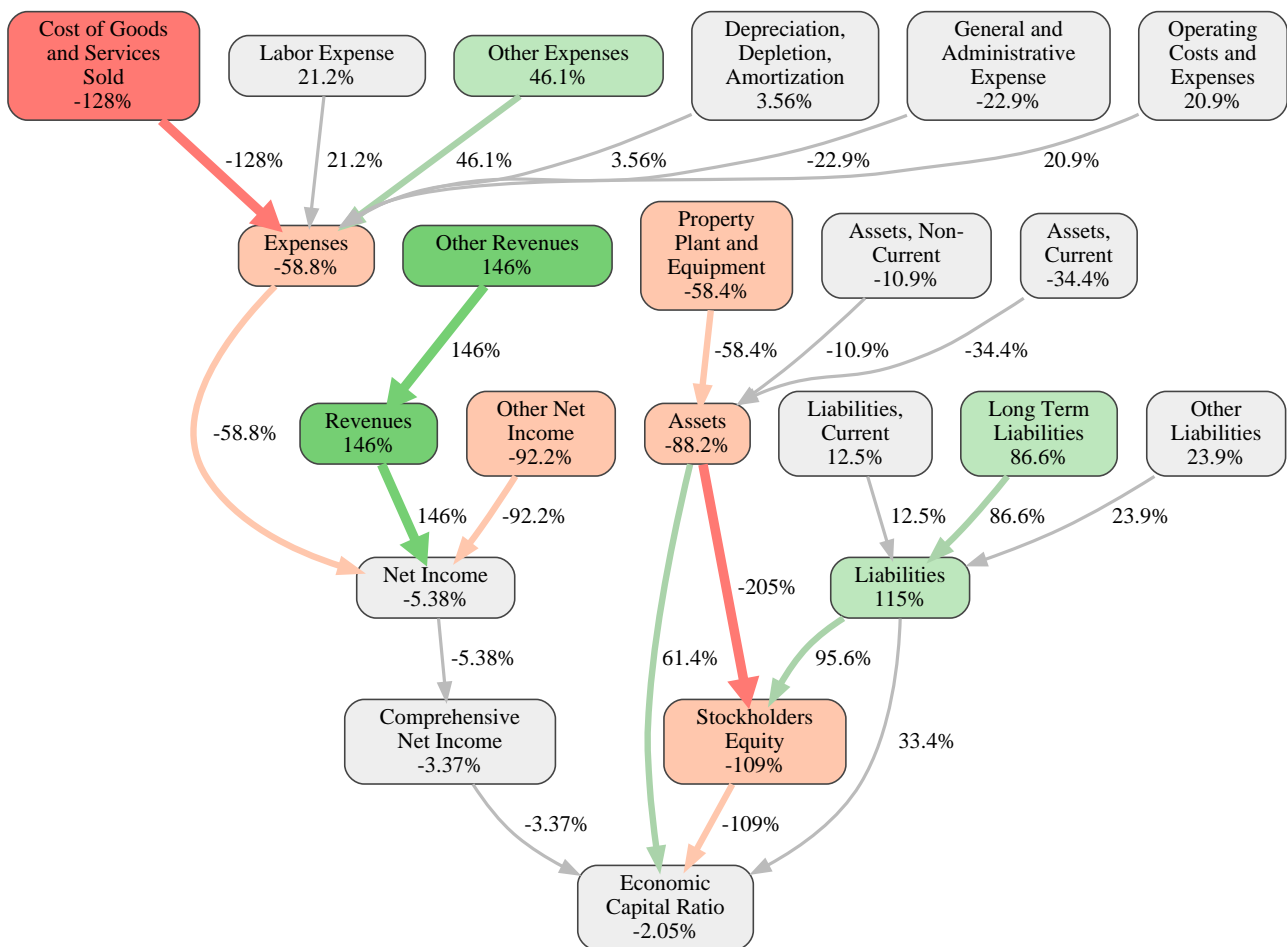




RealRate

HEALTH SERVICES 2011

Chemed CORP
Rank 8 of 17



The relative strengths and weaknesses of Chemed CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Chemed CORP compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 146% points. The greatest weakness of Chemed CORP is the variable Cost of Goods and Services Sold, reducing the Economic Capital Ratio by 128% points.

The company's Economic Capital Ratio, given in the ranking table, is 228%, being 2.1% points below the market average of 230%.

Input Variable	Value in 1000 USD
Assets, Current	196,797
Assets, Non-Current	11,015
Cost of Goods and Services Sold	906,016
Depreciation, Depletion, Amortization	0
General and Administrative Expense	201,964
Goodwill Impairment Loss	0
Intangible Assets	514,753
Labor Expense	0
Liabilities, Current	149,342
Long Term Liabilities	165,834
Operating Costs and Expenses	0
Other Assets	28,304
Other Compr. Net Income	0
Other Expenses	93,002
Other Liabilities	52,936
Other Net Income	2,268
Other Revenues	1,280,545
Property Plant and Equipment	79,292
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	830,161
Liabilities	368,112
Expenses	1,200,982
Revenues	1,280,545
Stockholders Equity	462,049
Net Income	81,831
Comprehensive Net Income	81,831
Economic Capital Ratio	228%