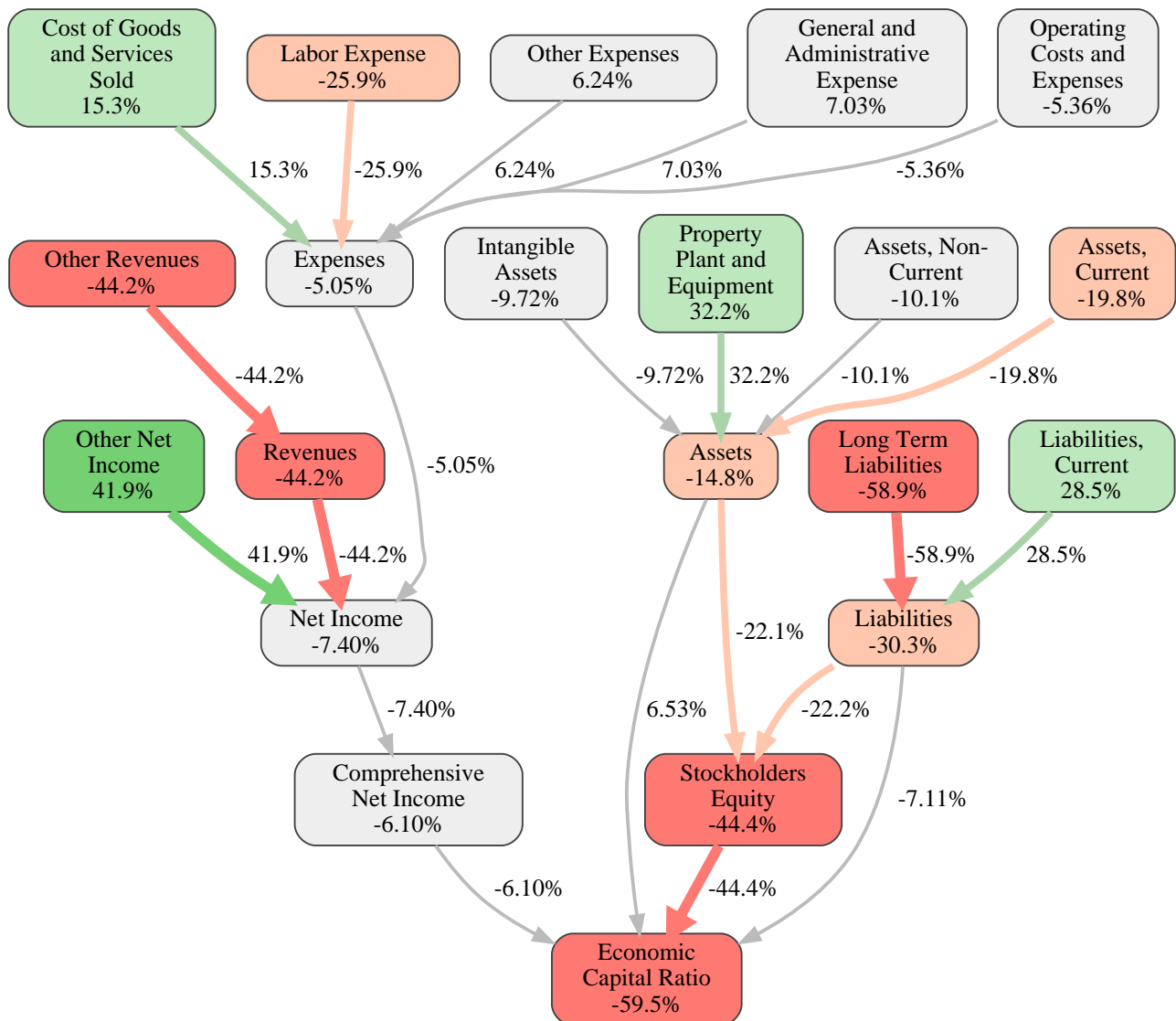




RealRate

HEALTH SERVICES 2011

Legacy Lifepoint Health INC
Rank 10 of 17



The relative strengths and weaknesses of Legacy Lifepoint Health INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Legacy Lifepoint Health INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 42% points. The greatest weakness of Legacy Lifepoint Health INC is the variable Long Term Liabilities, reducing the Economic Capital Ratio by 59% points.

The company's Economic Capital Ratio, given in the ranking table, is 171%, being 59% points below the market average of 230%.

Input Variable	Value in 1000 USD
Assets, Current	823,100
Assets, Non-Current	9,700
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	148,500
General and Administrative Expense	0
Goodwill Impairment Loss	0
Intangible Assets	1,623,800
Labor Expense	1,270,300
Liabilities, Current	324,300
Long Term Liabilities	1,570,500
Operating Costs and Expenses	605,200
Other Assets	27,200
Other Compr. Net Income	0
Other Expenses	1,079,700
Other Liabilities	351,000
Other Net Income	3,262,300
Other Revenues	0
Property Plant and Equipment	1,668,600
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	4,152,400
Liabilities	2,245,800
Expenses	3,103,700
Revenues	0
Stockholders Equity	1,906,600
Net Income	158,600
Comprehensive Net Income	158,600
Economic Capital Ratio	171%