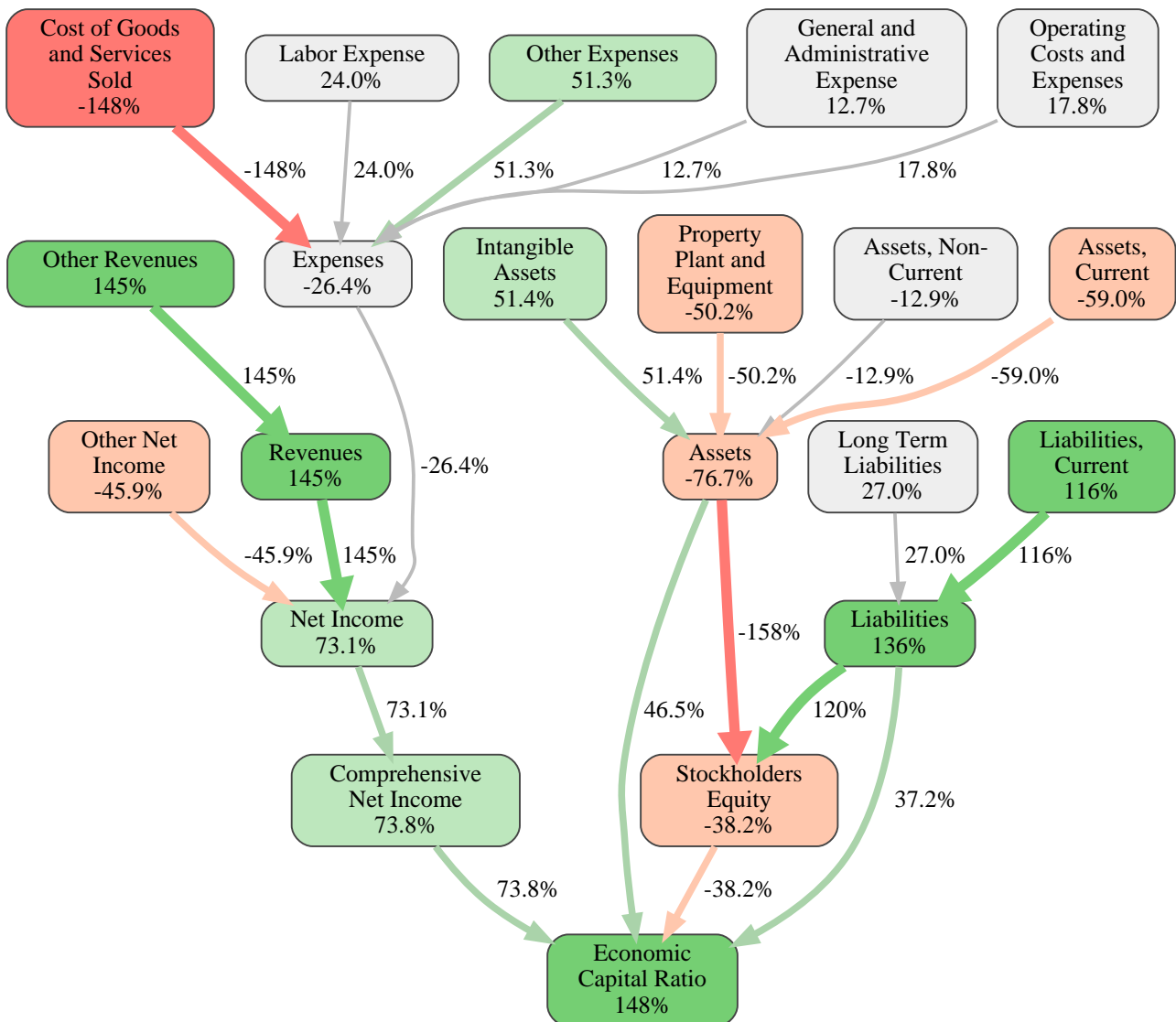




RealRate

HEALTH SERVICES 2012

Chemed CORP
Rank 37 of 92



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The relative strengths and weaknesses of Chemed CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Chemed CORP compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 145% points. The greatest weakness of Chemed CORP is the variable Cost of Goods and Services Sold, reducing the Economic Capital Ratio by 148% points.

The company's Economic Capital Ratio, given in the ranking table, is 210%, being 148% points above the market average of 62%.

Input Variable	Value in 1000 USD
Assets, Current	150,753
Assets, Non-Current	11,677
Cost of Goods and Services Sold	970,484
Depreciation, Depletion, Amortization	0
General and Administrative Expense	202,260
Goodwill Impairment Loss	0
Intangible Assets	518,895
Labor Expense	0
Liabilities, Current	145,400
Long Term Liabilities	176,665
Operating Costs and Expenses	0
Other Assets	31,629
Other Compr. Net Income	0
Other Expenses	97,964
Other Liabilities	60,156
Other Net Income	717
Other Revenues	1,355,970
Property Plant and Equipment	82,951
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	795,905
Liabilities	382,221
Expenses	1,270,708
Revenues	1,355,970
Stockholders Equity	413,684
Net Income	85,979
Comprehensive Net Income	85,979
Economic Capital Ratio	210%