





# HEALTH SERVICES 2012

## Apria Healthcare Group INC Rank 75 of 92

The relative strengths and weaknesses of Apria Healthcare Group INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Apria Healthcare Group INC compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 111% points. The greatest weakness of Apria Healthcare Group INC is the variable Long Term Liabilities, reducing the Economic Capital Ratio by 115% points.

The company's Economic Capital Ratio, given in the ranking table, is -63%, being 125% points below the market average of 62%.

| Input Variable                        | Value in<br>1000 USD |
|---------------------------------------|----------------------|
| Assets, Current                       | 451,767              |
| Assets, Non-Current                   | 8,997                |
| Cost of Goods and Services Sold       | 980,333              |
| Depreciation, Depletion, Amortization | 0                    |
| General and Administrative Expense    | 1,225,400            |
| Goodwill Impairment Loss              | 0                    |
| Intangible Assets                     | 744,091              |
| Labor Expense                         | 0                    |
| Liabilities, Current                  | 310,853              |
| Long Term Liabilities                 | 1,068,550            |
| Operating Costs and Expenses          | 0                    |
| Other Assets                          | 211,405              |
| Other Compr. Net Income               | 0                    |
| Other Expenses                        | 843,660              |
| Other Liabilities                     | 200,225              |
| Other Net Income                      | 2,302,069            |
| Other Revenues                        | 0                    |
| Property Plant and Equipment          | 83,768               |
| Research And Development Expense      | 0                    |
| Selling and Marketing Expense         | 0                    |

| Output Variable          | Value in<br>1000 USD |
|--------------------------|----------------------|
| Assets                   | 1,500,028            |
| Liabilities              | 1,579,628            |
| Expenses                 | 3,049,393            |
| Revenues                 | 0                    |
| Stockholders Equity      | -79,600              |
| Net Income               | -747,324             |
| Comprehensive Net Income | -747,324             |
| Economic Capital Ratio   | -63%                 |