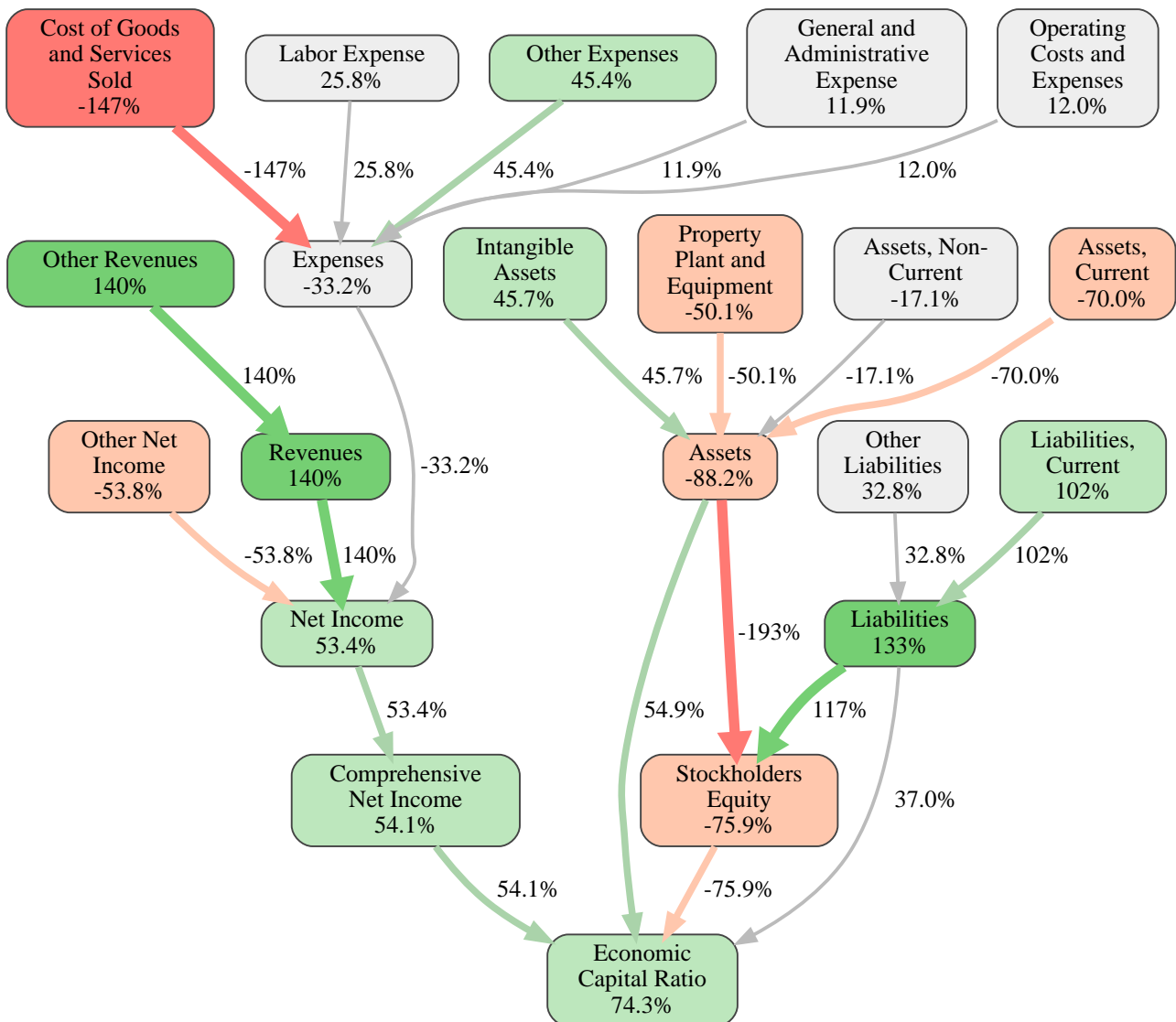




RealRate

HEALTH SERVICES 2013

Chemed CORP
Rank 35 of 75



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The relative strengths and weaknesses of Chemed CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Chemed CORP compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 140% points. The greatest weakness of Chemed CORP is the variable Cost of Goods and Services Sold, reducing the Economic Capital Ratio by 147% points.

The company's Economic Capital Ratio, given in the ranking table, is 213%, being 74% points above the market average of 139%.

Input Variable	Value in 1000 USD
Assets, Current	197,671
Assets, Non-Current	10,923
Cost of Goods and Services Sold	1,033,321
Depreciation, Depletion, Amortization	0
General and Administrative Expense	208,656
Goodwill Impairment Loss	0
Intangible Assets	523,009
Labor Expense	0
Liabilities, Current	156,822
Long Term Liabilities	186,252
Operating Costs and Expenses	1,126
Other Assets	36,089
Other Compr. Net Income	0
Other Expenses	101,759
Other Liabilities	63,261
Other Net Income	4,123
Other Revenues	1,430,043
Property Plant and Equipment	91,934
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	859,626
Liabilities	406,335
Expenses	1,344,862
Revenues	1,430,043
Stockholders Equity	453,291
Net Income	89,304
Comprehensive Net Income	89,304
Economic Capital Ratio	213%