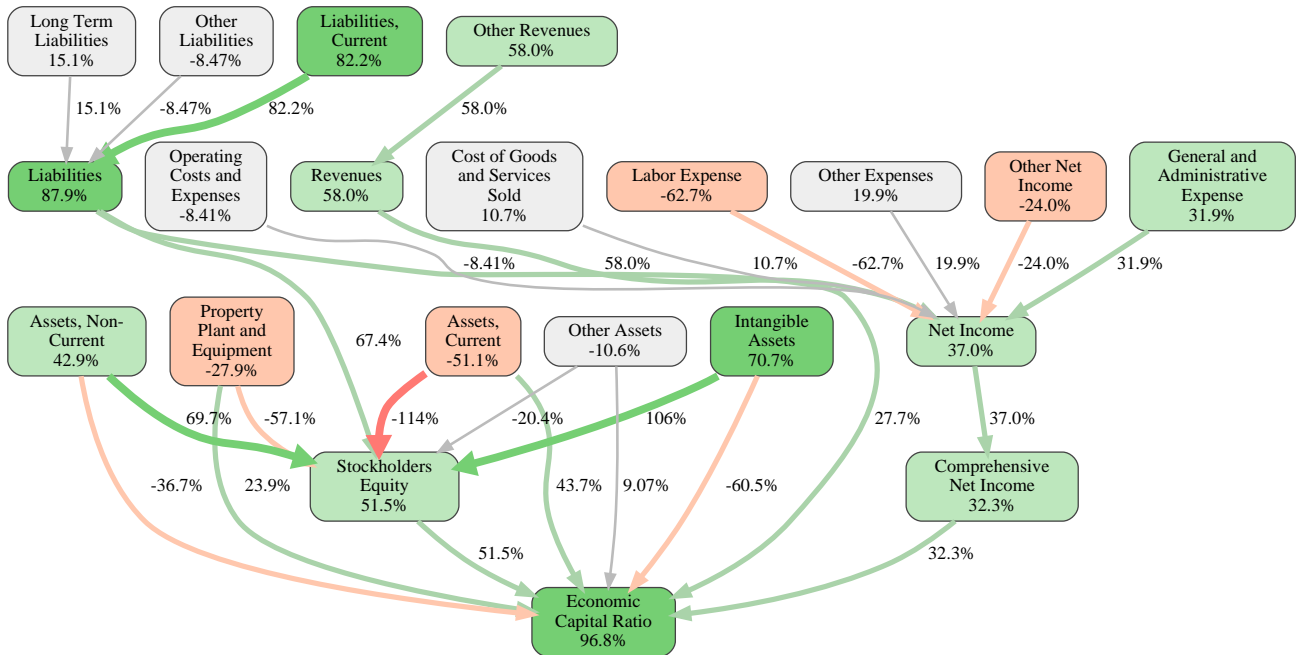




RealRate

HEALTH SERVICES 2014

USMD Holdings Inc
Rank 31 of 73



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The relative strengths and weaknesses of USMD Holdings Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of USMD Holdings Inc compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 82% points. The greatest weakness of USMD Holdings Inc is the variable Labor Expense, reducing the Economic Capital Ratio by 63% points.

The company's Economic Capital Ratio, given in the ranking table, is 256%, being 97% points above the market average of 160%.

| Input Variable | Value in 1000 USD |
|---------------------------------------|----------------------|
| Assets, Current | 47,606 |
| Assets, Non-Current | 62,146 |
| Cost of Goods and Services Sold | 0 |
| Depreciation, Depletion, Amortization | 7,626 |
| General and Administrative Expense | 0 |
| Goodwill Impairment Loss | 0 |
| Intangible Assets | 145,209 |
| Labor Expense | 153,999 |
| Liabilities, Current | 35,407 |
| Long Term Liabilities | 35,424 |
| Operating Costs and Expenses | 27,464 |
| Other Assets | 0 |
| Other Compr. Net Income | -9,737 |
| Other Expenses | 42,731 |
| Other Liabilities | 32,096 |
| Other Net Income | 7,823 |
| Other Revenues | 234,727 |
| Property Plant and Equipment | 23,491 |
| Research And Development Expense | 0 |
| Selling and Marketing Expense | 0 |

| Output Variable | Value in 1000 USD |
|--------------------------|----------------------|
| Assets | 278,452 |
| Liabilities | 102,927 |
| Expenses | 231,820 |
| Revenues | 234,727 |
| Stockholders Equity | 175,525 |
| Net Income | 10,730 |
| Comprehensive Net Income | 993 |
| Economic Capital Ratio | 256% |