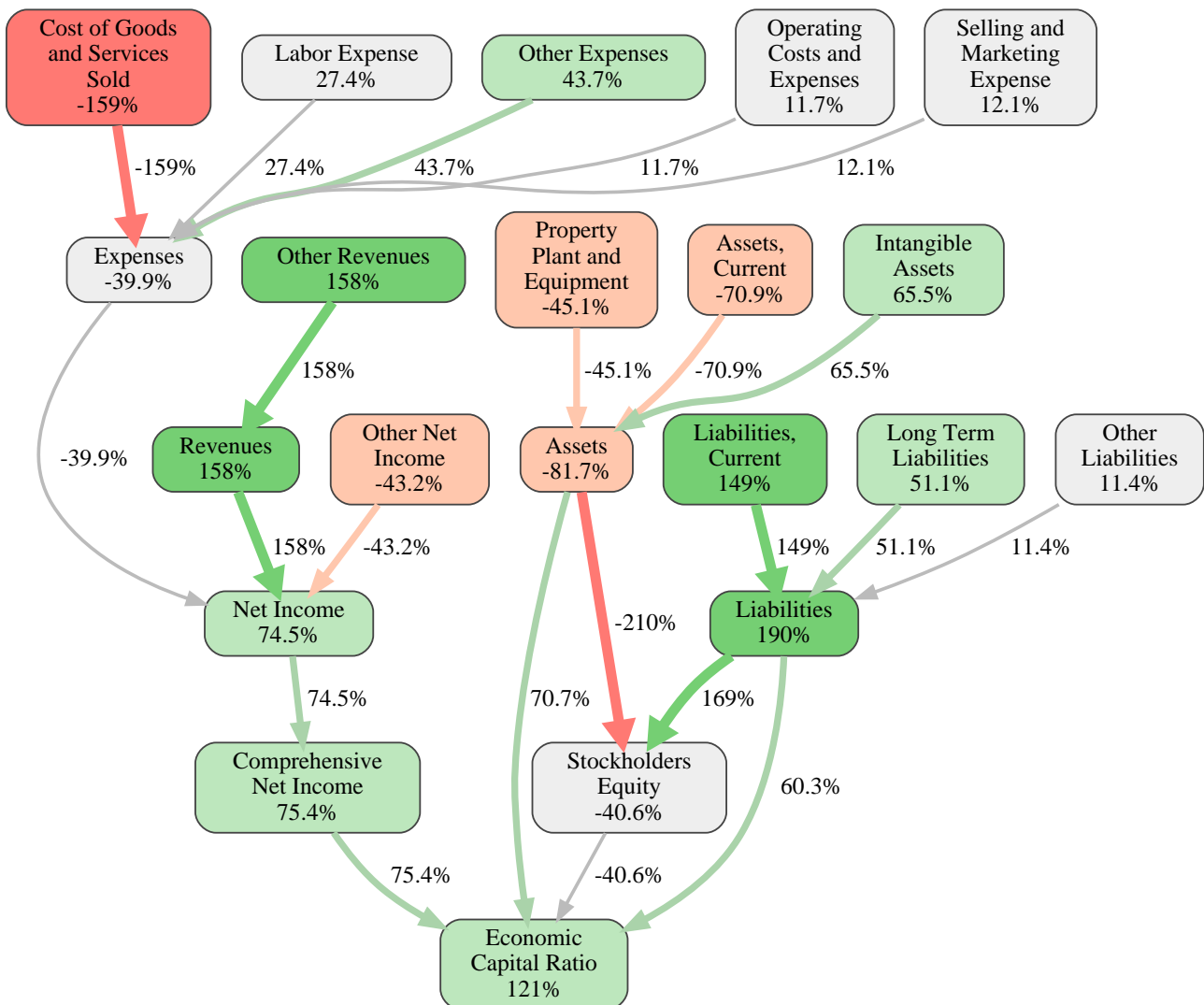




RealRate

HEALTH SERVICES 2016

Chemed CORP
Rank 25 of 78



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The relative strengths and weaknesses of Chemed CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Chemed CORP compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 158% points. The greatest weakness of Chemed CORP is the variable Cost of Goods and Services Sold, reducing the Economic Capital Ratio by 159% points.

The company's Economic Capital Ratio, given in the ranking table, is 258%, being 121% points above the market average of 137%.

| Input Variable | Value in 1000 USD |
|---------------------------------------|----------------------|
| Assets, Current | 150,808 |
| Assets, Non-Current | 7,233 |
| Cost of Goods and Services Sold | 1,087,610 |
| Depreciation, Depletion, Amortization | 0 |
| General and Administrative Expense | 237,821 |
| Goodwill Impairment Loss | 0 |
| Intangible Assets | 527,433 |
| Labor Expense | 0 |
| Liabilities, Current | 171,336 |
| Long Term Liabilities | 97,228 |
| Operating Costs and Expenses | 0 |
| Other Assets | 49,481 |
| Other Compr. Net Income | 0 |
| Other Expenses | 106,996 |
| Other Liabilities | 70,508 |
| Other Net Income | -687 |
| Other Revenues | 1,543,388 |
| Property Plant and Equipment | 117,370 |
| Research And Development Expense | 0 |
| Selling and Marketing Expense | 0 |

| Output Variable | Value in 1000 USD |
|--------------------------|----------------------|
| Assets | 852,325 |
| Liabilities | 339,072 |
| Expenses | 1,432,427 |
| Revenues | 1,543,388 |
| Stockholders Equity | 513,253 |
| Net Income | 110,274 |
| Comprehensive Net Income | 110,274 |
| Economic Capital Ratio | 258% |