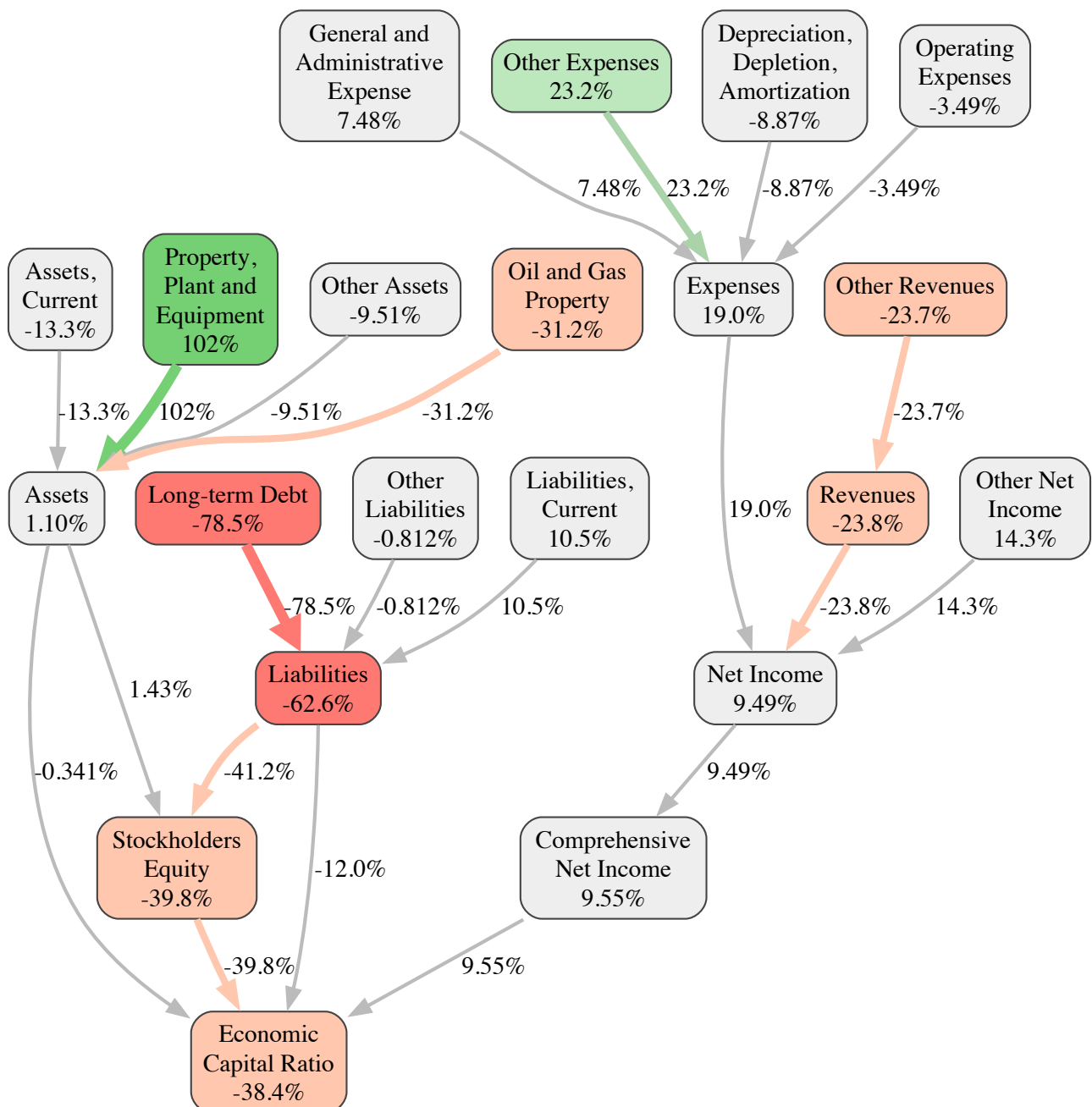




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Comstock Resources INC
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The relative strengths and weaknesses of Comstock Resources INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Comstock Resources INC compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 102% points. The greatest weakness of Comstock Resources INC is the variable Long-term Debt, reducing the Economic Capital Ratio by 78% points.

The company's Economic Capital Ratio, given in the ranking table, is 53%, being 38% points below the market average of 91%.

Input Variable	Value in 1000 USD
Assets, Current	113,090
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	290,776
Gains/Losses on Derivatives	0
General and Administrative Expense	35,172
Liabilities, Current	187,207
Long-term Debt	1,213,347
Oil and Gas Property	0
Operating Expenses	475,683
Other Assets	16,949
Other Compr. Net Income	0
Other Expenses	-340,572
Other Liabilities	201,705

Output Variable	Value in 1000 USD
Liabilities	1,602,259
Assets	2,639,884
Revenues	0
Expenses	461,059
Stockholders Equity	1,037,625
Net Income	-33,472
Comprehensive Net Income	-33,472
Economic Capital Ratio	53%



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Input Variable	Value in 1000 USD
Other Net Income	427,587
Other Revenues	0
Property, Plant and Equipment	2,509,845
Revenue from Contract with Customer	0
Taxes	0