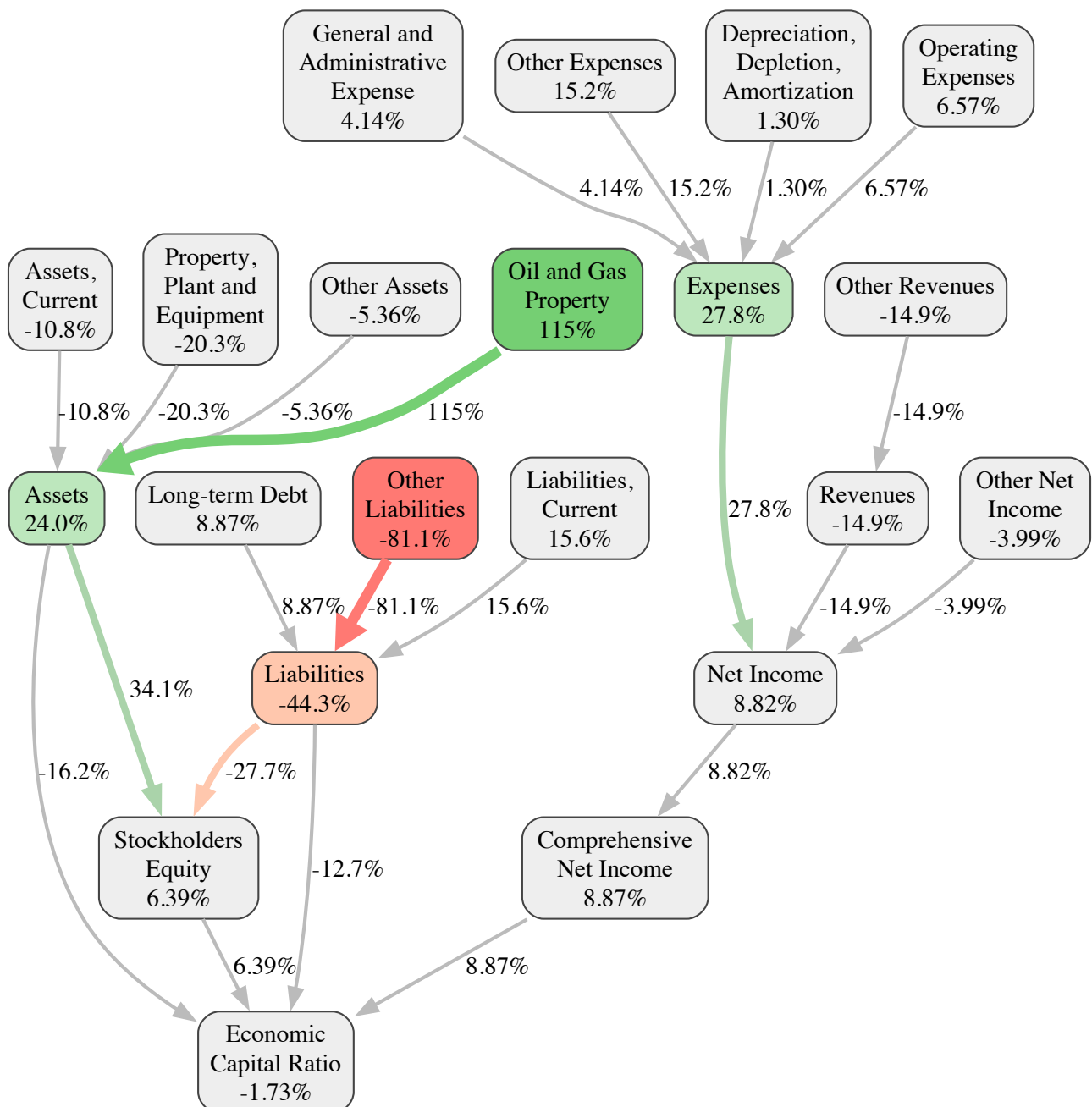




RealRate

PETROLEUM 2012

Miller Energy Resources INC
Rank 95 of 178



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The relative strengths and weaknesses of Miller Energy Resources INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Miller Energy Resources INC compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 115% points. The greatest weakness of Miller Energy Resources INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 81% points.

The company's Economic Capital Ratio, given in the ranking table, is 89%, being 1.7% points below the market average of 91%.

Input Variable	Value in 1000 USD
Assets, Current	8,304
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	10,961
Gains/Losses on Derivatives	0
General and Administrative Expense	14,555
Liabilities, Current	15,986
Long-term Debt	20,027
Oil and Gas Property	482,052
Operating Expenses	37,434
Other Assets	10,618
Other Compr. Net Income	0
Other Expenses	-31,797
Other Liabilities	178,326

Output Variable	Value in 1000 USD
Liabilities	214,339
Assets	509,081
Revenues	22,842
Expenses	31,153
Stockholders Equity	294,742
Net Income	-3,880
Comprehensive Net Income	-3,880
Economic Capital Ratio	89%



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Input Variable	Value in 1000 USD
Other Net Income	4,431
Other Revenues	22,842
Property, Plant and Equipment	8,107
Revenue from Contract with Customer	0
Taxes	0