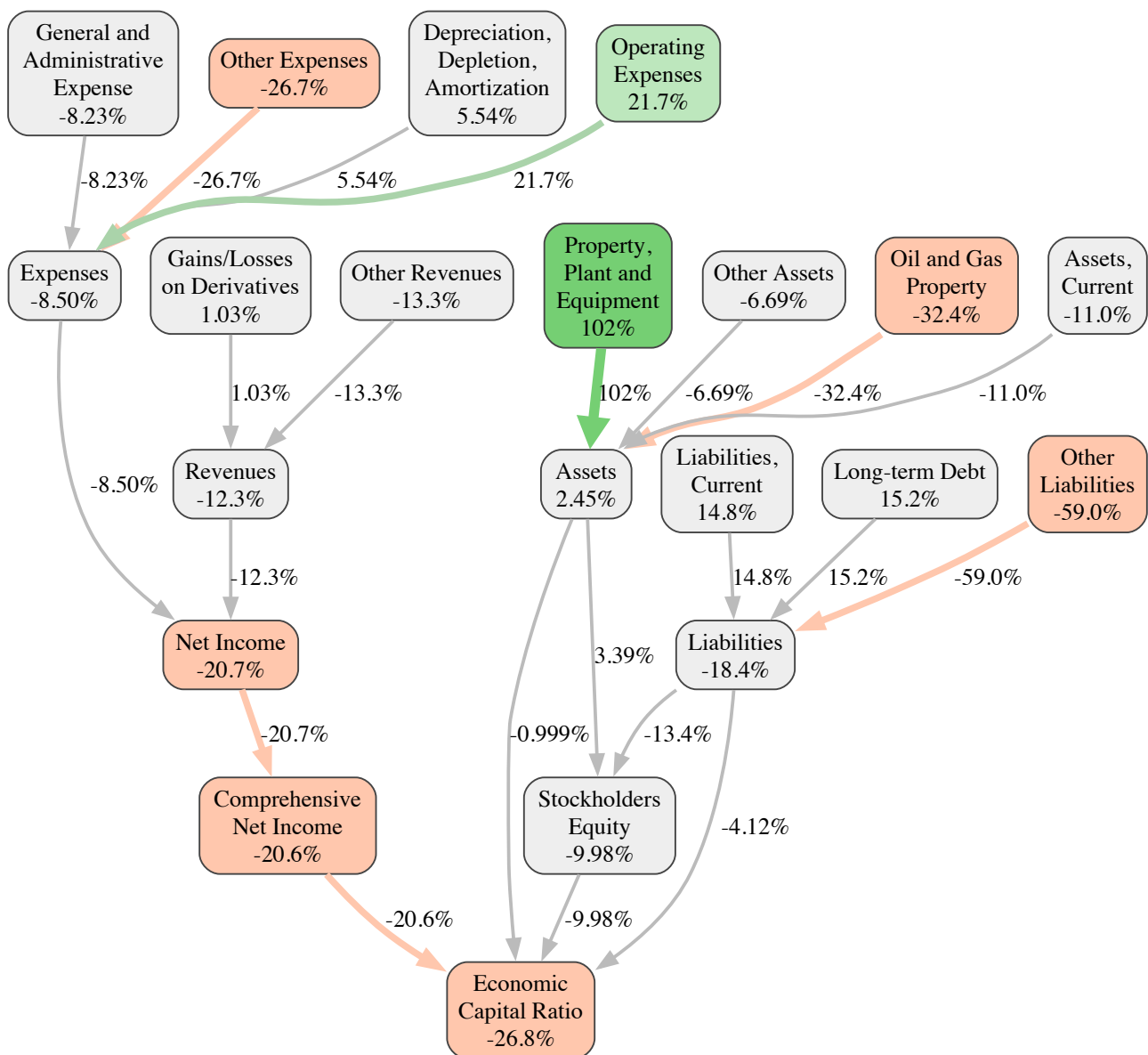




RealRate

PETROLEUM 2012

Lilis Energy INC
Rank 116 of 178



The relative strengths and weaknesses of Lilis Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Lilis Energy INC compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 102% points. The greatest weakness of Lilis Energy INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 59% points.

The company's Economic Capital Ratio, given in the ranking table, is 64%, being 27% points below the market average of 91%.

Input Variable	Value in 1000 USD
Assets, Current	5,943
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	625
General and Administrative Expense	10,544
Liabilities, Current	4,648
Long-term Debt	1,913
Oil and Gas Property	0
Operating Expenses	0
Other Assets	3,208
Other Compr. Net Income	0
Other Expenses	19,701
Other Liabilities	25,059

Output Variable	Value in 1000 USD
Liabilities	31,620
Assets	81,288
Revenues	8,433
Expenses	31,084
Stockholders Equity	49,668
Net Income	-18,829
Comprehensive Net Income	-18,829
Economic Capital Ratio	64%



PETROLEUM 2012

Lilis Energy INC
Rank 116 of 178



Input Variable	Value in 1000 USD
Other Net Income	3,822
Other Revenues	7,808
Property, Plant and Equipment	72,137
Revenue from Contract with Customer	0
Taxes	839