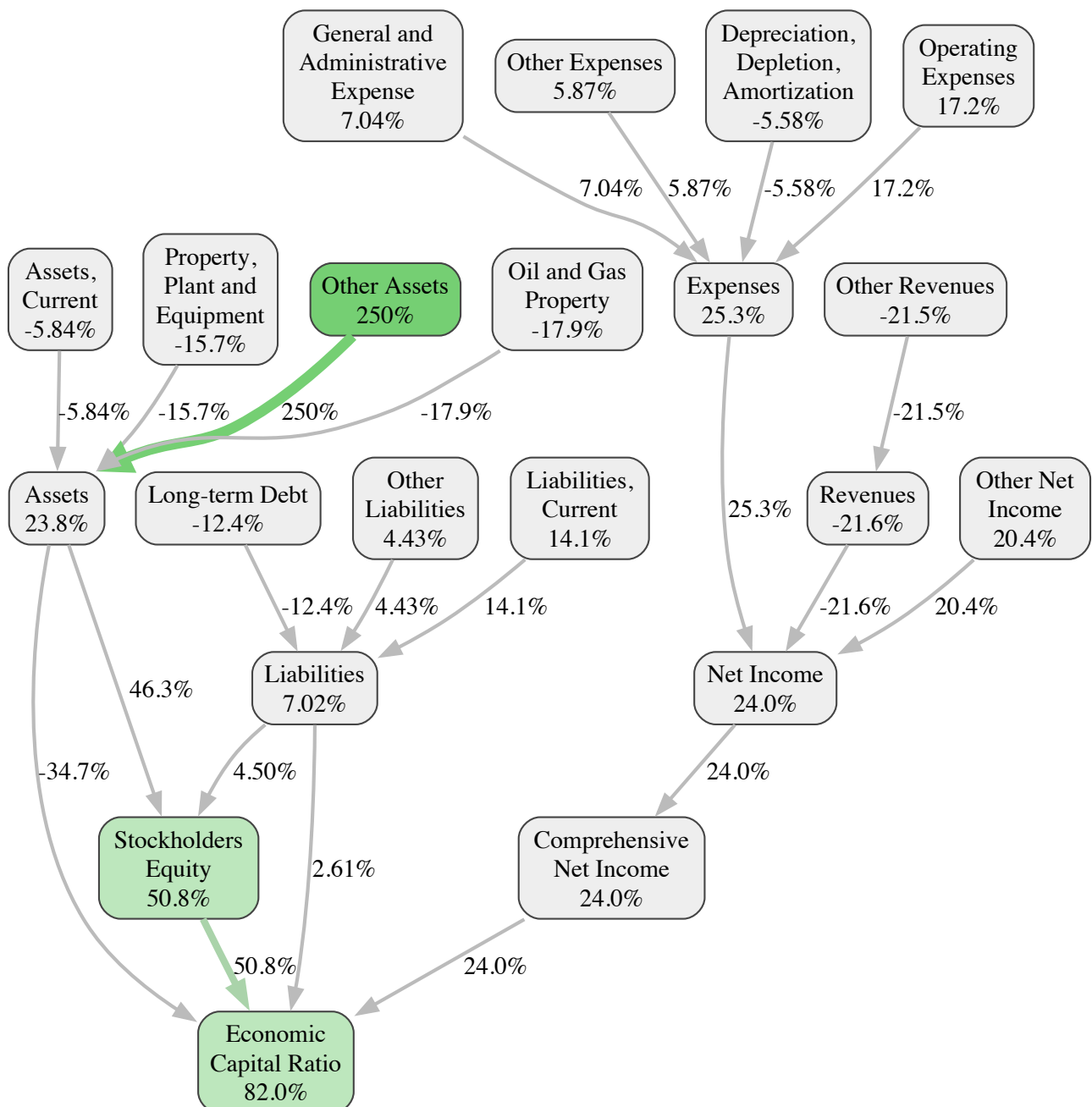




RealRate

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The relative strengths and weaknesses of Approach Resources Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Approach Resources Inc compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 250% points. The greatest weakness of Approach Resources Inc is the variable Revenues, reducing the Economic Capital Ratio by 22% points.

The company's Economic Capital Ratio, given in the ranking table, is 132%, being 82% points above the market average of 50%.

Input Variable	Value in 1000 USD
Assets, Current	15,656
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	60,381
Gains/Losses on Derivatives	0
General and Administrative Expense	24,903
Liabilities, Current	60,247
Long-term Debt	113,431
Oil and Gas Property	0
Operating Expenses	0
Other Assets	840,083
Other Compr. Net Income	0
Other Expenses	37,008
Other Liabilities	48,593

Output Variable	Value in 1000 USD
Liabilities	222,271
Assets	855,739
Revenues	0
Expenses	122,292
Stockholders Equity	633,468
Net Income	6,384
Comprehensive Net Income	6,384
Economic Capital Ratio	132%



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Input Variable	Value in 1000 USD
Other Net Income	128,676
Other Revenues	0
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	0