



The relative strengths and weaknesses of Lilis Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Lilis Energy INC compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 69% points. The greatest weakness of Lilis Energy INC is the variable Other Expenses, reducing the Economic Capital Ratio by 81% points.

The company's Economic Capital Ratio, given in the ranking table, is -59%, being 108% points below the market average of 50%.

| Input Variable                        | Value in<br>1000 USD |
|---------------------------------------|----------------------|
| Assets, Current                       | 2,589                |
| Cost of Goods and Services Sold       | 0                    |
| Deferred Tax Liab., Net               | 0                    |
| Depreciation, Depletion, Amortization | 0                    |
| Gains/Losses on Derivatives           | 780                  |
| General and Administrative Expense    | 4,331                |
| Liabilities, Current                  | 3,631                |
| Long-term Debt                        | 2,592                |
| Oil and Gas Property                  | 43,683               |
| Operating Expenses                    | 0                    |
| Other Assets                          | 1,281                |
| Other Compr. Net Income               | 0                    |
| Other Expenses                        | 40,763               |
| Other Liabilities                     | 29,248               |

| Output Variable          | Value in<br>1000 USD |
|--------------------------|----------------------|
| Liabilities              | 35,471               |
| Assets                   | 47,553               |
| Revenues                 | 7,265                |
| Expenses                 | 45,322               |
| Stockholders Equity      | 12,082               |
| Net Income               | -37,737              |
| Comprehensive Net Income | -37,737              |
| Economic Capital Ratio   | -59%                 |



# PETROLEUM 2013

Lilis Energy INC  
Rank 163 of 191



| Input Variable                      | Value in<br>1000 USD |
|-------------------------------------|----------------------|
| Other Net Income                    | 320                  |
| Other Revenues                      | 6,485                |
| Property, Plant and Equipment       | 0                    |
| Revenue from Contract with Customer | 0                    |
| Taxes                               | 227                  |