



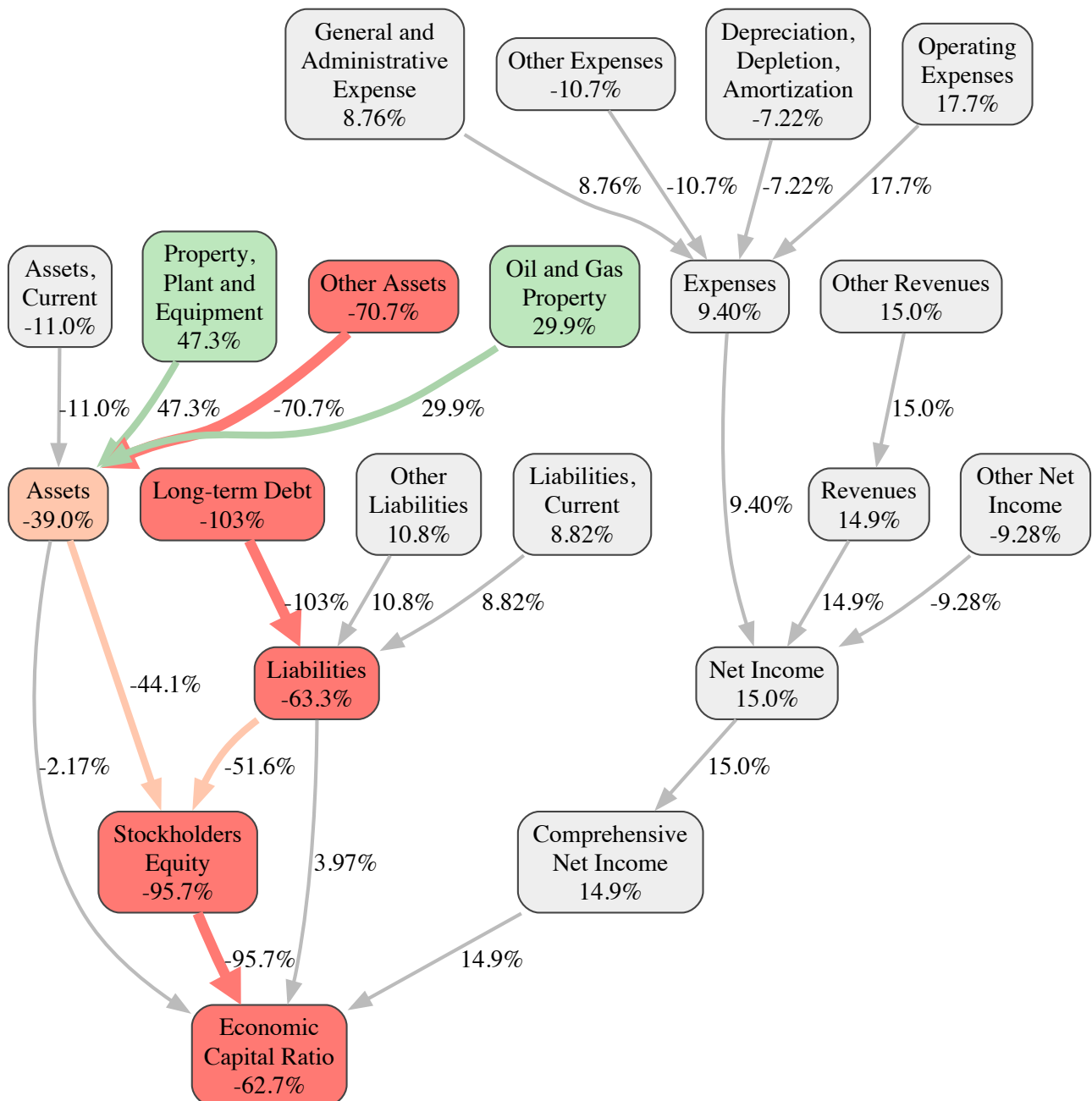
RealRate

# PETROLEUM 2013

Alta Mesa Holdings Lp  
Rank 154 of 191



ALTA MESA  
HOLDINGS, LP



RealRate

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The relative strengths and weaknesses of Alta Mesa Holdings Lp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Alta Mesa Holdings Lp compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 47% points. The greatest weakness of Alta Mesa Holdings Lp is the variable Long-term Debt, reducing the Economic Capital Ratio by 103% points.

The company's Economic Capital Ratio, given in the ranking table, is -13%, being 63% points below the market average of 50%.

| Input Variable                        | Value in<br>1000 USD |
|---------------------------------------|----------------------|
| Assets, Current                       | 79,082               |
| Cost of Goods and Services Sold       | 0                    |
| Deferred Tax Liab., Net               | 0                    |
| Depreciation, Depletion, Amortization | 109,252              |
| Gains/Losses on Derivatives           | 0                    |
| General and Administrative Expense    | 40,222               |
| Liabilities, Current                  | 112,839              |
| Long-term Debt                        | 653,838              |
| Oil and Gas Property                  | 639,466              |
| Operating Expenses                    | 21,912               |
| Other Assets                          | -591,613             |
| Other Compr. Net Income               | 0                    |
| Other Expenses                        | 203,205              |
| Other Liabilities                     | 22,123               |

| Output Variable          | Value in<br>1000 USD |
|--------------------------|----------------------|
| Liabilities              | 788,800              |
| Assets                   | 782,432              |
| Revenues                 | 319,299              |
| Expenses                 | 374,591              |
| Stockholders Equity      | -6,368               |
| Net Income               | -95,875              |
| Comprehensive Net Income | -95,875              |
| Economic Capital Ratio   | -13%                 |



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| Input Variable                      | Value in<br>1000 USD |
|-------------------------------------|----------------------|
| Other Net Income                    | -40,583              |
| Other Revenues                      | 319,299              |
| Property, Plant and Equipment       | 655,497              |
| Revenue from Contract with Customer | 0                    |
| Taxes                               | 0                    |