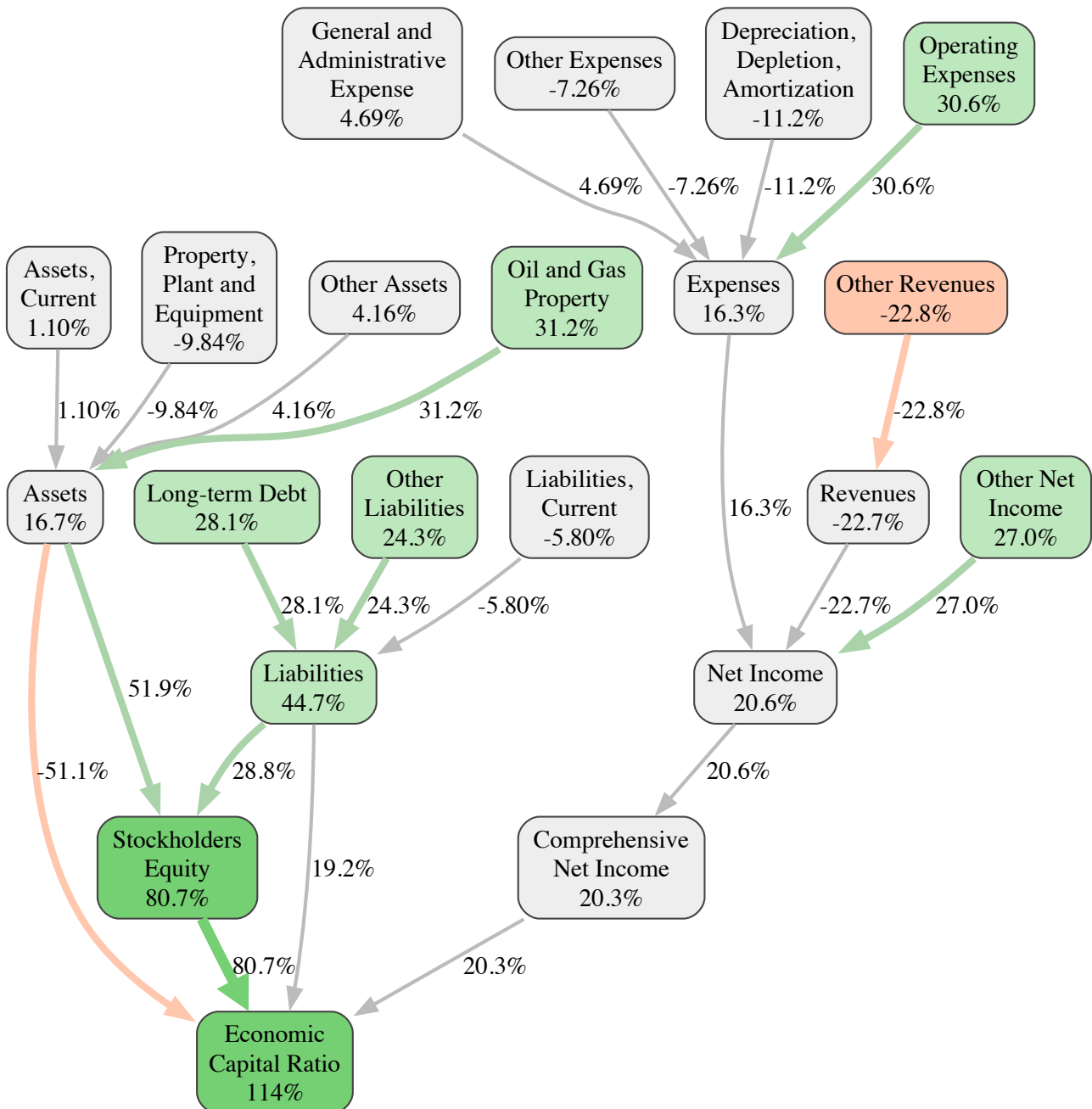




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Exco Resources INC
Rank 53 of 174





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Exco Resources INC Rank 53 of 174



The relative strengths and weaknesses of Exco Resources INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Exco Resources INC compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 31% points. The greatest weakness of Exco Resources INC is the variable Other Revenues, reducing the Economic Capital Ratio by 23% points.

The company's Economic Capital Ratio, given in the ranking table, is 167%, being 114% points above the market average of 54%.

Input Variable	Value in 1000 USD
Assets, Current	305,854
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	245,775
Gains/Losses on Derivatives	0
General and Administrative Expense	91,878
Liabilities, Current	349,170
Long-term Debt	0
Oil and Gas Property	1,796,053
Operating Expenses	-177,518
Other Assets	306,721
Other Compr. Net Income	0
Other Expenses	272,982
Other Liabilities	0

Output Variable	Value in 1000 USD
Liabilities	349,170
Assets	2,408,628
Revenues	0
Expenses	455,088
Stockholders Equity	2,059,458
Net Income	22,204
Comprehensive Net Income	22,204
Economic Capital Ratio	167%



PETROLEUM 2014

Exco Resources INC
Rank 53 of 174



Input Variable	Value in 1000 USD
Other Net Income	477,292
Other Revenues	0
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	21,971