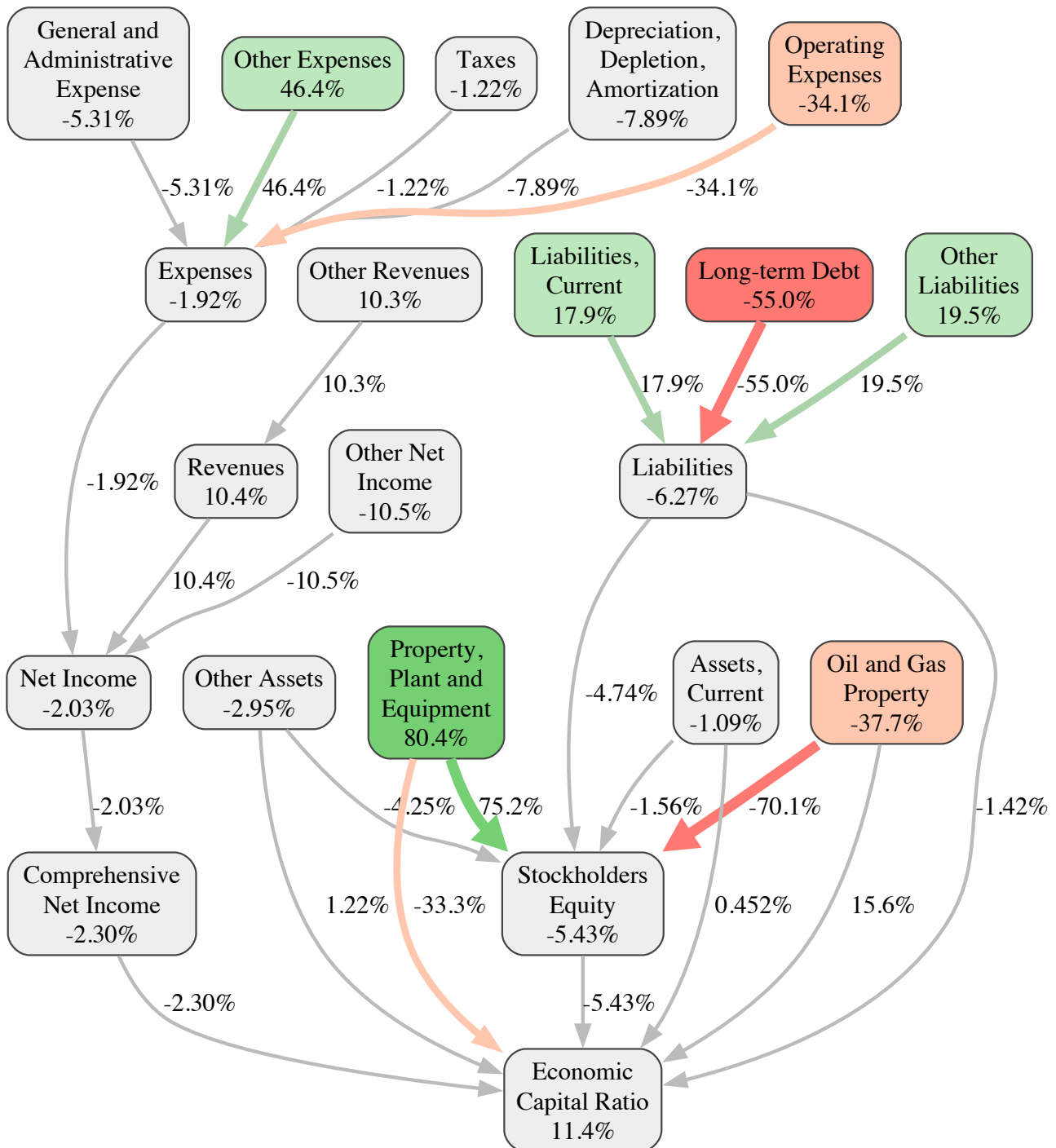




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The relative strengths and weaknesses of Evolve Transition Infrastructure Lp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Evolve Transition Infrastructure Lp compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 80% points. The greatest weakness of Evolve Transition Infrastructure Lp is the variable Long-term Debt, reducing the Economic Capital Ratio by 55% points.

The company's Economic Capital Ratio, given in the ranking table, is 65%, being 11% points above the market average of 54%.

Input Variable	Value in 1000 USD
Assets, Current	23,260
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	18,972
Gains/Losses on Derivatives	0
General and Administrative Expense	22,214
Liabilities, Current	14,017
Long-term Debt	61,611
Oil and Gas Property	0
Operating Expenses	66,980
Other Assets	6,278
Other Compr. Net Income	0
Other Expenses	-40,833
Other Liabilities	0

Output Variable	Value in 1000 USD
Liabilities	75,628
Assets	174,533
Revenues	44,077
Expenses	69,934
Stockholders Equity	98,905
Net Income	-28,543
Comprehensive Net Income	-28,543
Economic Capital Ratio	65%





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Input Variable	Value in 1000 USD
Other Net Income	-2,686
Other Revenues	44,077
Property, Plant and Equipment	144,995
Revenue from Contract with Customer	0
Taxes	2,601