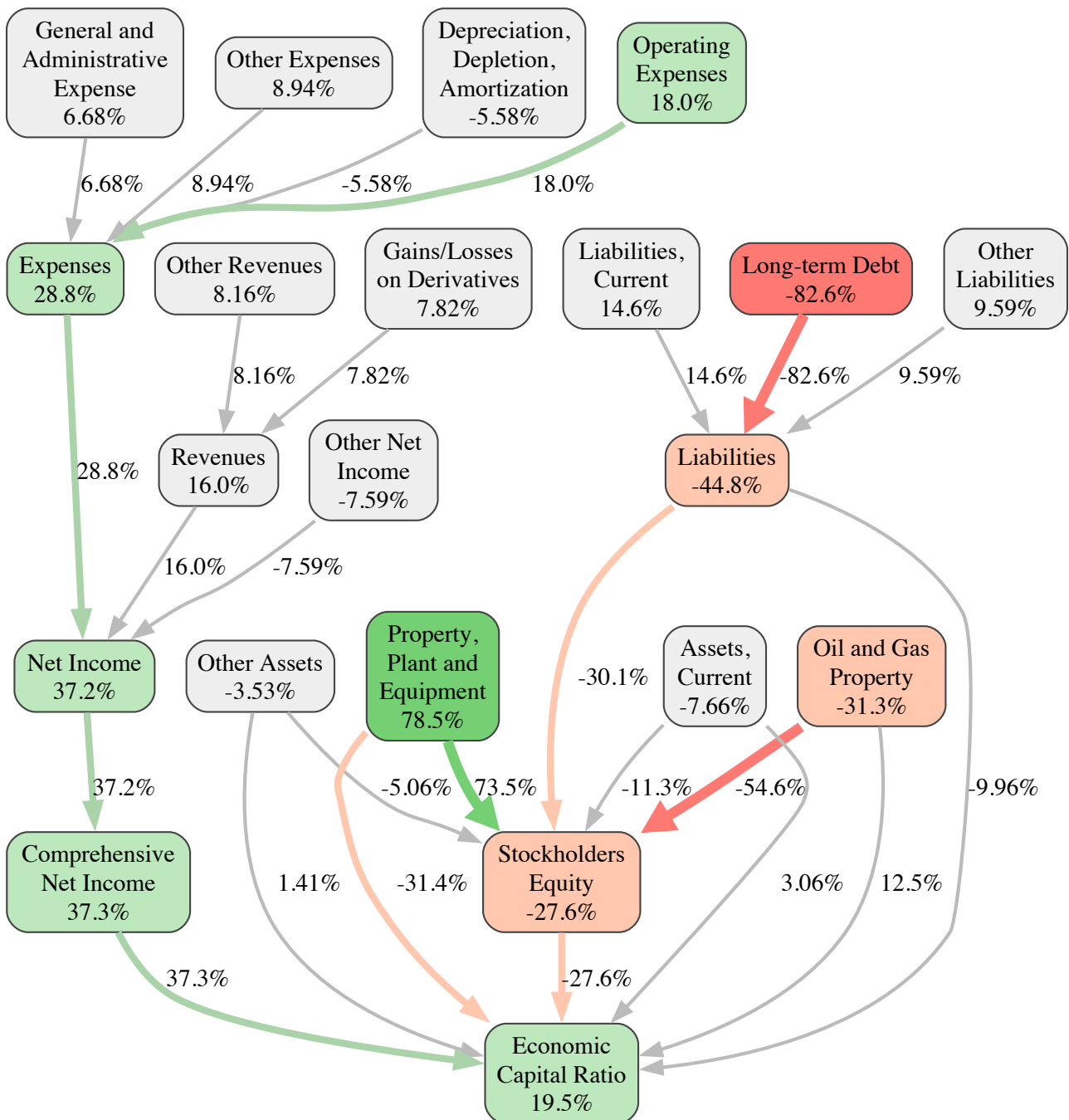




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NBL Texas LLC
Rank 88 of 171



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The relative strengths and weaknesses of NBL Texas LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of NBL Texas LLC compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 78% points. The greatest weakness of NBL Texas LLC is the variable Long-term Debt, reducing the Economic Capital Ratio by 83% points.

The company's Economic Capital Ratio, given in the ranking table, is 63%, being 20% points above the market average of 44%.

Input Variable	Value in 1000 USD
Assets, Current	384,394
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	415,823
Gains/Losses on Derivatives	293,836
General and Administrative Expense	79,297
Liabilities, Current	350,770
Long-term Debt	2,022,930
Oil and Gas Property	0
Operating Expenses	0
Other Assets	91,432
Other Compr. Net Income	-126
Other Expenses	408,341
Other Liabilities	207,854

Output Variable	Value in 1000 USD
Liabilities	2,581,554
Assets	4,250,667
Revenues	1,304,679
Expenses	903,461
Stockholders Equity	1,669,113
Net Income	313,562
Comprehensive Net Income	313,436
Economic Capital Ratio	63%



PETROLEUM 2015

NBL Texas LLC
Rank 88 of 171

Input Variable	Value in 1000 USD
Other Net Income	-87,656
Other Revenues	1,010,843
Property, Plant and Equipment	3,774,841
Revenue from Contract with Customer	0
Taxes	0