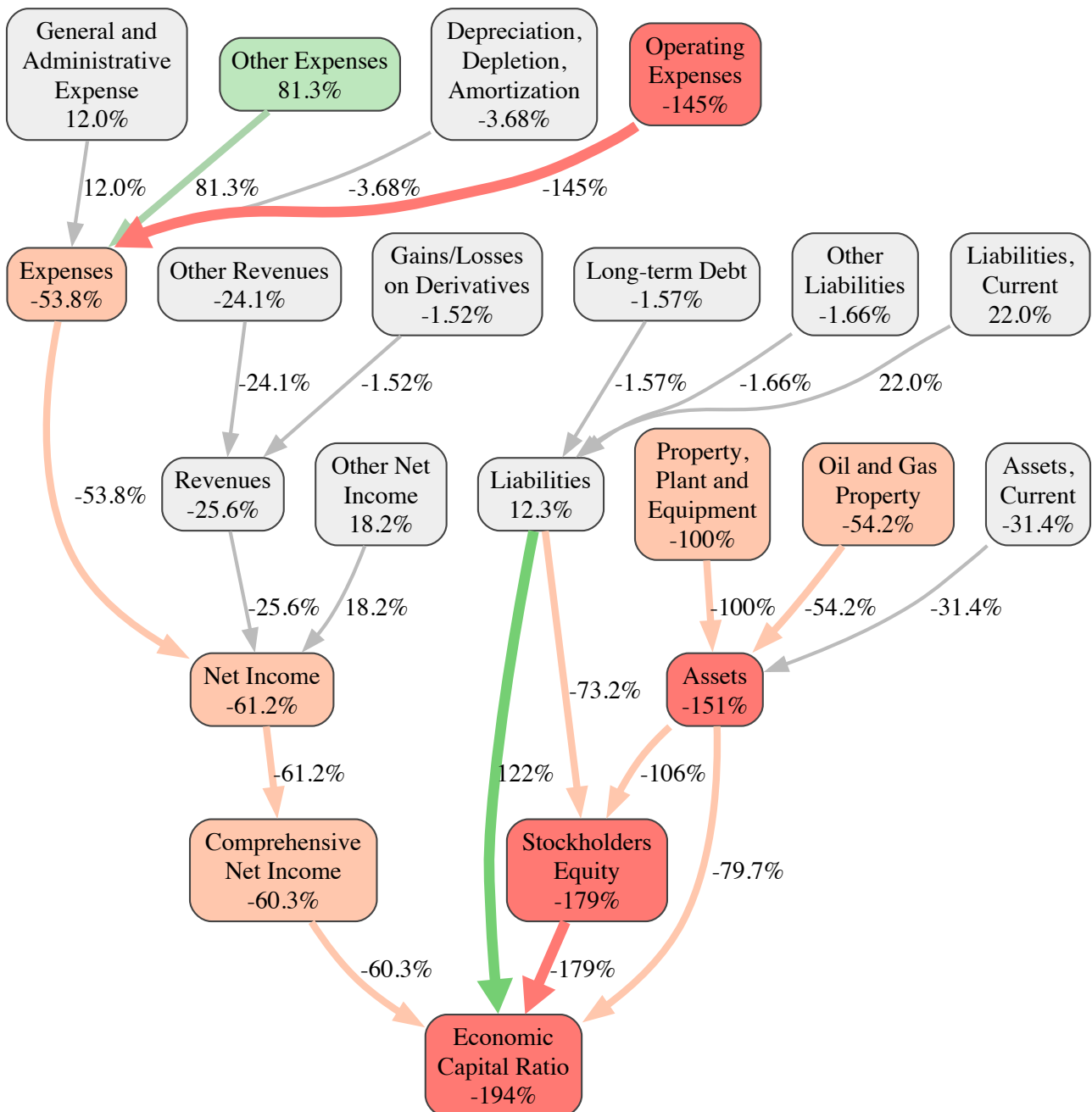




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Warren Resources INC
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The relative strengths and weaknesses of Warren Resources INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Warren Resources INC compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 81% points. The greatest weakness of Warren Resources INC is the variable Operating Expenses, reducing the Economic Capital Ratio by 145% points.

The company's Economic Capital Ratio, given in the ranking table, is -247%, being 194% points below the market average of -53%.

Input Variable	Value in 1000 USD
Assets, Current	54,612
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	66,159
Gains/Losses on Derivatives	0
General and Administrative Expense	17,703
Liabilities, Current	519,704
Long-term Debt	38,322
Oil and Gas Property	162,685
Operating Expenses	713,448
Other Assets	15,617
Other Compr. Net Income	-26
Other Expenses	-83,845
Other Liabilities	0

Output Variable	Value in 1000 USD
Liabilities	558,026
Assets	234,462
Revenues	0
Expenses	713,465
Stockholders Equity	-323,564
Net Income	-619,963
Comprehensive Net Income	-619,989
Economic Capital Ratio	-247%



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Input Variable	Value in 1000 USD
Other Net Income	93,502
Other Revenues	0
Property, Plant and Equipment	1,548
Revenue from Contract with Customer	0
Taxes	0