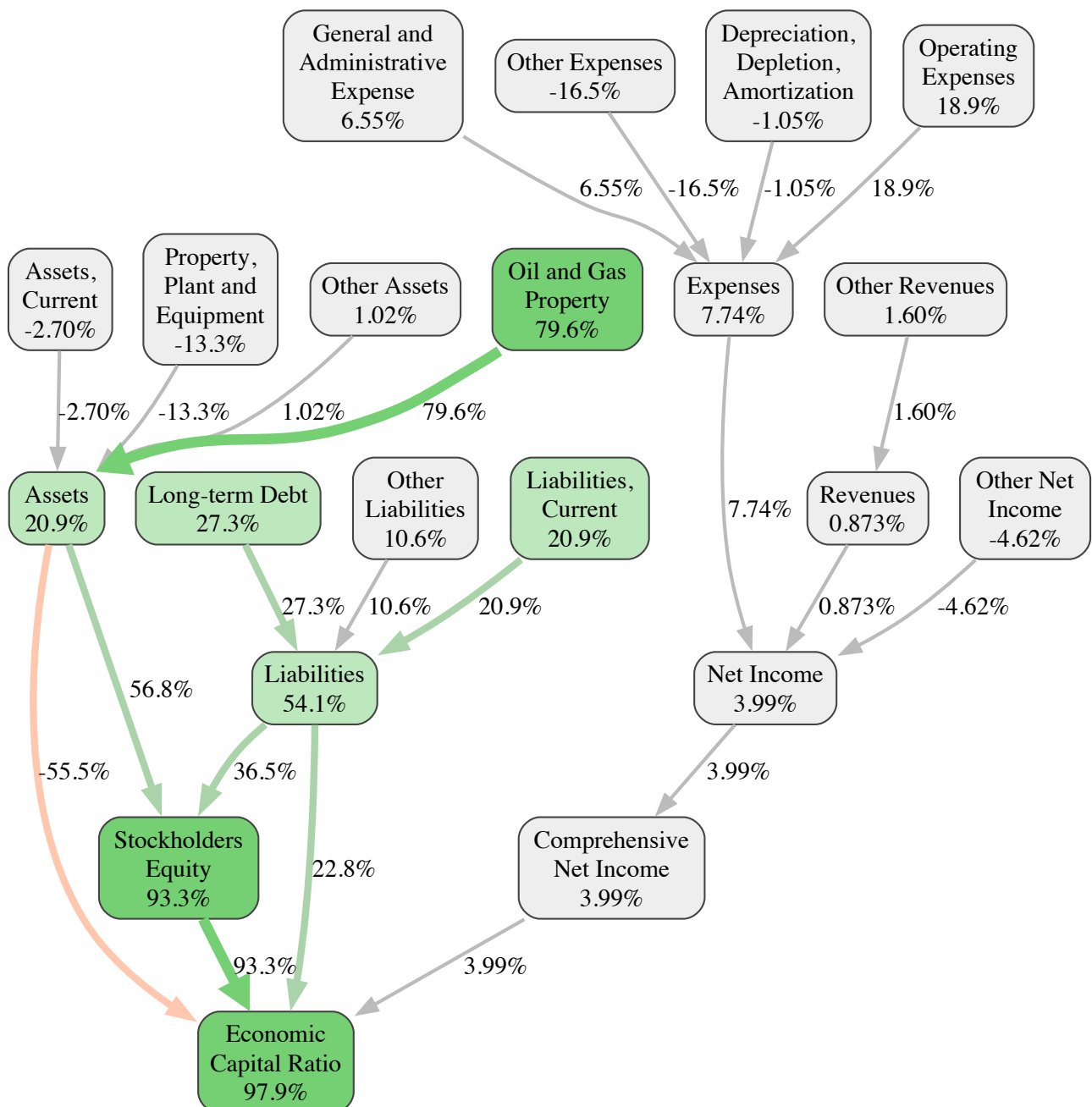




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Earthstone Energy INC
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The relative strengths and weaknesses of Earthstone Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Earthstone Energy INC compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 80% points. The greatest weakness of Earthstone Energy INC is the variable Other Expenses, reducing the Economic Capital Ratio by 16% points.

The company's Economic Capital Ratio, given in the ranking table, is 161%, being 98% points above the market average of 63%.

Input Variable	Value in 1000 USD
Assets, Current	47,073
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	36,915
Gains/Losses on Derivatives	0
General and Administrative Expense	20,466
Liabilities, Current	68,859
Long-term Debt	29,311
Oil and Gas Property	767,570
Operating Expenses	1.0
Other Assets	18,827
Other Compr. Net Income	0
Other Expenses	87,243
Other Liabilities	10,515

Output Variable	Value in 1000 USD
Liabilities	108,685
Assets	834,417
Revenues	108,078
Expenses	150,685
Stockholders Equity	725,732
Net Income	-44,733
Comprehensive Net Income	-44,733
Economic Capital Ratio	161%



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Input Variable	Value in 1000 USD
Other Net Income	-2,126
Other Revenues	108,078
Property, Plant and Equipment	947
Revenue from Contract with Customer	0
Taxes	6,060