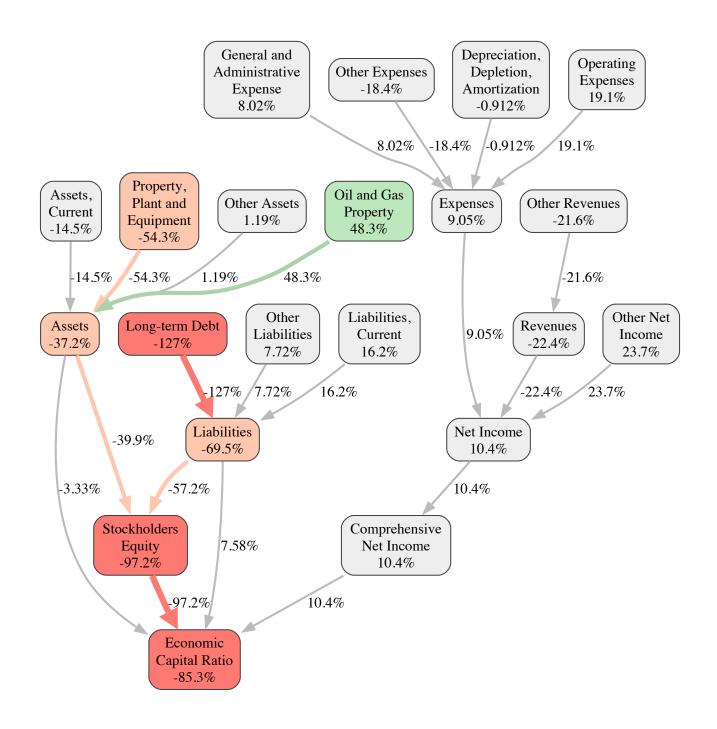
RealRate

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The relative strengths and weaknesses of Legacy Reserves Lp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Legacy Reserves Lp compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 48% points. The greatest weakness of Legacy Reserves Lp is the variable Long-term Debt, reducing the Economic Capital Ratio by 127% points.

The company's Economic Capital Ratio, given in the ranking table, is -22%, being 85% points below the market average of 63%.

Input Variable	Value in 1000 USD
Assets, Current	112,604
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	126,938
Gains/Losses on Derivatives	0
General and Administrative Expense	49,372
Liabilities, Current	144,810
Long-term Debt	1,619,959
Oil and Gas Property	1,353,356
Operating Expenses	0
Other Assets	27,122
Other Compr. Net Income	0
Other Expenses	332,537
Other Liabilities	0

Output Variable	Value in 1000 USD
Liabilities	1,764,769
Assets	1,493,082
Revenues	0
Expenses	508,847
Stockholders Equity	-271,687
Net Income	-53,897
Comprehensive Net Income	-53,897
Economic Capital Ratio	-22%





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Input Variable	Value in 1000 USD
Other Net Income	454,950
Other Revenues	0
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	0

