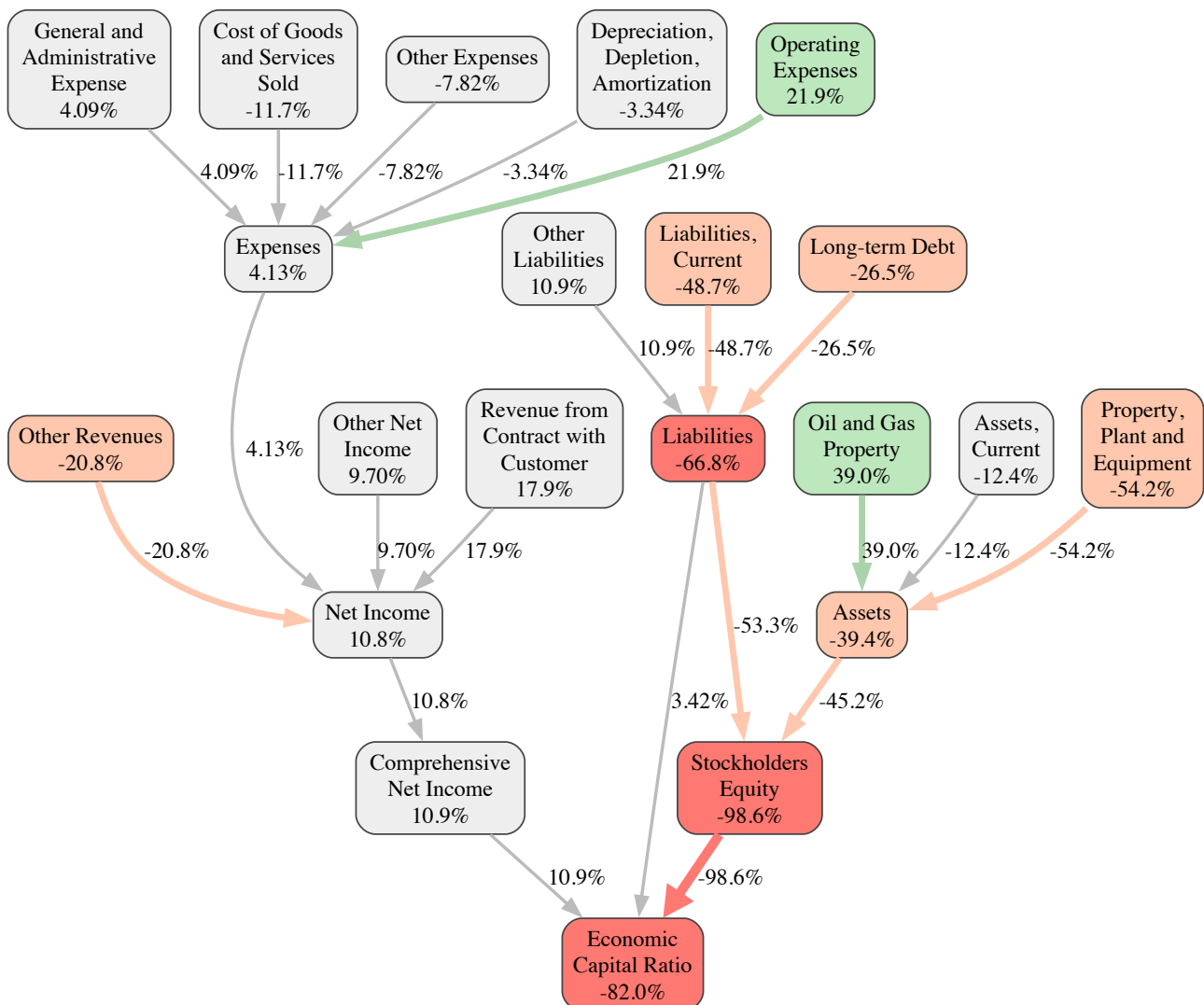




RealRate

PETROLEUM 2019

Legacy Reserves Inc
Rank 97 of 121



RealRate

The First AI Rating Agency

www.realrate.ai

The relative strengths and weaknesses of Legacy Reserves Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Legacy Reserves Inc compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 39% points. The greatest weakness of Legacy Reserves Inc is the variable Property, Plant and Equipment, reducing the Economic Capital Ratio by 54% points.

The company's Economic Capital Ratio, given in the ranking table, is -11%, being 82% points below the market average of 71%.

Input Variable	Value in 1000 USD
Assets, Current	151,092
Cost of Goods and Services Sold	200,285
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	159,998
Gains/Losses on Derivatives	0
General and Administrative Expense	73,039
Liabilities, Current	984,650
Long-term Debt	682,912
Oil and Gas Property	1,314,313
Operating Expenses	0
Other Assets	9,526
Other Compr. Net Income	0
Other Expenses	193,683
Other Liabilities	0

Output Variable	Value in 1000 USD
Liabilities	1,667,562
Assets	1,474,931
Revenues	554,861
Expenses	627,005
Stockholders Equity	-192,631
Net Income	43,833
Comprehensive Net Income	43,833
Economic Capital Ratio	-11%



PETROLEUM 2019

Legacy Reserves Inc
Rank 97 of 121



Input Variable	Value in 1000 USD
Other Net Income	115,977
Other Revenues	0
Property, Plant and Equipment	0
Revenue from Contract with Customer	554,861
Taxes	0