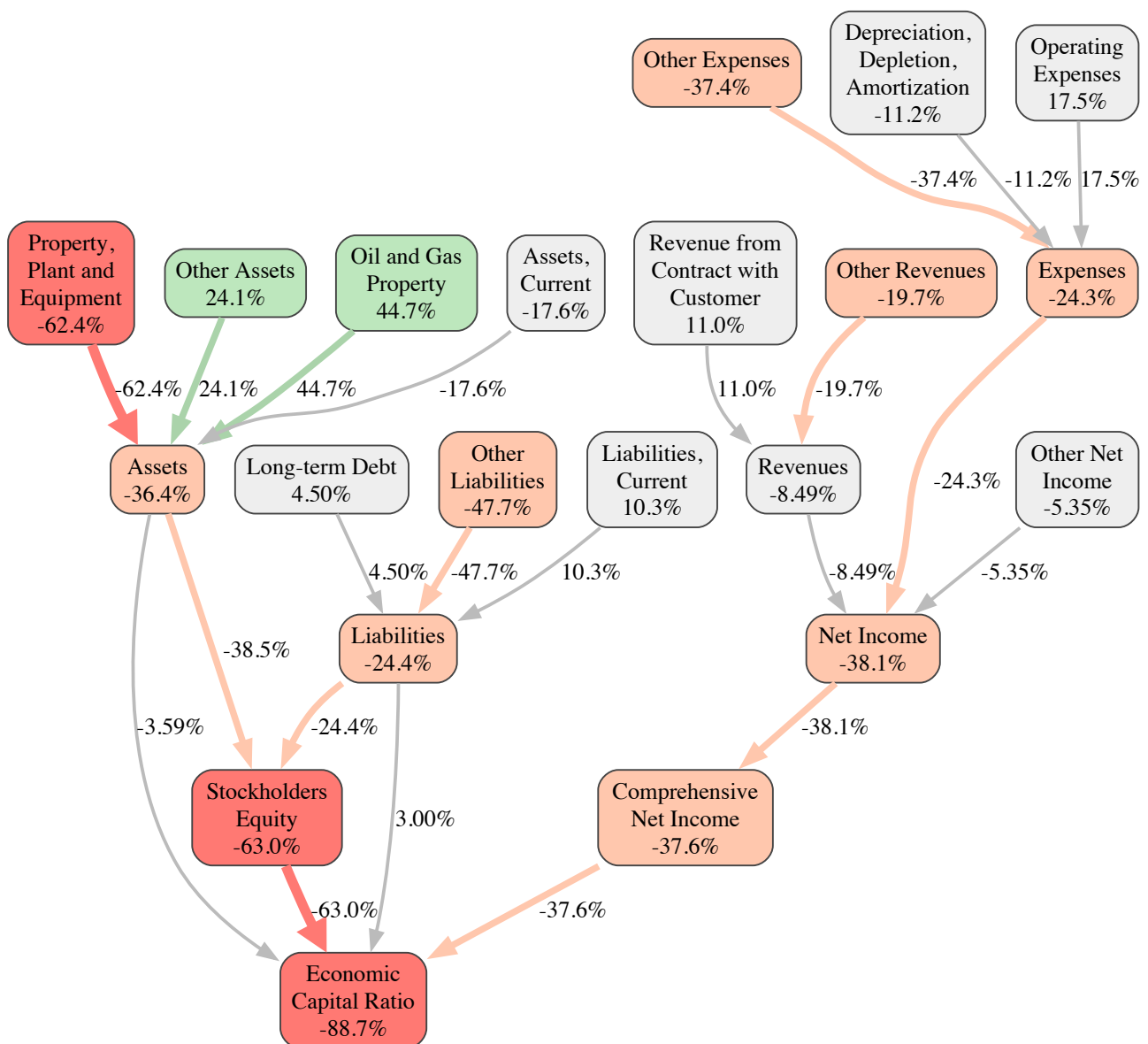




RealRate

PETROLEUM 2020

Extraction Oil Gas Inc
Rank 88 of 102



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The relative strengths and weaknesses of Extraction Oil Gas Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Extraction Oil Gas Inc compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 45% points. The greatest weakness of Extraction Oil Gas Inc is the variable Property, Plant and Equipment, reducing the Economic Capital Ratio by 62% points.

The company's Economic Capital Ratio, given in the ranking table, is -24%, being 89% points below the market average of 64%.

| Input Variable | Value in 1000 USD |
|---------------------------------------|----------------------|
| Assets, Current | 223,750 |
| Cost of Goods and Services Sold | 0 |
| Deferred Tax Liab., Net | 0 |
| Depreciation, Depletion, Amortization | 524,537 |
| Gains/Losses on Derivatives | 0 |
| General and Administrative Expense | 98,845 |
| Liabilities, Current | 464,527 |
| Long-term Debt | 593,537 |
| Oil and Gas Property | 2,218,898 |
| Operating Expenses | 186,048 |
| Other Assets | 411,767 |
| Other Compr. Net Income | 0 |
| Other Expenses | 1,284,639 |
| Other Liabilities | 1,184,517 |

| Output Variable | Value in 1000 USD |
|--------------------------|----------------------|
| Liabilities | 2,242,581 |
| Assets | 2,926,957 |
| Revenues | 906,635 |
| Expenses | 2,162,251 |
| Stockholders Equity | 684,376 |
| Net Income | -1,387,412 |
| Comprehensive Net Income | -1,387,412 |
| Economic Capital Ratio | -24% |



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| Input Variable | Value in 1000 USD |
|-------------------------------------|----------------------|
| Other Net Income | -131,796 |
| Other Revenues | 0 |
| Property, Plant and Equipment | 72,542 |
| Revenue from Contract with Customer | 906,635 |
| Taxes | 68,182 |